

A. Abigail Payne
Ronald Henderson Professor &
Director, Melbourne Institute: Applied Economic & Social Research
University of Melbourne

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Education

| | | |
|-----------|------------------------------------|---------------------------|
| 1991-1995 | Ph.D and M.A., Economics | Princeton University |
| 1983-1986 | J.D. | Cornell Law School |
| 1979-1983 | B.A. w/ Honors in Math & Economics | Denison University (Ohio) |

Student Awards: Phi Beta Kappa, various scholarships at all levels, Woodrow Wilson Society of Fellows (Princeton)

Employment

Current

2016- Ronald Henderson Professor & Director, Melbourne Institute: Applied Economic & Social Research, University of Melbourne

Previous

2008-2018 Professor, Department of Economics, McMaster University

2004-2018 Director, Public Economics Data Analysis Laboratory (PEDAL)

2015-2017 Director, MacDATA Institute, McMaster University

2013-2016 Associate Chair, Department of Economics, McMaster University

2003-2008 Canada Research Chair (Tier II) in Public Economics

2002-2008 Associate Professor, Department of Economics, McMaster University

1998-2003 Assistant Professor, Institute of Government & Public Affairs and College of Urban Planning and Public Affairs (Public Administration), University of Illinois

1995-1999 Assistant Professor, Department of Economics (St. George) and Division of Economics and Management (Scarborough), University of Toronto

1986-1991 Associate Lawyer, Collier, Shannon, Rill & Scott (Washington, DC)

Editorial and Executive Positions

Editorial Boards:

2018- Co-Editor, *Economic Inquiry*

2017- Editorial Board Member, *International Tax and Public Finance*

2013- Editorial Board Member, *Canadian Tax Journal*

2006-2013 Associate Editor, *Economic Journal*

Professional Appointments

2012- Fellow, CESifo Network, Munich, Germany

2018- Adjunct Professor, McMaster University

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| 2012 (Fall) | Visiting Scholar, CESifo Network, Munich Germany |
| 2013- | Member, Economics of Higher Education Network, London School of Economics |
| 2010-2012 | International Research Fellow, CMPO, University of Bristol |
| 2009-2010 | Visiting Scholar, CMPO, University of Bristol |
| 2008-2010 | Fellow in Residence, C.D. Howe Institute |
| 2001-2002 | Post-Doctoral Fellow, National Academy of Education (Spencer Foundation) |
| 2005 | Visiting Scholar, University of Melbourne, Department of Economics |
| 2000 | Visiting Scholar, Indiana University & Purdue University at Indianapolis, Department of Economics |
| 1999 | Summer Fellowship, Association for Institutional Research |

Executive Positions and Professional Service (External):

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| 2018-2020 | Association for Education Finance and Policy, Board of Directors, USA |
| 2018- | Critical Friends of the DIPA Central Analytics Hub, Prime Minister and Cabinet, Canberra, Australia |
| 2018- | Victorian Economic Bulletin, External Board, Department of Treasury & Finance, Melbourne, Australia |
| 2018- | Parliamentary Budget Office, Panel of Expert Advisors, Canberra, Australia |
| 2017- | Ifo Institute Scientific Advisory Council Member, Munich, Germany |
| 2017- | Australian Statistics Advisory Council, Australian Bureau of Statistics, Canberra, Australia |
| 2017- | aLife Technical Advisory Group, Canberra, Australia |
| 2017- | Steering Committee Member and Board Member, Asian and Australasian Society of Labour Economics |
| 2017 | Treasurer's Policy Advisory Group (Victorian Government), Australia |
| 2017- | National Economic Panel Member, Economic Society of Australia |
| 2017-2018 | Expert Advisory Panel Member, Department of Social Services (Australian Government) to support the Investment Approach and the Try, Test and Learn Fund |
| 2016-2018 | Canadian Economics Association Nomination Committee |
| 2016-2017 | Scientific Committee, International Institute of Public Finance Annual Meeting |
| 2016 | Scientific Committee, National Tax Association Annual Meeting |
| 2013-2016 | Canadian Economics Association Executive Committee |
| 2014 (May) | Participant, Muttart Foundation Meeting to discuss reform of CRA T3010 Form (3 day meeting), by invitation only |
| 2013-2014 | Scientific Committee, International Institute of Public Finance Annual Meeting |
| 2009-2013 | Canadian Women Economists Network: Past President (2012-13), President (2011-12), President-Elect (2010-11), Board Member (2009-2010), |
| 2012-2013 | SSHRC Graduate Student Awards Committee |
| 2008-2010 | Board of Advisors, Science of Generosity, University of Notre Dame |
| 2006-2009 | Board of Directors, American Education Finance Association |
| 2006-2009 | SSHRC Standard Grants Review Committee |
| 2007-2008 | Statistics Canada, Canadian Household Panel Survey Committee, Income and Labour Group |
| 2005-2007 | Board of Directors and Co-chair of Special Events Committee Fort York Food Bank, Toronto, Ontario |
| 2002-2004 | Advisory Committee, Aspen Institute's Initiative on Nonprofits and Public Policy |

University Administrative Responsibilities

University of Melbourne 2016+

Service on various committees and boards throughout the university. Representative list:
Petascale Campus Governance Committee (DVCR);; Data Systems & Society Research Network; consultation for national disability research initiative (DVCR); MDHS data strategy consultation; Selection committee for Health Economics Chair (MDHS)

McMaster University (2002-2016)

University/Faculty:

