

IN-CONFIDENCE

W1 HHID				HH #	



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**Project NG6497
 Living in Australia**

**Wave 2 Household
 Questionnaire**
 MAIN SURVEY

Date of interview
 (dd/mm/yy)

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Full Address

Suburb

State

ID of person providing most of the information for this form		
ID of 1 st <u>other</u> person providing information for this form		
ID of 2 nd <u>other</u> person providing information for this form		

Tick when each section completed: Q. Childcare R. Housing S. Assets Y. Observations

INTERVIEWER NOTE: All work conducted by ACNielsen is confidential. Under the Code of Professional Behaviour of the Market Research Society of Australia you (the interviewer) cannot disclose any information about respondents to any third party.

Q. CHILD CARE

Q1 CONFIRM WITH RESPONDENT: Are there any children aged 14 years or less living in the household?

Yes 1

No 2 → R1

Q2 We begin with some questions about any childcare arrangements your household may have, and the costs involved. Are you able to answer these sorts of questions or should we speak to someone else?

If the person you are interviewing cannot provide the required details about childcare, skip to R1 and leave this part of the form until you can interview the person needed.

If person not available, record name for future reference

Record time now

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 USE 24 HOUR CLOCK

Q3 Looking at SHOWCARD Q3, at any time in the last 12 months have you used, or thought about using, any of these forms of childcare so you (or your partner) could undertake paid work?

(Paid work includes both working for yourself – that is, self-employed in your own business – and working for an employer.)

Yes 1

No 2 → Q5a

Q4 Using the scale on SHOWCARD Q4, pick a number between 0 and 10 to indicate how much of a difficulty each of the following have been for you in the last 12 months.

	DK/NA
a Finding good quality childcare	<input type="text"/> 99
b Finding the right person to take care of your child	<input type="text"/> 99
c Getting care for the hours you need	<input type="text"/> 99
d Finding care for a sick child	<input type="text"/> 99
e Finding care during school holidays	<input type="text"/> 99
f The cost of child care	<input type="text"/> 99
g Juggling multiple childcare arrangements	<input type="text"/> 99
h Finding care for a difficult or special needs child	<input type="text"/> 99
j Finding a place at the childcare centre of your choice	<input type="text"/> 99
k Finding a child care centre in the right location	<input type="text"/> 99
m Finding care your (child is /children are) happy with	<input type="text"/> 99

Q5a The next showcard, SHOWCARD Q5a, contains a longer list of childcare types. Do you *actually* use any of these forms of childcare while you (and your partner) are undertaking paid work?

Yes 1 → Q6

No 2 → Q5b

Q5b What about childcare while you are not undertaking paid work? Looking at SHOWCARD Q5b, and thinking of your usual week, do you use any of these forms of childcare while you (or your partner) are not working?

Prompt: For example, use childcare so you can study / exercise / look for work, or use childcare for other reasons?

Yes1 →Q12

No2 →R1

Childcare for school-aged children

Q6 Are there any children in the household aged 14 years or less who attend school?

Yes - at least one child at school1 →Q7

No - there are no children at school.....2 →Q9

Q7 LIST EVERY CHILD AT SCHOOL IN GRID BELOW (ONE CHILD PER COLUMN)

a Looking at SHOWCARD Q7, while you (and your partner) are working, who looks after (...name of child(ren) at school...) out of school hours during term time? ASK FOR EACH CHILD AND CIRCLE THE NUMBER CORRESPONDING TO TYPE OF CARE USED (MULTI RESPONSE).

b In a usual week, how many hours does the child spend in that type of care while you (and your partner) are working? ASK FOR EACH CHILD If the respondent does not know write in 'DK'

c For each type of childcare used for your school-aged children during the school term, what is the usual total weekly cost after any regular child care benefit you may receive has been deducted?

FOR EACH TYPE OF CHILDCARE USED, ADD THE WEEKLY AMOUNT PAID FOR EACH CHILD & RECORD IN LAST COLUMN.

