



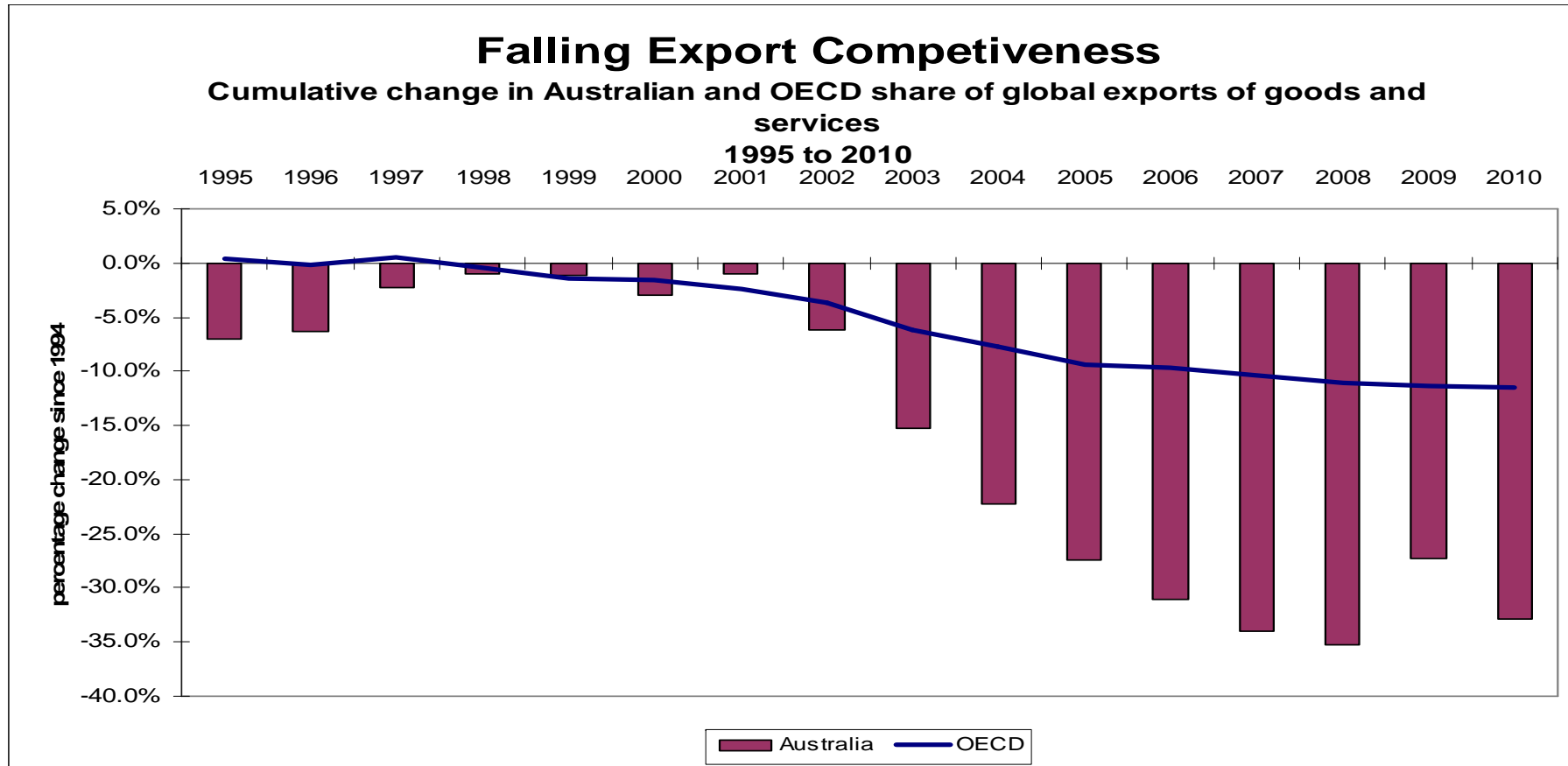
The labour market constraint

**2011 Economic and Social Outlook