

# IN-CONFIDENCE



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**Project NG6742**

**Living in  
Australia**

**Wave 3**

**Continuing Person  
Questionnaire (CPQ)  
MS V4**

Date of interview  
(dd / mm / yy)

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HOUSEHOLD ID

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Full Address

Suburb  
State

Sex (M or F)

Person number

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**A.** Did this respondent complete a PQ in a previous wave? (Check HF7 PQ type on the HF)

**YES**  → Continue with the CPQ

**NO**  → Use a NPQ (New Person Questionnaire)

**B.** Is the person being interviewed aged between 15-17 years, and living with parents?

**YES**

**NO**

**C.** If YES, write person number of parent / guardian who gave you permission to interview the 15 -17 year-old.

**PERSON NUMBER OF PARENT OR GUARDIAN** →

### INTERVIEWER NOTE:

**All work conducted by ACNielsen is confidential. Under the Code of Professional Behaviour of the Market Research Society of Australia you (the interviewer) cannot disclose any information about respondents to any third party.**

RE-INTRODUCE YOURSELF IF NEED BE.

**Most people take around 30 minutes to complete the interview, and we really appreciate you taking the time to do this.**

**IF NECESSARY: Everything you tell me will be treated in the strictest privacy.**

24hr- clock conversion tables

AM	24 HR	PM	24 HR
7am	<b>07:00</b>	1pm	<b>13:00</b>
8am	<b>08:00</b>	2pm	<b>14:00</b>
9am	<b>09:00</b>	3pm	<b>15:00</b>
10am	<b>10:00</b>	4pm	<b>16:00</b>
11am	<b>11:00</b>	5pm	<b>17:00</b>
12 noon	<b>12:00</b>	6pm	<b>18:00</b>
		7pm	<b>19:00</b>
		8pm	<b>20:00</b>
		9pm	<b>21:00</b>

The above table will guide you for the hours. Note: you'll need to adjust for specific time - eg 2:20pm becomes 14:20.

### INTERVIEWER DECLARATION

I certify that this is a true, accurate and complete interview, conducted in accordance with the IQCA standards and the MRSA Code of Professional Behaviour (ICC/ESOMAR). I will not disclose to any other person the content of this questionnaire or any other information relating to this project.

Interviewer's Name: \_\_\_\_\_

Interviewer's Signature: \_\_\_\_\_

Interviewer's ID:

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Date:

\_\_\_\_ / \_\_\_\_ / \_\_\_\_

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Date of last interview  
(see HF4b) \_\_\_\_\_

**A. EDUCATION**

Record time now   :    
USE 24 HOUR CLOCK

**A1** Since we last interviewed you on [date of last interview], have you spent any time enrolled as a student at a secondary school or in a secondary school level program of study?

*Includes studying secondary school through TAFE or via correspondence.*

Yes ..... 1  
No ..... 2 →A6

**A2** Have you now left school?

*If not attending school (e.g., doing correspondence course), ask if they have now stopped this study.*

Yes ..... 1  
No ..... 2 →A6

*Persons who take a year (or more) off school (e.g. to go travelling) should be treated as having left school.*

**A3** And in which month and year did you actually leave school?

*If didn't attend school, record the date they stopped study.*

Record month and year  

Month
<input type="text"/>

Year			
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

**A4** What was the highest year of school you completed?

Year 12 (or equivalent) ..... 1  
Year 11 (or equivalent) ..... 2  
Year 10 (or equivalent) ..... 3  
Other (specify) ..... 8

**A5** Looking at SHOWCARD A5, which of these categories best describes the type of school you attended in your last year?

*If attended 2 schools in last year, record for most recent school attended.*

Government school ..... 1  
Catholic non-government school ..... 2  
Other non-government school ..... 3  
Other, not included above (specify) ..... 8

Don't know ..... 9

**A6** Since we last interviewed you on [date of last interview], have you spent any time enrolled in (a / any other) course of study for a trade certificate, diploma, degree or any other educational qualification?

*Do not include hobby or recreation courses, or study for a school-level qualification.*

Yes ..... 1  
No ..... 2 →B1

**A7a** Looking at SHOWCARD A7, what qualifications (are / were) you studying for?

*Allow MULTIPLE RESPONSE if studying for more than one qualification.*

Certificate level I ..... 524  
Certificate level II ..... 521  
Certificate level III ..... 514  
Certificate level IV ..... 511  
Certificate – don't know level ..... 500  
Diploma (2 years full time or equivalent) ..... 421  
Associate Degree ..... 413  
Advanced Diploma (3 years full time or equivalent) ..... 411  
Bachelor degree but not honours ..... 312  
Honours bachelor degree ..... 311  
Graduate certificate ..... 221  
Graduate diploma ..... 211  
Masters degree ..... 120  
Doctorate ..... 110  
Other (if 'other' course, provide details below) ..... 998

*Title of course* \_\_\_\_\_

*Description* \_\_\_\_\_

*Length of course (ft equivalent)* \_\_\_\_\_

**A7b** And are you currently still enrolled in a course of study for a trade certificate, diploma, degree or any other educational qualification?

Yes ..... 1  
No ..... 2

**A8** Since [date of last interview], have you actually completed a course of study for a trade certificate, diploma, degree or any other educational qualification?