University Technology Review, Co-Chair (2015/16)
Research Showcase, Big Data, Co-Lead (2014/15, 2015/16)
Selection Committee Faculty of Social Science Dean Search (2015/16)
Community Engaged Research Consultative Group, member, (2015/16)
Selection Committee Ontario Research Chair in Education and At-Risk Youth (2014/15)
VP Research Ad-hoc Committee on Big Data, Chair and Social Sciences Representative (2014)
Review Committee for McMaster's School of Geography (2014)
Selection Committee AVP and CFO, McMaster, (2010-2011)
Provost Implementation of Refining Directions Committee Member, (2008-2011)
Faculty of Social Science Inquiry Review Committee, (2010-2011)
Nominations Committee, McMaster University Faculty Association, (2010-2011, 2011-2012)
Alternative Budget Model Committee (2009-10)
University Budget Committee, 2006-2010; Chair of the Budget Committee (2009-2010)
University Planning Committee, 2006-2010
Review Committee for Business School's Finance Department, 2009-2010
Committee to select a Vice President of Research and International Affairs, 2005/06 and 2006/07

Department:

Chair, Recruiting Committee (2015/16)
Associate Chair (2013/2014 to 2015/16)
Ad-Hoc Committee Member, Undergraduate and Graduate Studies Committee (2014/2015)
Undergraduate Studies Committee (2010/2011)
Chair, Research Committee (2006-2009)
Graduate Studies Committee (2002/04 to 2005/06)
Faculty Recruitment Committee (2003/04, 2006/07, 2013/14)
MAEP Steering Committee (2005/06 to 2006/07)
Library Representative (2003/04)

Areas of Research Interest: Empirical analysis of public economics issues especially those pertaining to government spending and behaviour, charitable giving, and how charities impact their communities. Analysis of issues pertaining to the economics of education including school finance, school choice, student decisions towards higher education, and research productivity. Issues in law and economics and political economy.

Lifetime Publications

Peer-Reviewed Articles:

- “The Sensitivity of Charitable Giving to the Timing and Salience of Tax Credits” with Ross Hickey and Bradley Minaker, *National Tax Journal*, March 2019
- “Understanding the STEM Path through High School and into University Programs”, with Martin Dooley, Mitch Steffler, and Jessica Wagner, *Canadian Public Policy*, 43(1): 1-16, March 2017
- “Diversity and Donations: The Effect of Religious and Ethnic Diversity on Charitable Giving,” *NBER Working Paper #176118*, with James Andreoni, Justin Smith, and David Karp, *Journal of Economic Behavior & Organization*, 128: 47-58, August 2016
- “Does Income Inequality Increase Charitable Giving?” with Justin Smith, *Canadian Journal of Economics*, 48(2), May 2015
- “Do grants to charities crowd out other sources of income? Evidence from the UK,” with James Andreoni and Sarah Smith, *Journal of Public Economics*, 114: 75-86, June 2014 (previous version *NBER Working Paper #18998*)
- “Implementation of Anti-Discrimination Policy: Does Judicial Selection Matter?” with Timothy Besley, *American Law and Economic Review*, 15(1): 212-251, Spring 2013
- “Persistence and Academic Success in University,” with Martin Dooley and Les Robb, *Canadian Public Policy* 38(3): 315-337, September 2012
- “The Impact of Cost on the Choice of University,” with Martin Dooley and Les Robb, *Canadian Journal of Economics* 45(2):755-783, May 2012
- “Is Crowding Out Due Entirely to Fundraising? Evidence from a Panel of Charities,” with James Andreoni, *Journal of Public Economics*, 95(5-6): 334-343, June 2011 (previous versions of the paper were under the title “Crowding Out Both Sides of the Philanthropy Market: Evidence from a Panel of Charities”, *NBER Working Paper #16372*)
- “The Effects of School Board Consolidation and Financing on Student Performance,” with Steve Chan and Jack Leach, *Economics of Education Review*, 29(6):1034-1046, December 2010
- “School Competition and Efficiency with Publicly-Funded Catholic Schools,” with David Card and Martin Dooley, *American Economic Journal: Applied Economics*, 2(4): October 2010 (note previous version is *NBER Working Paper #14176*)
- “Government Oversight of Organizations Engaged in Multiple Activities: Do Centralized Performance Schemes Encourage Quantity or Quality?” with Joanne Roberts, *Review of Economics and Statistics* 92(1):207-212, February 2010
- “Does Government Funding Change Behavior? An Empirical Analysis of Crowd Out,” *NBER Tax Policy and the Economy*, 23: 159-184, 2009

- “The Impact of State Governance Structures on Management and Performance of Public Organizations: A Study of Higher Education Institutions,” with Jack Knott, *Journal of Policy Analysis and Management*, 23(1), 13-30, Winter 2004
- “Government Grants to Private Charities: Do They Crowd-Out Giving or Fund-raising?” with James Andreoni, *The American Economic Review*, 93(3), 792-812, June 2003
- “Does Federal Research Funding Increase University Output?” with Aloysius Siow, *Advances in Economic Analysis and Policy*; BePress, 3(1), 1-22, 2003
- “Congressional Representation of Alma Maters and Districts: The Political Economy of Federal Funding to Research Universities,” *Economic Inquiry*, vol. 41(2), 325-46, April 2003
- “The Role of Politically Motivated Subsidies on University Research Activities,” *Educational Policy*, 17(1), 12-37, January/March 2003
- “Do Congressional Earmarks Increase Research Productivity at Universities?” *Science and Public Policy*, 29(5), 314-330, October 2002
- “School Finance Reform, the Distribution of School Spending, and the Distribution of SAT Scores,” with David Card, *Journal of Public Economics*, 83(1), 49-82, January 2002
- “Measuring the Effect of Federal Research Funding on Private Donations at Research Universities: Is Federal Research Funding More than a Substitute for Private Donations?” *International Tax and Public Finance*, 8, 731-51, November 2001
- “An Empirical Study of Matching Grants: The ‘Cap on CAP’,” with Michael Baker and Michael Smart, *Journal of Public Economics*, 72(2), 269-88, May 1999
- “Federal Sentencing Guidelines and Mandatory Minimum Sentences: Do Defendants Bargain in the Shadow of the Judge?” with Chantale LaCasse, *Journal of Law and Economics*, XLII (1, Part 2), 245-270, April 1999
- “Does the Government Crowd-Out Private Donations to Charity? New Evidence From a Sample of Non-profit Firms,” *Journal of Public Economics*, 69(3), 323-345, September 1998
- “Federal Sentencing Guidelines and Mandatory Minimum Sentences: Their Impact on Prison Terms and Judge Disparity,” *International Review of Law and Economics*, 17(3), 337-366, September 1997

