

Healthcare Reform and Beyond

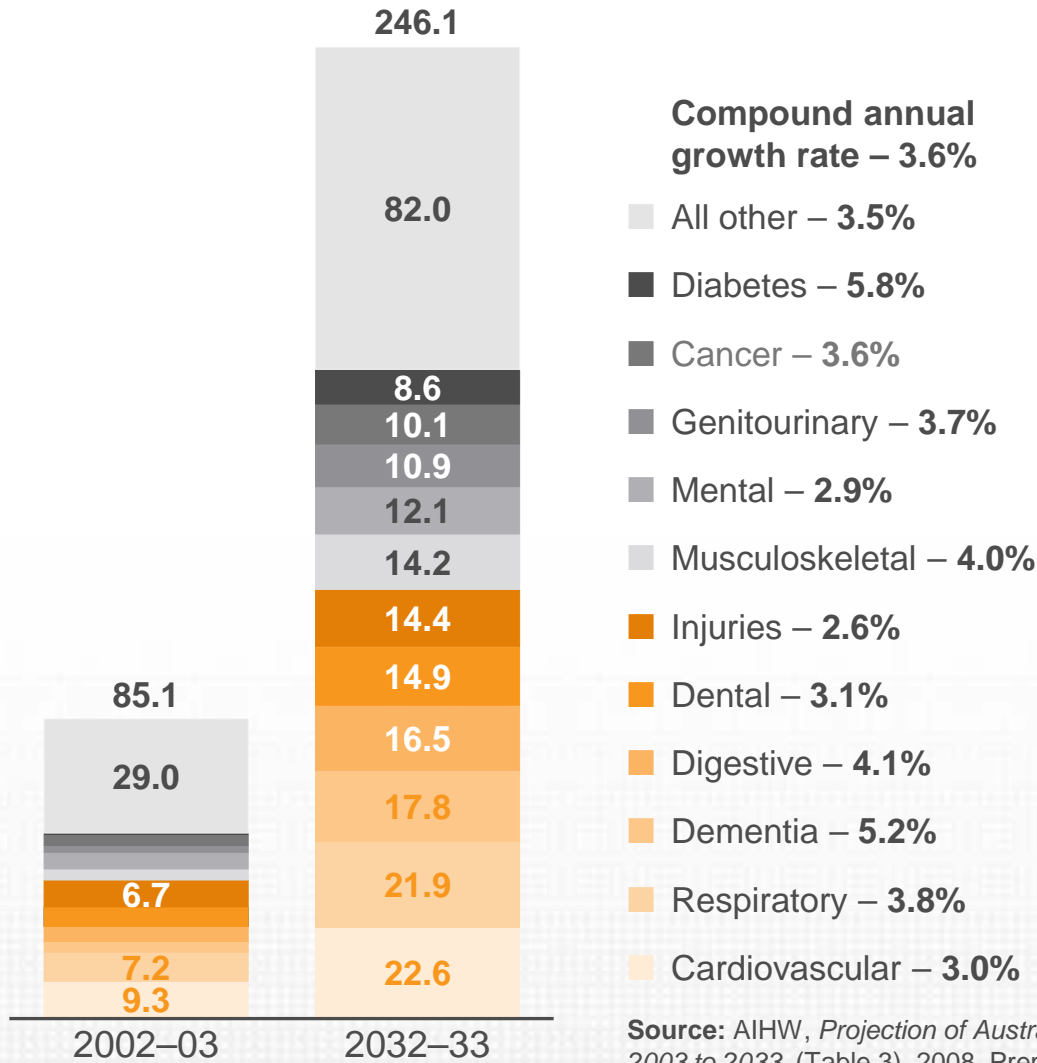
1 July 2011

 Rohan Mead, Chairman, Healthy Australia Taskforce

Business
Council of
Australia



+ Healthcare Expenditure (\$billions)