During term time care (Type of care; Usual hours in a week while parents are working; Usual weekly cost)						
Names of at-school children:						TOTAL WEEKLY COST
	Hours	Hours	Hours	Hours	Hours	If care is free, record "0"
The child's brother or sister.....	01 <input type="text"/>	01 <input type="text"/>	01 <input type="text"/>	01 <input type="text"/>	01 <input type="text"/>	01 \$ <input type="text"/>
Child looks after self.....	02 <input type="text"/>	02 <input type="text"/>	02 <input type="text"/>	02 <input type="text"/>	02 <input type="text"/>	02 \$ <input type="text"/>
Child comes to my (or partner's) workplace.....	03 <input type="text"/>	03 <input type="text"/>	03 <input type="text"/>	03 <input type="text"/>	03 <input type="text"/>	03 \$ <input type="text"/>
Out of hours care at child's school.....	04 <input type="text"/>	04 <input type="text"/>	04 <input type="text"/>	04 <input type="text"/>	04 <input type="text"/>	04 \$ <input type="text"/>
Out of hours care elsewhere...	05 <input type="text"/>	05 <input type="text"/>	05 <input type="text"/>	05 <input type="text"/>	05 <input type="text"/>	05 \$ <input type="text"/>
Relative who lives with us.....	06 <input type="text"/>	06 <input type="text"/>	06 <input type="text"/>	06 <input type="text"/>	06 <input type="text"/>	06 \$ <input type="text"/>
Relative who lives elsewhere..	07 <input type="text"/>	07 <input type="text"/>	07 <input type="text"/>	07 <input type="text"/>	07 <input type="text"/>	07 \$ <input type="text"/>
A friend or neighbour coming to our home.....	08 <input type="text"/>	08 <input type="text"/>	08 <input type="text"/>	08 <input type="text"/>	08 <input type="text"/>	08 \$ <input type="text"/>
A friend or neighbour in their home.....	09 <input type="text"/>	09 <input type="text"/>	09 <input type="text"/>	09 <input type="text"/>	09 <input type="text"/>	09 \$ <input type="text"/>
A paid sitter or nanny.....	10 <input type="text"/>	10 <input type="text"/>	10 <input type="text"/>	10 <input type="text"/>	10 <input type="text"/>	10 \$ <input type="text"/>
Family day care.....	11 <input type="text"/>	11 <input type="text"/>	11 <input type="text"/>	11 <input type="text"/>	11 <input type="text"/>	11 \$ <input type="text"/>
Other 1 (specify) _____	21 <input type="text"/>	21 <input type="text"/>	21 <input type="text"/>	21 <input type="text"/>	21 <input type="text"/>	21 \$ <input type="text"/>
Other 2 (specify) _____	22 <input type="text"/>	22 <input type="text"/>	22 <input type="text"/>	22 <input type="text"/>	22 <input type="text"/>	22 \$ <input type="text"/>

Childcare for school-aged children during school holidays

Q8 COPY ACROSS NAMES OF AT-SCHOOL CHILDREN INTO GRID BELOW, AND ASK:

a Looking at SHOWCARD Q8, while you (and your partner) are working, who looks after (...name of child(ren) at school...) during school holidays?

FOR EACH CHILD CIRCLE THE NUMBER CORRESPONDING TO EACH TYPE OF CARE USED (MULTI RESPONSE).

b During school holidays, how many hours per week does the child usually spend in that type of care while you (and your partner) are working? If the child stays at carer's overnight, count these hours as well. For example, if the child goes to the grandparents for a week, hours recorded should be 168 (ie 7x24 hrs).

c For each type of childcare used for your school-aged children during school holidays, what is the usual total weekly cost after any regular child care benefit you may receive has been deducted?

FOR EACH TYPE OF CHILDCARE USED, ADD THE WEEKLY AMOUNT PAID FOR EACH CHILD & RECORD IN LAST COLUMN

During school holidays (Type of care; Usual hours in a week while parents are working; Usual weekly cost)						
Names of at-school children:						TOTAL WEEKLY COST
	Hours	Hours	Hours	Hours	Hours	If care is free, record "0"
Me or my partner (eg you arrange working hours so one of you is able to care for your child/ren)	01	01	01	01	01	01
The child's brother or sister	02	02	02	02	02	02 \$
Child looks after self	03	03	03	03	03	03 \$
Child comes to my (or my partner's) workplace	04	04	04	04	04	04 \$
Vacation care at child's school	05	05	05	05	05	05 \$
Vacation care elsewhere	06	06	06	06	06	06 \$
A relative who lives with us	07	07	07	07	07	07 \$
A relative who lives elsewhere	08	08	08	08	08	08 \$
A friend or neighbour coming to our home	09	09	09	09	09	09 \$
A friend or neighbour in their home	10	10	10	10	10	10 \$
A paid sitter or nanny	11	11	11	11	11	11 \$
Family day care	12	12	12	12	12	12 \$
Other 1 (specify) _____	21	21	21	21	21	21 \$
Other 2 (specify) _____	22	22	22	22	22	22 \$