Peer-Reviewed Contributions to Books:

- “The Impact of Government Funded Initiatives on Charity Revenues,” with Bradley Minaker, CESifo book on *The Economics of Philanthropy*, edited by Kimberly Scharf and Mirco Tonin, August 2018

- “Online Fundraising – The Perfect Ask?”, with Kimberly Scharf and Sarah Smith, in CESifo Seminar Series, *Social Economics: Current and Emerging Avenues*, Joan Costa-Fonat and Mario Macis, editors, MIT Press, Cambridge, January 2017
- “Charitable Giving,” with James Andreoni, chapter 1 in the *Handbook of Public Economics*, Alan Auerbach, Raj Chetty, Martin Feldstein, and Emmanuel Saez, editors, August 2013
- “Do Government Grants to Private Charities Crowd Out Giving or Fundraising?” with James Andreoni, publication reprinted in *The Economics of Philanthropy and Fundraising*, edited by James Andreoni. Part of the collection: "International Library of Critical Writings in Economics" (Mark Blaug, general editor), Edward Elgar Publishing Ltd., Cheltenham, UK and Northampton, MA, 2013
- “Competition and Student Performance,” in Eva Baker, Barry McGaw, and Penelope Person (editors) the *International Encyclopedia of Education, 3rd Edition*, May 2010 and *Economics of Education*, Dominic Brewer and Patrick McEwen (editors)
- “Earmarks and EPSCoR: Shaping the Distribution, Quality, and Quantity of University Research,” in David Guston and Daniel Sarewitz, editors, *Shaping Science and Technology Policy: The Next Generation of Research*, edited by David H. Guston and Daniel Sarewitz, November 2006, University of Wisconsin Press.
- “Federal Sentencing Guidelines and Mandatory Minimum Sentences: Do Defendants Bargain in the Shadow of the Judge?” with Chantale LaCasse, publication reprinted in *The Economics of Crime*, edited by Professor Isaac Ehrlich and Dr Zhiqiang Liu. A three-volume book of readings with an introduction outlining the evolution of the subject and the structure of the book. Part of the collection: "International Library of Critical Writings in Economics" (Mark Blaug, general editor), Edward Elgar Publishing Ltd., Cheltenham, UK and Northampton, MA, 2006.

Peer-Reviewed Reports:

- “Understanding the Gaps in Postsecondary Education Participation Based on Income and Place of Birth: The role of high school course selection and performance” with Martin Dooley and Les Robb, Higher Education Quality Council of Ontario, February 2017
- “Understanding the STEM Path through High School and into University Programs” with Martin Dooley, Mitchel Steffler, and Jessica Wagner, Higher Education Quality Council of Ontario, May 2016
- “Understanding the Gender Gap in Post-Secondary Schooling Participation: The Importance of High School Choices and Outcomes,” with David Card, Higher Education Quality Council of Ontario, May 2015
- “The First-Time Donor Credit: Sound Policy or Short-Term Fix?” *Canadian Tax Journal*, 61:4, 2013, 1091-1101
- “Understanding the Determinants of Academic Success in Apprenticeship Programs at Mohawk College,” with Martin Dooley, Higher Education Quality Council of Ontario Research Report, December 2013
- “The Impact of Scholarships and Bursaries on Persistence and Academic Success in University,” with Martin Dooley and Leslie Robb, Higher Education Quality Council of Ontario Research Report, January 2013
- “Changing Landscapes for Charities in Canada: Where Should We Go?”, *SPP Research Papers*, School of Public Policy, University of Calgary, vol 5, issue 34, November 2012

- “Understanding the Gender Gap in University Participation: An Exploration of the Application Behaviour of Ontario High School Students,” with David Card and Cristina Sechel, *Higher Education Quality Council of Ontario* Research Report, August 2011
- “Understanding the Determinants of Persistence and Academic Success in University: An Exploration of Data from Four Ontario Universities,” with Martin Dooley and Leslie Robb, *Higher Education Quality Council of Ontario* Research Report, June 2011
- “Lending a Hand: How Federal Tax Policy Could Help Get More Cash to More Charities,” *E-brief 88, C.D. Howe Institute*, December 2009
- “University Participation and Income Differences: An Analysis of Applications by Ontario Secondary School Students,” with Martin Dooley and Les Robb, *Higher Education Quality Council of Ontario* Research Report, September 2009
- “An Open and Shut Case: Catholic and Public School Choices in Ontario,” *C.D. Howe Institute Backgrounder 115*, October 2008
- “Private Foundations Deserve Same Tax Treatment as Public Charities,” *C.D. Howe Institute E-Brief*, No. 38, January 2007
- “Firm Foundations: Putting Private and Public Foundations on Level Ground,” *C.D. Howe Institute Backgrounder*, No. 88, February 2005
- “State Governance of Higher Education,” with Jack Knott, *Institute of Government and Public Affairs Report*, University of Illinois, March 2001
- “The Impact of Federal Fiscal Arrangements: Evidence from the ‘Cap on CAP’,” with Michael Baker and Michael Smart, *Policy Options*, November 1998

Submitted and/or Working Manuscripts (Peer-reviewed)