Conference
30 June**

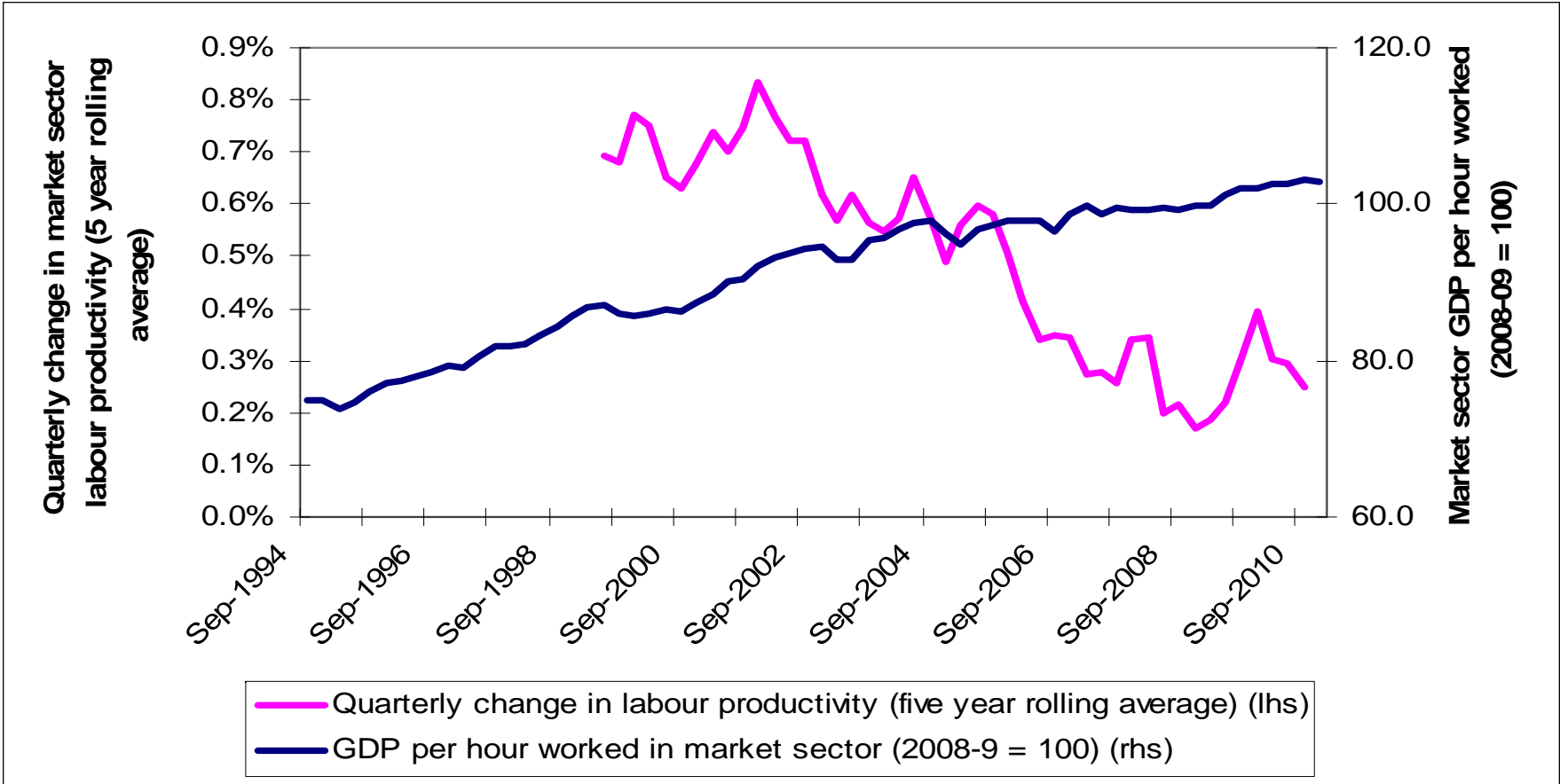
Heather Ridout, Chief Executive Ai Group