Childcare for children not yet at school

Q9 Are there any children in the household not yet at school? *That is, pre-school-age children.*

Yes, has pre-school aged children 1 → Q10

No, has no pre-school age children 2 → Q11

Q10 LIST EVERY PRE-SCHOOL AGE CHILD IN GRID BELOW (ONE CHILD PER COLUMN)

a Looking at SHOWCARD Q10, while you (and your partner) are working, who looks after (...name of child(ren) not yet at school...)?

ASK FOR EACH CHILD AND CIRCLE THE NUMBER CORRESPONDING TO EACH TYPE OF CARE USED (MULTI RESPONSE).

b In a usual week, how many hours does the child spend in that type of care while you (and your partner) are working? *ASK FOR EACH CHILD AND RECORD HOURS IN CARE If the respondent does not know write in 'DK'.*

c For each type of childcare used for your children who are not yet at school, what is the usual total weekly cost after any regular child care benefit you may receive has been deducted?

FOR EACH TYPE OF CHILDCARE USED, ADD THE WEEKLY AMOUNT PAID FOR EACH CHILD & RECORD IN LAST COLUMN

AFTER COMPLETING THE GRID, GO TO Q11 BELOW

Pre-school care <i>(Type of care; Usual hours in a week while parents are working; Usual weekly cost)</i>												
<i>Names of pre-school children:</i>	Hours		Hours		Hours		Hours		Hours		TOTAL WEEKLY COST	
	01	02	03	04	05	06	07	08	09	10	21	22
The child's brother or sister.....	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
A relative who lives with us	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
A relative who lives elsewhere..	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
A friend or neighbour coming to our home	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
A friend or neighbour in their home	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
A paid sitter or nanny	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Family day care	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Long day care centre at workplace	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Private or community long day care centre	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Kindergarten / preschool	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Other 1 (specify) _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Other 2 (specify) _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Q11 Now about childcare when you (or your partner) are not at work. Looking at SHOWCARD Q11 and thinking about your usual week, do you use any of these forms of childcare for non-work related reasons? We are interested in additional childcare that you haven't yet mentioned.

Prompt: eg, use childcare so you (or your partner) can study / exercise / shop etc, or use childcare for other reasons?

Yes..... 1 → Q12

No..... 2 → Q14

Q12 CHECK OR CONFIRM WITH RESPONDENT: AGE OF CHILDREN

- Only has children who are not yet at school 1 → Q13a
- Only has school-aged children 2 → Q13d
- Has children from both age groups 3 → Q13a

- Q13a** Looking at SHOWCARD Q13, and thinking about your children who are **not yet at school**. In a **usual week**, what types of care do you use for these children when you (or your partner) are **not working**? Record in column A (MULTI RESPONSE).
IF AT LEAST ONE CARE TYPE CIRCLED IN COLUMN A, ASK Q13b AND Q13c
- b** How many hours in a **usual week** do these children spend in these types of care while you (or your partner) are **not working**? Record in column B
- c** What is the usual **weekly cost** of this type of care for these children (who are not yet at school) after any regular child care benefit you may receive has been deducted? Record in column C
IF NO SCHOOL-AGED CHILDREN IN HOUSEHOLD, GO TO Q14

- Q13d** (Still) looking at SHOWCARD Q13, in a **usual week** what types of care do you use for your **school-aged** children when you (or your partner) are **not working**? Record in column D
- e** How many hours in a **usual week** do your school-aged children spend in these types of care while you (or your partner) are **not working**? Record in column E
- f** What is the usual **weekly cost** of this type of care for your school-aged children after any regular child care benefit you may receive has been deducted? Record in column F
If the respondent does not know the hours or cost of childcare, write in DK. If care is free record '0'.