- “Big Fish, Small Pond: The Effect of Rank at Entry on Post-Secondary Outcomes,” with Justin Smith, January 2019
- “Social Fundraising” with Kimberly Scharf and Sarah Smith, January 2019
- “The Effect of Tax Price on Donations: Evidence from Canada,” with Ross Hickey, Bradley Minaker, Joanne Roberts, and Justin Smith, January 2019
- “An Unintended Consequence: The Effect of an Increase in Multi-Grade Classes from a Class-Size Reduction Policy,” with Michael Baker and Natalie Malak, January 2019
- “High School Choices and the Gender Gap in Stem,” with David Card, *NBER Working Paper #23769 (2017), current version*: December 2018
- “Crowding Out: The Effect of Government Grants on Donors, Fundraisers, and Foundations in Canada” (previously titled “Crowding-out Charitable Contributions in Canada: New Knowledge from the North,” *NBER Working Paper #17635*), with James Andreoni, December 2014, under revision

Works in Progress

- “School Board Trustees: Exploring Their Impact on Schooling” (tentative title) with Elizabeth Dhuey and Jessica Wagner
- “High School Rank and Entry into University”

Non-Peer-reviewed Publications/Reports/Commentary

- “The Keys to Effective Collaboration,” *CSWEP News*, 2017: Issue III

- “Government Funding and Private Charitable Donations: The Canadian Experience,” *Research in Public Policy Issue 16*, Centre for Markets and Public Organisations, University of Bristol, Autumn 2013
- “Diversity and Donations,” *Research in Public Policy*, Issue 14, Centre for Market and Public Organisation, University of Bristol, Summer 2012
- Brief discussing issues around charitable giving prepared for House of Commons Standing Committee on Finance, February 2012
- Report on McMaster, University of Bristol University of Warwick, and JustGiving Survey of Online Fundraisers, Sponsors, and Donors: Summary of Responses, PEDAL Report, 2012
- Report discussion patterns of matriculation for Niagara College, (Olesya Kotlyachkov, PI, Martin Dooley, Abigail Payne, Les Robb, collaborators), December 2011
- Report discussing patterns in charitable giving and potential effects of recent tax policies affecting charitable giving for Peartree Financial, Fall 2011
- Report on McMaster and CanadaHelps Survey of Online Donors: Summary of Responses, PEDAL Report, 2011
- Review of *Good & Plenty: The Creative Successes of American Arts Funding*, by Tyler Cowen, *Journal of Economic Literature*, XLVI(1): 189-191, March 2008
- Review of *Helping Children Left Behind: State Aid and the Pursuit of Educational Equity*, edited by John Yinger, *National Tax Journal*, 58, 843-46, December 2005
- Response to comments made with respect to “Firm Foundations: Putting Private and Public Foundations on Level Ground,” *Canadian Tax Journal*, 53(3), 1-3, December 2005
- “State Governance of Higher Education,” with Jack Knott, *Institute of Government and Public Affairs Report*, University of Illinois, March 2001
- “The Impact of Federal Fiscal Arrangements: Evidence From the ‘Cap on CAP’,” with Michael Baker and Michael Smart, *Policy Options*, November 1998
- Report discussing school enrollments and the employment of teachers in the London, Ontario School System, prepared for Legate and Associates, February 2005
- Report discussing school enrollments and the employment of teachers in the London, Ontario School System, prepared for Legate and Associates, September 2004
- “Role of Government Panel: The Culture Industry”, part of report for the Ontario Government, Fall 2003
- "The Impact of State Governance Structures on Higher Education Resources and Research Activity," with Jack Knott, July 2001
- “Government Impact at Research Universities: Reactions by Alumni, Corporations, Foundations, and Others to Federal Research Expenditures,” mimeo, October 1999
- “Are All Agencies Alike? The Impact of Politics on University Research Funding From Ten Federal Agencies,” mimeo, October 1999
- Unpublished Manuscripts**
- “The Effectiveness of Tutorials in Large Classes: Do They Matter? Is There a Difference between Traditional and Collaborative Learning Tutorials?” with Karen Menard and Bridget O’Shaughnessy, 2015
- “The Effectiveness of Online Homework Assignments in Large Classes: Do They Matter?” with Karen Menard and Bridget O’Shaughnessy, 2015

Invited/Keynote Presentations of Note

Australasian Labour Economics Society Annual Conference, Seoul, South Korea, Invited Panel Session (December 2018)
Western Economics Association, International, Newcastle, Australia, Keynote Lecture and Invited Panel Session (2018)
Stanford University, Public Goods and Rising Inequality Conference, Invited Presentation (2017)
University of Adelaide, Awards Presentation Talk (2017)
Economic Society of Australia, Invited Presentation (Victorian Branch) (2016)
Canadian Institute for Advanced Research (CIFAR), Vancouver, BC, Invited Presentation (2016)
Canadian Economics Association, Montreal, QC, State of the Art Lecture (2015)
Paul Harris Award Dinner Speech, Rotary Club of Dundas (2014)
Atlantic Canada Economics Conference, Keynote Lecture (2013)
MOTU Institute Public Lecture, Wellington, New Zealand (2005)

Academic & Research Conference and Seminar Presentations

(note: presentations given unless otherwise noted in parentheses)

2019 (planned & completed)

American Education Finance & Policy Annual Conference (March 2019)

2018

Australasian Labour Economics Society Annual Conference (December 2018)
CES-Ifo Economics of Education Conference, Munich (September 2018)
International Institute of Public Finance, Finland (August 2018)
Western Economics Association, Vancouver (June 2018)
Applied Behavioural Conference, University of Sydney (May 2018)
American Education Finance & Policy Annual Conference (chair/discussant, March 2017)
School of Philanthropy, IUPUI, Indianapolis, Department Seminar (January 2018)
American Economic Association, Discussant (January 2018)

