Healthcare Reform and Beyond
1 July 2011

Rohan Mead, Chairman, Healthy Australia Taskforce
### Healthcare Expenditure ($billions)

<table>
<thead>
<tr>
<th>Year</th>
<th>Total Expenditure</th>
<th>All other</th>
<th>Diabetes</th>
<th>Cancer</th>
<th>Genitourinary</th>
<th>Mental</th>
<th>Musculoskeletal</th>
<th>Injuries</th>
<th>Dental</th>
<th>Digestive</th>
<th>Dementia</th>
<th>Respiratory</th>
<th>Cardiovascular</th>
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</thead>
<tbody>
<tr>
<td>2002–03</td>
<td>82.0</td>
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<td>2032–33</td>
<td>246.1</td>
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- **Compound annual growth rate** – 3.6%
  - All other – 3.5%
  - Diabetes – 5.8%
  - Cancer – 3.6%
  - Genitourinary – 3.7%
  - Mental – 2.9%
  - Musculoskeletal – 4.0%
  - Injuries – 2.6%
  - Dental – 3.1%
  - Digestive – 4.1%
  - Dementia – 5.2%
  - Respiratory – 3.8%
  - Cardiovascular – 3.0%

Putting health expenditure in context

Expenditure in context
$ billion (2009 dollars)

- Economy-wide health expenditure FY09: 112.8
- Household expenditure on housing FY09: 107.4
- Value of iron ore exports FY09: 34.2

Expenditure growth in context
$ billion (2009 dollars)

- Growth in health expenditure FY08 to FY09: 9.2
- Total spending in 2009 budget on economic infrastructure: 8.5
- Total water buybacks over 10 years: 3.1
Workforce Relativities

Selected labour forces (Thousand workers)

Retail Trade CAGR – 1.9%
Healthcare including social assistance* CAGR – 4.2%
Healthcare excluding social assistance* CAGR – 3.8%

Number of employees
Change on previous year

Retail Trade CAGR – 1.9%
Healthcare including social assistance* CAGR – 4.2%
Healthcare excluding social assistance* CAGR – 3.8%

ABS Cat No. 6291.0.55.003, Labour Force, Australia, Detailed, Quarterly, May 2011
Increasing value for patients by better use of information

- **Patient attributes**: Data on factors such as age, gender, co-occurring conditions.
- **Methods**: Data on the processes of the care itself.
- **Experience**: Data on the experience measured by volume a provider has in addressing a medical condition.
- **Patient results**: Patient outcomes, adjusted for risk, over the care cycle.

Business Council of Australia