Non-employment related child care						
	<i>Pre-school age</i>			<i>School age</i>		
	<i>Type of care</i>	<i>Weekly hours of care*</i>	<i>Weekly cost of care *</i>	<i>Type of care</i>	<i>Weekly hours of care*</i>	<i>Weekly cost of care *</i>
	A	B (hours)	C (\$)	D	E (hours)	F (\$)
The child's brother or sister	<u>01</u>		\$	<u>01</u>		\$
A relative who lives with us	<u>02</u>		\$	<u>02</u>		\$
A relative who lives elsewhere	<u>03</u>		\$	<u>03</u>		\$
A friend or neighbour coming to <i>our</i> home	<u>04</u>		\$	<u>04</u>		\$
A friend or neighbour in <i>their</i> home	<u>05</u>		\$	<u>05</u>		\$
A paid sitter / nanny	<u>06</u>		\$	<u>06</u>		\$
Family day care	<u>07</u>		\$	<u>07</u>		\$
Private / community day care centre	<u>08</u>		\$	<u>08</u>		\$
Kindergarten / pre-school	<u>09</u>		\$	<u>09</u>		\$
Other 1 (<i>specify</i>) _____	<u>21</u>		\$	<u>21</u>		\$
Other 1 (<i>specify</i>) _____	<u>22</u>		\$	<u>22</u>		\$

* **HOURS:** We are interested in the total number of hours spent by all children (of each age type) in each type of care. For example, if 2 school-aged children are cared for by a paid sitter for 5 hours each week, the recorded answer should be 10 (i.e. 2 x 5 hours).
COSTS: If a school-aged child is in the same type of care as a pre-school- aged child, the total cost should be distributed between them. For example, if a respondent pays \$40 to a sitter to mind a 3 y.o. and a 10 y.o. for 2 hours, the cost should be split among the children. That is, record \$20 in column C and \$20 in column F.

Q14 Do you currently receive the Child Care Benefit (formerly called Childcare Assistance and the Child Care Rebate)?

This is not the same as child endowment or Family Allowance payments.

The respondent has to have dependent children in paid childcare before they can be eligible for this benefit.

- Yes 1
- No 2 →R1
- Don't know 9 →R1

Q15 How is the payment made?

- Regular reduction in child care fees (includes weekly, fortnightly & monthly reductions) 1
- Annually as a lump sum payment 2
- Other (specify) 3

Don't know 9

Record time now :
USE 24 HOUR CLOCK

R. HOUSING

Record time now :
USE 24 HOUR CLOCK

R1 We now have some questions on housing. How many bedrooms are there here (in the home in which you live)? Count in bedrooms even if not currently used as such (eg studies).

If a bed sit, studio or single room caravan, then the answer should be zero.

Only count those rooms belonging to household members; do not count those belonging to any other household in the same dwelling.

Record whole number

R2 Do you (or any other members of this household) own this home, rent it, or do you live here rent free?

- Own / currently paying off mortgage 1 →R6
- Rent (or pay board) 2
- Involved in a rent-buy scheme 3
- Live here rent free / Life Tenure 4 →R27

'Life Tenure' refers to households or individuals who have a life tenure contract to live in the dwelling but usually do not have any equity in the dwelling.

If they do have some equity in the dwelling, then it should be coded as 'own'.

R3 Who does this household rent from (or pay board to)?

- A private landlord or real estate agent 1
- Caravan park owner or manager 2
- A Government housing authority 3
- A Community or Co-operative housing group 4
- An employer 5
- Someone else (not included above) (specify) 6

R4a How much does this household usually pay in rent or board?

Record whole dollars \$ →R4b

Don't know 99999 →R5

R4b And what period does that payment cover?

- Per Week 1
- Fortnight 2
- 4 weeks 3
- Calendar month 4
- Quarter 5
- Other (specify) 6

R5 CHECK R2 (for renters only): Is respondent involved in a rent-buy arrangement?

- Yes (R2=3) 1 →R6
- No (R2=2) 2 →R29

Home owners and Rent-buyers only

R6 Do any of the members of this household pay board to another member of the household?

Include here any children who pay board to their parents.

- Yes 1
- No 2 →R8

R7 Which members of this household pay board to another member of the household?

Write in ID numbers of the household members paying board.

R8 Which members of this household are the legal owners of this property?

Write in ID numbers of the household member or members who are the legal owners.