2017

Australasian Labour Economics Society Inaugural Conference (participant December 2017)
Stanford University, Public Goods and Rising Inequality Conference (November 2017)
Auckland University of Technology, CSDA and Economics Department Seminar (October 2017)
University of Sydney, Life Course Centre Seminar (September 2017)
Deakin University, Economics Department Seminar (September 2017)
CES-Ifo Economics of Education Conference, Munich, Germany (September 2017)
International Institute of Public Finance Annual Conference (August 2017)
Monash University, Empirical Microeconomics Seminar (May 2017)
University of Melbourne, School of Population and Global Health Seminar (May 2017)
University of Adelaide, Awards Presentation Talk (May 2017)
American Education Finance & Policy Annual Conference (March 2017)

2016

National Tax Association Annual Meeting (November 2016)
Canadian Institute for Advanced Research (CIFAR) presentation to happiness & well-being group (Vancouver, October 2016)
CES-Ifo Economics of Education Conference, Munich, Germany (September 2016)

Labour Econometrics Workshop (August 2016)
CES-Ifo, Summer Institute: The Economics of Philanthropy, Venice, Italy (July 2016)
Canadian Economics Association (Ottawa, May 2016, participant)
Nonprofit Study Group, University of Southern California (March 2016)
American Education Finance & Policy Annual Conference (March 2016)
Ministry of Education, Achieving Excellence & Enhancing Public Confidence, Toronto (Feb 2016)
ASSA/AEA Annual Meeting (January 2016)

Before 2016

American Economic Association (presenter 2014, 2001, 1999; discussant, 2009, 2008; participant 2003, 1995-2001; organizer of session 2006)
American Society of Criminology (discussant 1999)
American Economic Research Association (2002, 2001)
American Education Finance Association (presenter 2011, 2010, 2009, 2008, 2006, 2004; discussant 2010, 2009; attendee 2012)
ARNOVA Annual Meeting (2014)
Association of Education Finance and Policy (2015, 2014)
Association for Research on Nonprofit Organizations and Voluntary Action (discussant, 2002)
Association of Public Policy and Management (2002, 1999)
Atlantic Canada Economics Conference, Annual Meeting (Invited Speaker) (2013)
CESC-SSHRC Symposium on Education (2004, 2003)
Canadian Economics Association (2015, 2014, 2013, 2012, 2011, 2010, 2008, discussant 2004)
Canadian Labour Market and Skills Researcher Network Meeting (presenter 2007; discussant, 2009)
Canadian Law and Economics Association, Annual Meeting, Toronto, ON (Presenter: 2001, participant: 1995-1997)
Canadian Public Economics Working Group (2015, 2009, 2007, 2004, 2003, 2001, 1996-1999)
Carleton University, Seminar (2012)
CES-Ifo Economics of Education Conference, Munich, Germany (2015, 2014, 2013)
CD Howe Institute Seminar on School Choice (2007)
CEPR Conference on Altruism and Charitable Giving, Paris (2012)
CLSRN Workshop on Education and Training, Queen's University (participant, 2007)
Cornell Higher Education Research Conference (presenter: 2000, discussant: 2003, participant: 2001)
Deakin University, Melbourne, Australia (2005)
Denison University, Granville, Ohio (2006)
Duke Economics Department Conference on Charitable Giving (April 2014) (participant)
Economics and Public Policy, Invited Conference, University of Toronto (2013)
Federal Reserve Bank of New York, Education Seminar Series (2009)
4th Conference of the RTN Network (EEEEPE), Centre for Economic Policy Research, Amsterdam (2008)
Generosity and Well-Being, Invited Conference, University of Warwick (2013)
Higher Education Council of Ontario workshop for researchers (2009)
IGPA Summer Workshop on School Finance Reform (organizer and presenter: 2003, 2002, 2001)

II Workshop on Fiscal Federalism, Centro de Estudios Andaluces (2007)
Illinois Economics Association (discussant, 1998)
International Institute of Public Finance, Annual Meeting (2015, 2014, 2012, 2011, 2009)
IUPUI Summer Institute on Nonprofits, Indianapolis, IN (1998)
Indiana University & Purdue University at Indianapolis, Department of Economics (2008, 2000)
Institute of Fiscal Studies, London, England (1997)
Invited Conference to Honor James Andreoni's Contributions to Warm Glow (2013)
London School of Economics, London, England, Department Seminar (2008, 1997)
Macquarie University, Department of Economics, Sydney, Australia (2005)
McMaster University, Department of Economics, Hamilton, Ontario (2002, 1996)
Midwest Economics Association (Discussant: 2001, 2000)
MOTU Institute Public Lecture, Wellington, New Zealand (2005)
National Academy of Education (presenter: 2002, participant 2001)
National Bureau of Economic Research, Higher Education Working Group (presenter: 2001, 2000, discussant: 2004, 2002, participant 2006, 2005, 2003)
NBER Productivity Seminar, Boston, MA (1999)
National Tax Association Annual Meeting (2015, 2014, 2013, 2012, discussant, 1999)
Next Generation of Leaders in Science and Technology Policy (2002)
New York University/Abu Dhabi Conference on Education and the Media (2009)
North American Econometric Society Meetings (1998)
Northwestern University, Department of Economics (2002, 1998)
Public Economics United Kingdom, University of Warwick (2008)
Public Policy Institute of California, San Francisco, CA (2001)
Queen's University, Department of Economics (2003)
Royal Economic Society Annual Meeting (2012 invited session, 2010, 2009)
Rutgers University, Department of Economics (1999)
Science of Philanthropy, University of Chicago (presenter 2015; session chair, 2014)
Simon Fraser University, Department of Economics (2003)
Social Determinants of Charitable Giving, CMPO, University of Bristol (2012)
Strengthening Canadian Charities, CD Howe Institute, Toronto (presenter and co-organizer, 2008)
Syracuse University, Department of Economics (2006)
TARGET-Conference on Education, Training and the Evolving Workplace, Vancouver (2006)
Tax Policy and the Economy Conference, Washington, D.C. (2008)
Tax Time, Conference hosted by Canadian Tax Foundation (2011)
University of British Columbia, Department of Economics (2013, 2004)
University of British Columbia, Okanagan, Departmental Seminar (2011)
University of Cambridge, England, Department of Economics (2008)
University of California at Berkeley, Department of Economics (2002, 1999)
University of California at Davis, Business School (Accounting) Seminar (2013)
University of California at San Diego, Department of Economics (2007)
University of Illinois, Institute of Government and Public Affairs, Urbana, IL (1998)
University of Illinois, College of Urban Planning and Public Affairs, Chicago, IL (1998)
University of Manitoba, Department of Economics (2008) University of Melbourne, Australia, Department of Economics (2005, 2003)
University of Namur (Belgium), Department Seminar (2014)