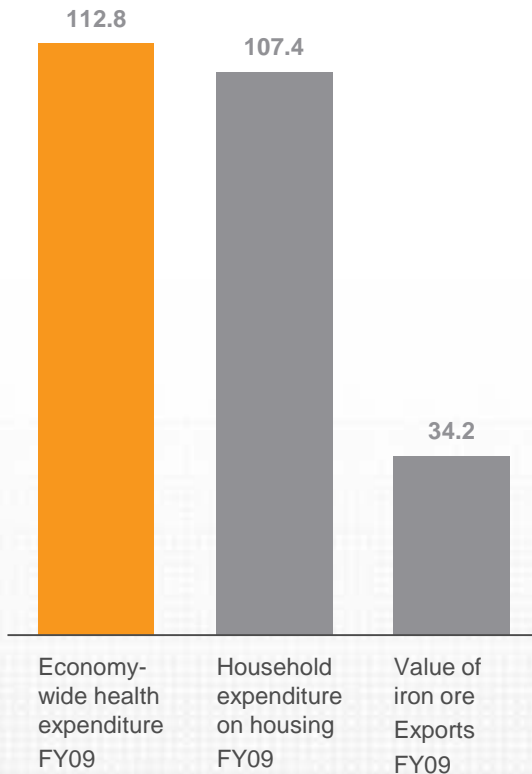
Source: AIHW, *Projection of Australian Health Care Expenditure by Disease, 2003 to 2033*, (Table 3), 2008. Prepared by Port Jackson Partners Limited.

+ Putting health expenditure in context



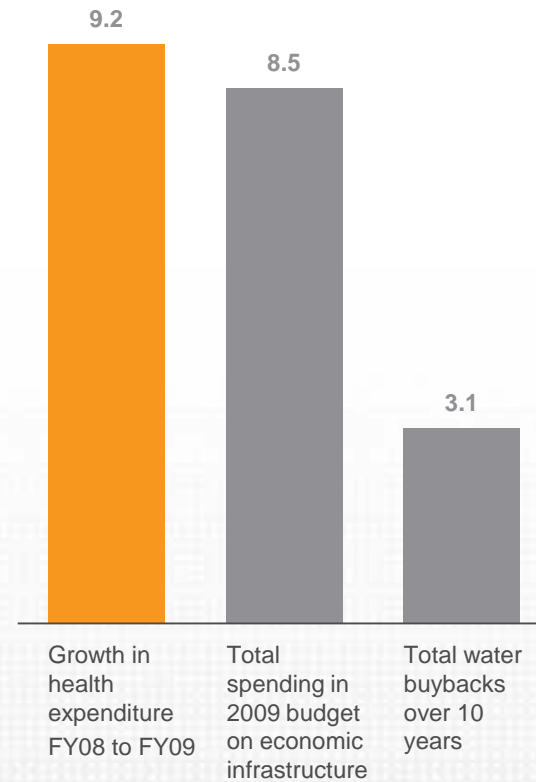
Expenditure in context

\$ billion (2009 dollars)



Expenditure growth in context

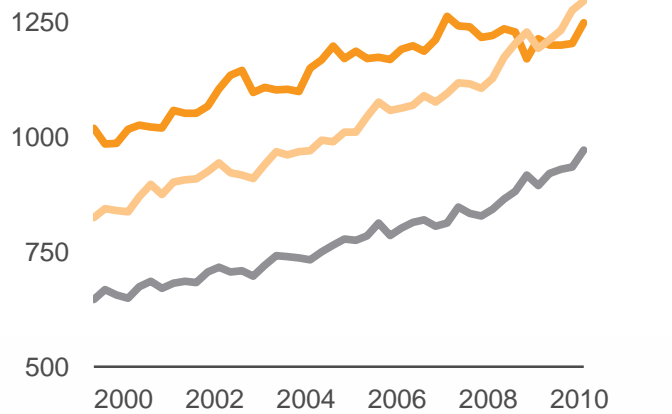
\$ billion (2009 dollars)