R9a Are there any people who are *not* members of this household who own a share in this property?
 Yes 1
 No 2 →R10

R9b What percentage of this property do they own?
 %
 Don't know 999

R10 Have *any* of the owners of this home owned a home previously?
 Yes 1
 No 2

R11 In what year did the household purchase (or acquire) your *current* home?
 Enter year
 Don't know 9999

R12 What was the total price of your home (including the land value) when you first bought or acquired it?
This will usually be the initial purchase price. If the house wasn't bought (for example, it was inherited), ask for the value of the home when they first acquired it.
If answer is given in pounds - convert into dollars by doubling it.
 Record whole dollars \$
 Don't know 9999999

R13 Do you know what the approximate value of your home is? I mean, how much would it bring if you sold it today? Include land, home improvements, and fixtures (such as curtains and light fittings) usually sold with a home. Exclude home contents.
If respondent does not know, probe for an estimate. If range given, write in lowest figure.
 Record whole dollars \$
 Don't know 9999999

R14 Did you (or other members of this household) take out mortgages or home loans from a bank, (credit union, or some other financial institution) to help pay for your home?
 Yes 1
 No 2 →R21

R15 How much was this loan originally for, when you first took it out?
 Record whole dollars \$
 Don't know 9999999

R16 Has this household paid off this loan / these loans completely now?
 Yes 1 →R21
 No 2

R17 How much is left to pay on this / these loan(s)?
'Best guess' is okay.
We are after the total amount of the home loan – even if this covers items other than their home.
If they have an offset account or line of credit, take what the current outstanding balance is.
 Record whole dollars \$
 Don't know 9999999

R18 How much is the usual repayment on this / these loans?
If no specific payments are usually made (eg line of credit), then record zero dollars and 'no payments required' option.
 (a) Record whole dollars \$
 Don't know 99999 →R19
 (b) Record frequency of payment amount
 Per week 1
 fortnight 2
 4 weeks 3
 Calendar month 4
 Quarter 5
 No payment required 6
 Other (*specify*) 7

R19 And would you say you are paying [this loan / these loans] off ahead of the required schedule, behind schedule or about on schedule?
 Ahead of schedule 1
 Behind schedule 2
 About on schedule 3
 Don't know 9

R20 In what year do you *expect* this loan / these loans will be fully paid off?
Best guess okay
 Record year
 Don't know 9999

R21 Did you (or any other members of this household) (also) borrow from anyone else, such as a friend, relative, solicitor or community organisation, to help pay for this home?

Yes 1
 No 2 → R23

R22 How much of [this loan / these loans] [is / are] still owed?

Record whole dollars \$

None 9999997
 Don't know 9999999

R23 Do you (or any other members of this household) have any other home loans secured against this property? For example, you might have a second mortgage as well as the first one, or you might have a home equity loan.

Do not include any loans the respondent (or other members of the household) may have borrowed to fund a business, even if the home was used as security.

Yes 1
 No 2 → R29

R24 How much is left to pay on this loan / these loans against your property?

Record whole dollars \$

None 9999997 → R29
 Don't know 9999999

R25 How much is the usual repayments on [this loan / these loans]?

If no specific payments are usually made (eg line of credit), then record zero dollars and 'no payments required' option.

(a) Record whole dollars \$

Don't know 99999 → R29

(b) Record frequency of payment amount

Per week 1
 fortnight 2
 4 weeks 3
 Calendar month 4
 Quarter 5
 No payment required 6
 Other (specify) 7

R26 (all owners and rent-buyers) SKIP TO R29. (R27 & R28 are for free housing h'hlds only).

Free housing households only

R27 If your household doesn't own this home and doesn't rent it, how is your housing provided?

Housing is part of job compensation 01
 Home owned by a relative not living here 02
 Home owned by someone else (not a relative) / household received housing as a gift from owner 03
 Sold home but have not moved yet 04
 Public housing 05
 Staying with friends or relatives rent-free 06
 Home owned by a trust or company that is owned by a household member or other relative 07
 Life Tenure contract 08
 Other (specify) 98

R28 And if your household had to pay rent for this property, about how much do you think it would have to pay each week?

We are interested in the respondent's assessment of what this property would fetch in the private rental market.

Record whole dollars \$

Don't know 9999

All households join back in here

R29 Do any members of this household own any holiday homes or any other houses, units or properties, but not including the home in which you live?