University of Ottawa, Department of Economics (2011)
University of Toronto, Toronto, Canada (2013, 2007, 1995)
University of Victoria, Department of Economics (2003)
University of Warwick (UK) CAGE Conference: NTO Non-Profits, Governments and Organizations (2014)
University of Warwick and Institute of Fiscal Studies Joint Conference (by invitation only conference of public economists), Warwick, England (1998)
University of Waterloo, Department of Economics (2011)
University of Western Ontario, Department of Economics, London, Ontario (1995)
University of Wisconsin, Department of Economics (2003, 2000, 1998)
Urban Institute, Charitable Statistics Division (2000)
Vanderbilt University, Peabody College (2006)
Villa Columbella, Rome Italy (by invitation only conference of public economists, 1996)
Western Economics Association, President-Elect Special Session, Vancouver, BC (2009)
Wilfred Laurier University, Department of Economics (2005)

Public Outreach Activities

Organizer of Outreach Conferences, Workshops, and Seminars

2019 (Mar) Melbourne Economic Forum
2018 (Oct) Economic and Social Outlook Conference, Joint with the *Australian*
2018 (Feb) Melbourne Institute's Director's Conference, Melbourne
2017 (Dec) Melbourne Economic Forum
2017 (Nov) Public Economics Forum, Canberra
2017 (July) Economic and Social Outlook Conference, Joint with the *Australian*
2016 (Nov) A-Life, ATO workshop for Melbourne
2016 (June) Organizer, connections workshop on building a data intensive curriculum for the Charitable Sector, Cambridge, Ontario
2016 (Feb) Leader, workshop on Achieving Excellence and Enhancing Public Confidence" Ministry of Education, Toronto, Ontario
2008 (Nov) Co-Organizer, *Strengthening Canada's Charities: Examining Challenges to the Charitable Sector*, Toronto, Ontario
2006 (April) Co-Organizer, *Innovations in Quality Assessment in Post-Secondary Education: Beyond Inputs and Outputs*, Hamilton, Ontario
2001-2003 Co-organizer of IGPA's Summer Research Workshop, *The Effect of School Finance Reform on Education in America's Cities*, Chicago, IL
1998 Session Organizer, Conference of New Legislators (in Illinois), session on issues concerning efforts to reduce crime

Outreach Presentations and Other Activities

2018 (Oct) Economic and Social Outlook Conference, Moderator and Panelist
2018 (Mar) Melbourne Institute Director's Conference, Moderator of Panel Discussion
2017 (Oct) Engaging Government and the Community Workshop Presenter, Centre for Workplace Leadership
2017 (Sept) Young Researchers and DSS Roundtable Event, Senior Advisor
2017 (July) Moderator and Presenter, Economic and Social Outlook Conference, Melbourne
2017 (June) EU-Australia Senior Leaders' Forum, by invitation only participant

- 2016 (Dec) Presentation to the Victorian Branch of the Economic Society of Australia
- 2016 (Nov) The Policy Shop: to Nudge or Not to Nudge, University of Melbourne (with Professor Glyn Davis and Dr. David Halpern) <https://soundcloud.com/policy-shop/to-nudge-or-not-to-nudge>
- 2016 (Nov) Melbourne Economic Forum, What might a Trump election mean for Australia?
- 2016 (Nov) BETA Workshop, Canberra, ACT participant and panel member
- 2016 (Oct) National Centre for Longitudinal Data Conference Participant & part of High-Value Data Research Roundtable
- 2015 (Nov) Partnering for Public Good, MacTALK as part of President's Research Showcase, McMaster University
- 2014 (Nov) Presentation on the uses of data to understand communities, Community Knowledge Exchange [CKX] Conference (Toronto), an event funded by Ontario Trillium Foundation and Community Foundations Canada
- 2014 (Oct) Workshop on Social and Community Prosperity, participant, Fort McMurray, AB
- 2014 (May) Muttart Foundation Consultation on the Charity T3010 Form, Banff, AB
- 2014 (May) Canada Revenue Agency T3010 User Group Panel Participant (Ottawa)
- 2014 (May) Motivations for Giving and Choosing a Charity, Paul Harris Award Dinner Speech, Rotary Club of Dundas
- 2014 (April) Presentation on Charities and Charitable Giving, Department of Finance, Ottawa
- 2013 (Oct) *Panel on Administrative Data*, Canadian Research Data Centre Network, Waterloo, ON
- 2012 (June) *Using Ontario Administrative Data to Understand PSE Participation and Completion: Benefits and Challenges*, Ministry of Training, Colleges, and Universities, Toronto, ON
- 2012 (May) *Working With CRA Information Return Data*, Association for Nonprofit and Social Economy Research (ANSER), Waterloo, ON
- 2012 (Feb) Testimony, House of Commons (Canada) Standing Committee on Finance Study of Charitable Giving
- 2011 (Nov) *Low-Income Students: What the Data Say*, Fear of Finance: Financial Literacy And Planning for Postsecondary Education, Higher Education Quality Council Of Ontario, Toronto, ON
- 2011 (June) *Understanding the Gender Gap in University Participation: An Exploration Of the Application Behaviour of Ontario High School Students*, Council on University Planning and Analysis, Hamilton, ON
- 2009 (Dec) *Panel on Charities and Charitable Giving*, University of Bristol, London, UK
- 2009 (Jan) *Working with Canadian Education Data*, Conference on Education and the Media, New York University, Abu Dhabi
- 2008 (Sep) Dundas Rotary Club, *Understanding Charitable Giving*
- 2006 (May) *Research on Education and Charities*, Student Program on Organizational Structure, Denison University, Granville, OH
- 2005 (May) *Public Lecture on School Choice*, Motu Economic and Public Policy Research, Wellington, New Zealand
- 2005 (May) *Roundtable on School Choice*, School of Government, Victoria University, Wellington, New Zealand
- 2003 (June) *Overview of the role of selection issues in studying criminal plea bargaining and The role of judges*, Summer Institute on Data Analysis, York University