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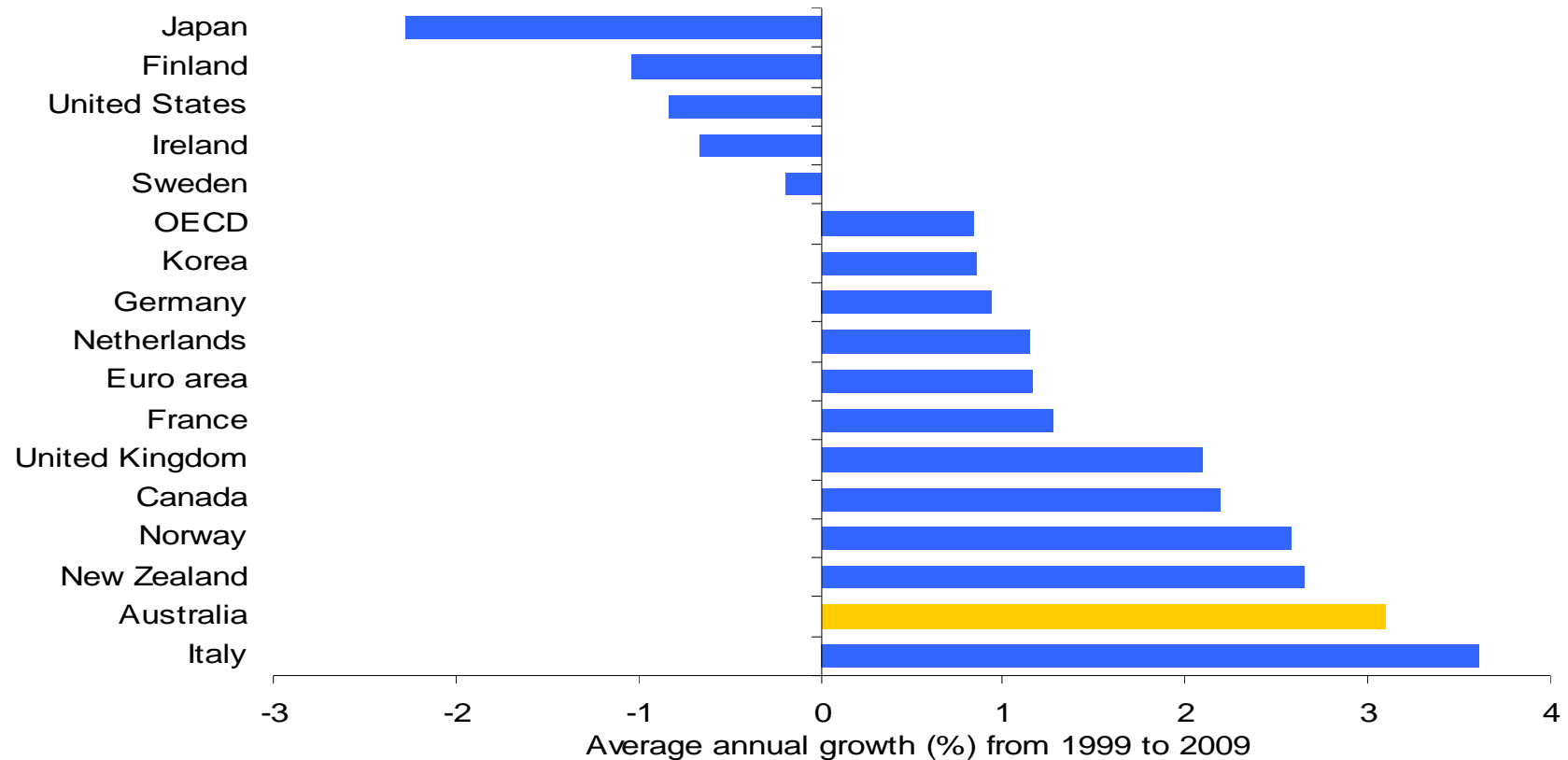
Erosion of Australia's Competitiveness



Productivity growth in the market sector



Deterioration in manufacturing cost competitiveness





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