Do not include businesses or farms (unless the farm is purely residential and is not a business).

Yes 1
 No 2 → S1

R30 Which members of this household are the legal owners of (this property / these properties)?

Write in ID numbers of the household members who are the legal owners.

R31 What is the approximate value of (this property / these properties)? That is, how much would (it/they) bring if sold today?

If more than one property, add the value of all properties together. Probe for an estimate if D/K. If range given, write in lowest figure.

Record whole dollars \$

Don't know.....999999

R32 Are there any persons who are *not* members of this household who own a share in (this property / these properties)?

Yes 1
No 2 → R34

R33 What percentage of (this property / these properties) is owned by these people who are not members of this household?

%

Don't know.....999

R34 Are there any loans or mortgages on (this property / these properties)? Please do not include any loans you have already mentioned.

Yes 1
No 2 → S1

R35 What is the total amount of debt that still remains to be paid off (excluding interest payments) on (this property / these properties)?

We are after total debt owing on the property – not just that owed by household members.

Record whole dollars \$

Don't know.....999999

Record time now :
(for end of R section)

USE 24 HOUR CLOCK

S. OTHER ASSETS

S1 I would now like to ask some questions about shares, managed funds and other investments you or other members of your household may have. Would you be the person in the household best placed to answer these questions?

If correct person not available leave completion of this section until available. If correct person not willing to participate or unavailable on last visit to household, complete the section with the next most appropriate person.

Yes, respondent 'best placed' 1
No, respondent not 'best placed' 2

Record time when speaking to correct person :

USE 24 HOUR CLOCK

These questions may be difficult to answer, but if you don't know the exact value of what you own, please just give me your best guess. Again, please remember that everything you say is confidential.

S2 Looking at SHOWCARD S2, have you or anyone else in your household ever owned any of these types of investments?

Please don't include any investments held in superannuation (but include investments held for any children living here.)

Showcard S2 includes: shares; managed funds; and property trusts

Yes 1
No 2 → S6
Don't know 9

S3 In what year were these types of investments first acquired?

Record year

Don't know.....9999

S4 Do you or others in this household *currently* own any investments of this kind?

Yes 1
No 2 → S6

S5 And for all members of the household, what is the total current value of all these types of investments? (We are interested in the value of investments owned by all members of the household combined.)

Record whole dollars \$

Don't know.....999999

S6 Do you or any other member of this household have any trust funds, including family trusts? Please leave out any managed funds or other investments that I have already recorded, but be sure to include any trusts that are in the names of your children, or which your children will benefit from.

Yes 1
No 2 → S9

S7 What is the *current* total value of the money in this trust / these trusts?

Record whole dollars \$

Don't know.....999999

S8a Is this trust money – and I mean the capital value – entirely for the benefit of a member, or members, of this household, including yourself?

Yes 1 → S9
 No 2

S8b What share - that is, what percentage - is for the benefit of a member, or members, of the household, including yourself?

%

Don't know 9999

S9 CHECK Q1: Any children aged 14 years or less living in the household?

Yes (Q1=1) 1 → S10a
 No (Q1=2) 2 → S11

S10a Do any of the children aged 14 years or less living in this household own a bank account?

Yes 1
 No 2 → S11

S10b Altogether, what is the total amount of money in these children's accounts? (That is, for those children aged 14 years or less.)

Record whole dollars \$

Don't know 999999

S11 Looking at SHOWCARD S11, do you or others in the household have any other type of financial investments, such as those listed?

Please don't include any investments you have already mentioned and don't include any investments held in superannuation.

Showcard S11 includes: Government bonds; Corporate bonds; Debentures; Certificates of deposit; Mortgage-backed securities.

Yes 1
 No 2 → S13

S12 And for all members of the household, what is the total current value of all these types of investments?

Record whole dollars \$

Don't know 9999999

S13 Do you or other members of the household own any businesses or farm businesses? Please leave out any property that we have already recorded.

Those living on farms may have already recorded this at R13 or R29.

Yes 1
 No 2 → S17
 Recorded elsewhere 3 → S17

S14 If you sold these (businesses / farms) today, how much would they be worth? Please include the value of any property, buildings, vehicles, machinery and bank accounts that belong to, or are part of the business.

Get the gross sale value – we ask about debts later. If more than one business, give option to record businesses separately or together as total.