1998 (Fall) *Treatment of Juvenile Offenders*, Conference of Women Legislators (in Illinois),

Engagement Activities Related to Big Data

Conferences, Symposia, and Workshops

- 2018 (May) Presenter, Privacy Week Panel Discussion on Using and Linking Data
- 2017 (May) Presenter, Privacy Week Panel Discussion on Using and Linking Data
- 2016 (Feb) Organizer, MacDATA Workshops/Presentations (2 in total) on Data Management and Data Sharing Agreements
- 2015 (Nov) Organizer, MacDATA Workshop/Presentation on Big Data Funding Opportunities through SOSCIP Consortium, McMaster University
- 2015 (Nov) Co-Lead, President’s Research Showcase: Big Data and Innovation (Health and Social Innovation), McMaster University
- 2015 (April) Organizer, MacDATA Institute Launch, “Privacy and Big Data,” Dr. Helen Nissenbaum (New York University), McMaster University
- 2015 (April) Organizer, Using Oracle in Your Research workshop, McMaster University
- 2014 (Dec) Organizer, Symposium on Ethics, Privacy, and Related Matters pertaining to the use of Big Data, McMaster University (joint with McMaster University Library and McMaster University Research Ethics Board)
- 2014 (Sep) Co-Chair, Big Data Symposium, McMaster University

Participant in Conferences Tied to Big Data

- 2016 (June) CityAge Conference in Rochester, NY
- 2015 (Oct) Using Data for Social Good, hosted by Bloomberg Philanthropy, NYC
- 2014 (Oct) Big Data and Analytics Education Conference, hosted by IBM, Las Vegas
- 2014 (Sept) KDD/SIG: Using Data for Social Good New York City

Lifetime Research Funding

- 2018 Victorian Department of Education and Training
 Development of Collaboration Agreement and Project 1
- 2018 Commonwealth Department of Education and Training
 Development of Project tied to Vocational Education Training
- 2015-2018 SSHRC, Insight Grant, PI \$263,552
 “Empirical Studies in Public Economics” w/ James Andreoni (UC-San Diego, collaborator), David Card (UC-Berkeley, collaborator), Sarah Smith (U of Bristol)
- 2015-2020 CFI-JELF, Ontario MRI, PI ~\$500,000
 “PEDAL 2.0: Secure Data Linking to Quantify Impacts of Social Intervention,” with Magdalena Janus and Fei Chiang (co-investigators)
- 2016 City of Hamilton, Building a Data Platform, Co-PI, Phase 1 \$70,000
 With Jeremiah Hurley (co-investigator), Bruce Newbold (collaborator), and John Preston (collaborator)
- 2016 SSHRC, Connections Grant, PI \$25,000
 “What does the non-profit sector need to know about data? A collaborative curriculum workshop”
- 2013-2015 SSHRC, Partnership Development Grant, PI \$199,500
 “Community Prosperity: Understanding How Charities Engage and Affect Canadian Communities,” with Rose Anne Devlin (co-investigator), Ross Hickey (collaborator)