+ Workforce Relativities

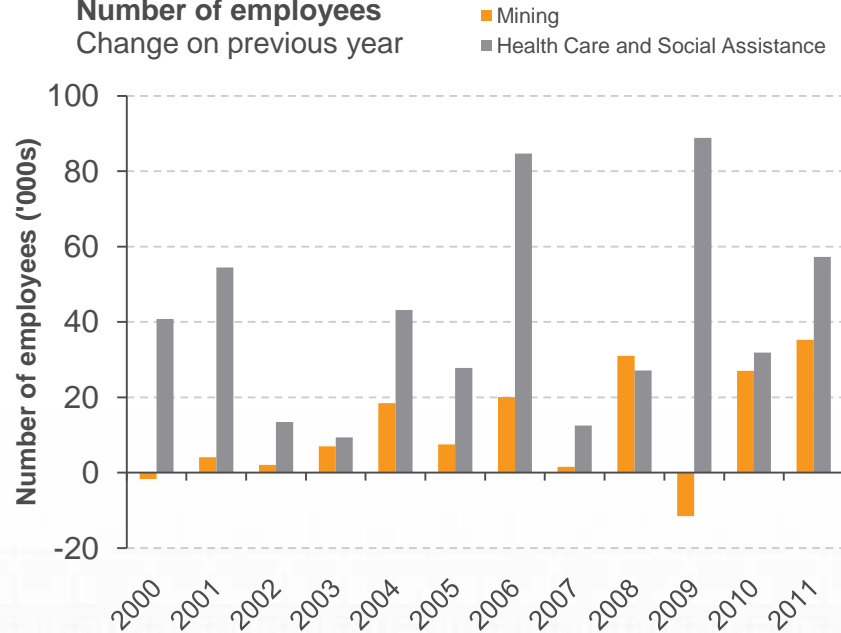


Selected labour forces (Thousand workers)



- Retail Trade CAGR – 1.9%
- Healthcare including social assistance* CAGR – 4.2%
- Healthcare excluding social assistance* CAGR – 3.8%

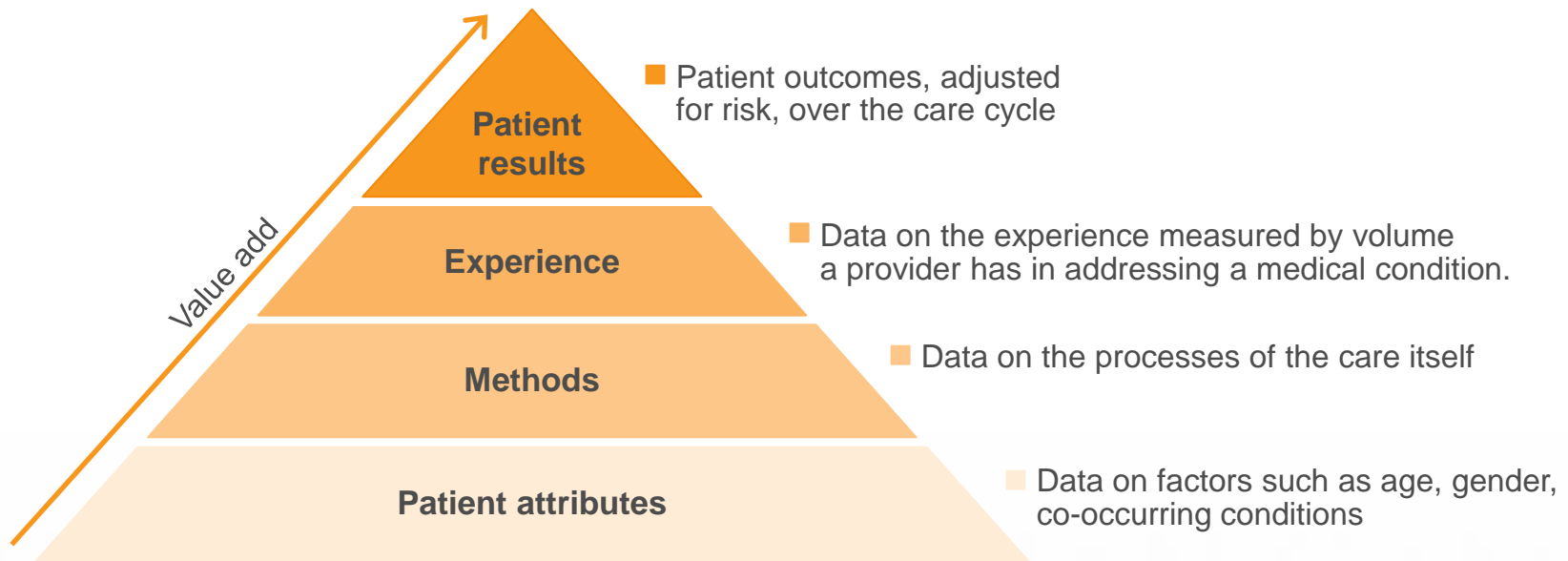
**Number of employees
Change on previous year**



Source: AIHW, Labour Force – Health: <http://www.aihw.gov.au/labourforce/health.cfm> and ABS. Prepared by Port Jackson Partners Limited

ABS Cat No. 6291.0.55.003, Labour Force, Australia, Detailed, Quarterly, May 2011

+ Increasing value for patients by better use of information



Source: Porter and Teisberg, 2006.

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