Business 1 \$

Business 2 \$

Business 3 \$

OR

Total for all businesses \$

Don't know 9999999

S15 What share of (this business [or farm] is / these businesses [or farms] are) owned by a member, or members, of this household?

List businesses in same order as at S1. That is, Business 1 at S14 must correspond to Business 1 at S15.

Share (%) of business owned by h/h members

Business 1 %

Business 2 %

Business 3 %

OR

Share of all businesses %

Don't know 9999999

S16 How much *debt*, if any, is owed by your household as a result of owning this (business / farm)? Please do not include any debts you have already told me about, and don't include debt owed by people in *other* households?

Record whole dollars \$

Don't know.....9999999

S17 Looking at SHOWCARD S17, do any of the members of this household own any of the types of vehicles listed in *group one*?

Only include leased vehicles if the respondent could sell the vehicle and keep the money.

If they own a business & have a company car this should be recorded under 'business assets' at S14.

Yes 1

No 2 → S19

S18 How much would you say these vehicles are worth if you sold them today?

Record whole dollars \$

Don't know.....9999999

S19 (Still looking at SHOWCARD S17), do any of the members of this household own any recreational vehicles such as those listed in *group two*?

Yes 1

No 2 → S21

S20 How much would you say these vehicles are worth if you sold them today?

Record whole dollars \$

Don't know.....9999999

S21 (Still looking at SHOWCARD S17), do any of the members of this household own any other vehicles such as those listed in *group three*?

Take care not to record any vehicles already listed under farms or businesses

Yes 1

No 2 → S23

S22 How much would you say these vehicles are worth if you sold them today?

Record whole dollars \$

Don't know.....9999999

S23 Do you or any members of this household have any life insurance policies that you could cash in if you needed to?

If the policy is only payable on death, record as code 2

Yes 1

No 2 → S25

S24 If you decided to cash in (this policy / these policies) today, how much money, if any, would you get?

Record whole dollars \$

Don't know.....9999999

S25 Other than your home(s) and its general contents, are there any other assets that members of this household own that you think of as particularly valuable? These might include antiques, works of art, cemetery plots, or some other substantial asset. Do not include bank accounts or other financial assets.

Yes 1

No 2 → S27

Don't know 3

S26 How much in total would you say these other assets are worth? That is, how much could they be sold for if they were sold today? Only include the share owned by members of this household.

Record whole dollars \$

Don't know.....9999999

S27 CONFIRM ADDRESS: Thank you for all the information you have given us. Can I just confirm, is this the best *postal address* for this household, or is there a PO box number or some other preferred postal address?

Address on HF confirmed 1

Else record preferred postal address: 2

S28 Could I also record the household phone number please?

Home

Refused 9

Record time now :
USE 24 HOUR CLOCK

You now need to conduct a PQ interview with all eligible (and willing) members of the household.

Use a Continuing Person Questionnaire (CPQ) for respondents who completed a PQ last year
OR

a New Person Questionnaire (NPQ) for new respondents (including those who have just turned 15 years).

INTERVIEWER DECLARATION

I certify that this is a true, accurate and complete interview, conducted in accordance with the IQCA standards and the MRSA Code of Professional Behaviour (ICC/ESOMAR). I will not disclose to any other person the content of this questionnaire or any other information relating to this project.

Interviewer's Name:

Interviewer's Signature:

Interviewer's ID

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Date: / /

Y. INTERVIEWER OBSERVATIONS

To be completed by interviewer immediately after leaving house.

Y1 Record type of dwelling

Non-private dwelling (eg nursing home, boarding house, hostel)..... 01

Private dwellings:

Separate house 02

Separate house with attached shop, office, etc..... 03

Semi-detached house / row or terrace house/
townhouse etc:

with one storey 04

with 2 or more storeys 05

attached to a shop, office etc..... 06

Flat / unit / apartment:

in a one-storey block 07

in a two-storey block..... 08

in a three-storey block 09

in a four to nine storey block..... 10

in a 10 or more storey block 11

attached to a house (eg granny flat)..... 12

attached to a shop, office etc..... 13

Caravan / Tent / Cabin / Houseboat 14

Other private dwelling (specify) 98

Y2 Record external condition of dwelling

Very good / excellent 1

Good 2

Average 3

Poor 4

Very poor / almost derelict 5