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| 2013-2015 | SSHRC, Partnership Development Grant, co-applicant "Hamilton Urban Youth Project," with Elizabeth Dhuey (Principal Investigator) | \$198,860 |
| 2013-2014 | Ontario Human Capital Research and Innovation Fund, Ministry of Training, Colleges, and Universities, PI "Understanding University STEM Program Enrolment Decisions" | \$42,800 |
| 2013-2014 | Ontario Human Capital Research and Innovation Fund, Ministry of Training, Colleges, and Universities, co-applicant "Understanding Effects of Online Homework" with Bridget O'Shaughnessy (Principal Investigator) | \$42,800 |
| 2013-2015 | SSHRC, Insight Development Grant, co-applicant "The Effect of Income Inequality on Charitable Giving," with Justin Smith (Principal Investigator) | \$49,220 |
| 2013-2015 | SSHRC, Insight Development Grant, co-applicant "An Exploration of Charitable Organizations," with Ross Hickey (Principal Investigator) | \$73,110 |
| 2013-2014 | MITACS Accelerate Program with City of Hamilton, supervisor "Internship Opportunity for Jacob Travis (MAEP student)" | \$22,500 |
| 2013-2014 | ESRC (UK), co-investigator "Maximising the Impact of Online Fundraising," with Sarah Smith (Principal Investigator) | £17,500 |
| 2009-2013 | Higher Education Quality Council of Ontario, PI "Exploring Accessibility and Persistence in Postsecondary Education among Ontario Students Using Linked Administrative Data Sets," with Martin Dooley (co-investigator), Les Robb (co-investigator), and David Card (collaborator) | \$670,575 |
| 2012-2013 | Higher Education Quality Council of Ontario, collaborator "Non-Traditional Pathways through Apprenticeship Programs," James Vanderveken (principal investigator) and Martin Dooley (collaborators) | \$66,440 |
| 2011-2013 | Higher Education Quality Council of Ontario, co-investigator "Collaborative Learning versus Traditional Tutorials in Large Classes," with Karen Menard (co-investigator), Bridget O'Shaughnessy (co-investigator) | \$57,090 |
| 2010-2012 | SSHRC, Standard Research Grant, PI "Empirical Issues in Public Economics: Education and Charities" w/ James Andreoni (UC-San Diego, collaborator), David Card (UC-Berkeley, collaborator), Kimberly Scharf (Warwick University, collaborator) | \$82,500 |
| 2010-2011 | SSHRC, International Opportunities Fund, PI "Understanding Giving in Canada and the United Kingdom" w/ James Andreoni (UC-San Diego), Kimberly Scharf (Warwick University), and Sarah Smith (University of Bristol) | \$74,090 |
| 2011-2012 | Niagara College, Research Contract for Studying Matriculation | \$14,795 |
| 2010-2012 | SSHRC, Research Development Initiative, collaborator, "Creating Longitudinal Data on Students Early Years" with Scott Davies (PI) and Magdalena Janus (collaborator) | \$37,900 |
| 2008-2009 | Higher Education Quality Council of Ontario, PI "Post-secondary education feasibility study and college template," Martin Dooley and Les Robb (co-investigators) | \$99,880 |
| 2008-2009 | Higher Education Quality Commission of Ontario, PI | \$43,120 |

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| | “A study of applications to university by students in low-income neighbourhoods,” Martin Dooley and Les Robb (co-investigators) | |
| 2007-2009 | SSHRC (Research Development Initiative), PI | \$40,000 |
| | “Understanding Donor Behaviour,” James Andreoni (co-investigator) | |
| 2005-2008 | SSHRC, Standard Research Grant, PI | \$58,234 |
| | “A Study of Empirical Public Economics Issues: Effects of Government Funding and Policies on Charities and Education” | |
| 2004-2005 | CESC-SSHRC Education Research Initiative, co-investigator | \$100,000 |
| | “Transitions to and Success in University,” Martin Dooley (PI) and Les Robb (co- investigator) | |
| 2003-2007 | CRC/CFI Infrastructure Fund, PI | \$1,143,068 |
| | “Research Data Laboratory for the Study of Canadian Public Economics Issues” | |
| 2003-2004 | CESC-SSHRC Education Research Initiative Program, PI | \$91,960 |
| | “The Effects of Choice and School Finance on Learning Outcomes,” with Martin Dooley (collaborator) | |
| 2001-2002 | National Science Foundation, PI | \$65,846 |
| | “Research Funding and Productivity at Universities: Studies on Earmarking and Set-Aside Programs” | |
| 2001-2002 | Joyce Foundation, PI | \$98,800 |
| | “The Effect of School Finance Reform on Education in America’s Cities: A Policy Research Workshop of the Institute of Government and Public Affairs,” with Therese McGuire (co-PI) | |
| 1998-2001 | SSHRC, PI | \$37,200 |
| | “Empirical Research in Public Economics: Studies on Canadian Non-profits and Appellate Courts.” | |
| 1997-1999 | Connaught Matching Grant, University of Toronto, PI | \$30,000 |
| | “Donations and Grants to United Way Supported Agencies: Studies on Donor and Organization Behavior” | |
| 1996-1999 | Andrew W. Mellon Foundation, PI | \$165,000 |
| | “Donations and Grants to Colleges and Universities: Studies on Donor and School Behavior,” with Aloysius Siow (collaborator) | |

Public Economics Data Analysis Laboratory Activities (2003-2016 – on leave 2016/18)

Founder and Director of PEDAL. PEDAL is a secure facility whose purpose is to promote the development of research ready data sets derived from administrative and/or proprietary data, the linking of measures across data sets, the development of online surveys, and the training of students on the use of these data sets. The lab is used by me, my collaborators, and researchers located around the world. Operation of the lab included the supervision of a lab manager, 1-3 data technicians, and research assistants (graduate and undergraduate). Access to the data is through a secure means, both physically and virtually. For a list of data sets developed by Dr. Payne, please contact me.

Supervision of Students

PhD Dissertation Supervision

Brad Minaker, Ph.D. Candidate, McMaster University (supervisor) (completed 2016)

Grant Gibson, Ph.D. Candidate, McMaster University (co-supervisor until 2016)

Khounng Troung, Ph.D. Candidate, McMaster University (co-supervisor until 2016)
Daniel Shack, Ph.D. Candidate, University of British Columbia (committee member)
Iryna Kryvoruchko, Ph.D. Candidate, McMaster University (co-supervisor) (completed 2013)
Phil Leonard, Ph.D. Candidate, McMaster University (supervisor) (completed 2012)
Justin Smith, Ph.D. Candidate, McMaster University (supervisor) (completed 2008)
Jack Chow, Ph.D. Candidate, McMaster University (supervisor) (withdrawn)
Cesar Furtado, Ph.D. Candidate, McMaster University (supervisor) (inactive)
Anindya Sen, Ph.D., University of Toronto (on committee, 1997/98)

Masters in Economic Policy Students:

From 2005 to 2016: on average ~10-15 students per year. Details available upon request.

Student Research Assistants

From 2005 to 2017: on average 3-5 students per year that included undergraduate, master's, and doctoral students. Details available upon request.

Memberships

American Economics Association; Economic Society of Australia; Canadian Economics Association; Association for Education Finance and Policy; International Institute for Public Finance; National Tax Association; Asian and Australasian Society of Labour Economics