*Do not include hobby or recreation courses, or study for a school-level qualification*

Yes ..... 1  
No ..... 2 →B1

**A9 Still looking at SHOWCARD A7, what qualification(s) did you complete since (date of last interview)?**

Allow **MULTIPLE RESPONSE** if completed more than one qualification.

Certificate level I .....	524
Certificate level II .....	521
Certificate level III .....	514
Certificate level IV .....	511
Certificate – don't know level .....	500
Diploma (2 years full time or equivalent) .....	421
Associate Degree .....	413
Advanced Diploma (3 years full time or equivalent) .....	411
Bachelor degree but not honours .....	312
Honours bachelor degree .....	311
Graduate certificate .....	221
Graduate diploma .....	211
Masters degree .....	120
Doctorate .....	110
Other (if 'other' course, provide details below) .....	998
Title of course _____	
Description _____	
Length of course (ft equivalent) _____	

**A10 In which month and year did you complete this qualification?**

If more than 1 qual. in A9, record code no. below

	Month	Year
Record mnth and year	<input type="text"/>	<input type="text"/>
		2 0 <input type="text"/>

Record here if respondent completed a second qualification.

If more than 1 qual. in A9, record code no. below

	Month	Year
Record mnth and year	<input type="text"/>	<input type="text"/>
		2 0 <input type="text"/>

**A11 In which country did you complete this qualification?**

If two or more qualifications, ask about the highest level qualification.

Australia.....	1101	Italy .....	3104
United Kingdom .....	2100	Malaysia.....	5203
Ireland / Eire .....	2201	Netherlands .....	2308
New Zealand .....	1201	Philippines .....	5204
China (excl Taiwan)....	6101	USA .....	8104
Germany.....	2304	Viet Nam .....	5105
Greece.....	3207	Other (specify) .....	9696
Hong Kong.....	6102		

**B. EMPLOYMENT STATUS**

**B1 At any time at all during the last 7 days, did you do any work in a job, business or farm?**  
 Yes ..... 1 → B3  
 No ..... 2

**B2 Did you have a job, business or farm, but did not work during the last 7 days because of holidays, sickness or any other reason (such as maternity leave or on workers compensation)?**  
 Yes ..... 1  
 No ..... 2 → D1

**B3 (Do/did) you work ...**  
 for an employer for wages or salary? ..... 1 → B5  
 in your own business with employees? ..... 2  
 in your own business with no employees? ..... 3  
 without pay in a family business? ..... 4 → B12

[If none of the above]

**What then are your working arrangements?**

Receive payment in kind ..... 5 → B5  
 Unpaid voluntary worker ..... 6 → D1  
 Mutual obligation / Work for the Dole ..... 7 → D1  
 For Govt in job creation / CDEP job ..... 8 → B5

If respondent says they work in more than one job, code in respect of the job that they get the most pay from.

**B4 Is that business incorporated? (Please refer to SHOWCARD B4 for a definition of an incorporated business.)**

Yes ..... 1 → B5  
 No ..... 2 → B12  
 Don't know ..... 9 → B12

**B5 CHECK B1: Did respondent work in the last 7 days?**

Yes (B1=1)..... 1 → B12  
 No (B1=2)..... 2 → B6

**B6 How long have you been away from work?**

Record number of full weeks   weeks  
 OR  
 number of full months   months  
 Don't know, but less than 4 weeks ..... 1  
 Don't know, but 4 weeks or more ..... 2

**B7 CHECK B6: Has respondent been away from work for 4 weeks or more?**

Yes, away from work 4 weeks or more ..... 1 → B8  
 No, away from work less than 4 weeks..... 2 → B12

**B8 Were you on workers' compensation during the last 7 days?**  
 Yes ..... 1  
 No ..... 2 → B10

**B9 Do you expect to return to work for your current employer?**  
 Yes ..... 1 → B12  
 No ..... 2 → D1  
 Don't know ..... 9 → D1

**B10 Was the main reason for your absence from work during the last 4 weeks because you were on strike or were locked out?**  
 Yes ..... 1 → B12  
 No ..... 2

**B11 Were you paid, or will you be paid, for any part of the last 4 weeks?**  
 Yes ..... 1 → B12  
 No ..... 2 → D1

**B12 CHECK B3 and B4: Classify remaining respondents.**  
 B3=1 or 5 or 8 (Employee) ..... 1 → C1a  
 B4=1 (Employee of own business) ..... 2 → C1a  
 B4=2 or 9 (Employer / Self-employed) ..... 3 → C1a  
 B3=4 (Unpaid family worker) ..... 4 → C1a

**C2 CHECK C1a / C1b: Hours usually worked per week.**  
 C1a / b = 35 hours or more (works full-time) ..... 1 → C4  
 C1a / b = 34 hours or less (works part-time) ..... 2 → C3

**C3 You have said that (currently) you usually work fewer than 35 hours per week. What is the main reason for your working part-time hours rather than full-time hours?**

- SINGLE RESP*
- Own illness or disability ..... 01
  - Caring for children ..... 02
  - Caring for disabled or elderly relatives [not children] ..... 03
  - Other personal or family responsibilities ..... 04
  - Going to school, college, university etc. .... 05
  - Could not find full-time work ..... 06
  - Prefer part-time work ..... 07
  - Involved in voluntary work ..... 08
  - Attracted to pay premium attached to part-time / casual work ..... 09
  - Welfare payments or pension may be affected by working full-time ..... 10
  - Getting business established ..... 11
  - Prefer job & part-time hours are a requirement of the job ..... 12
  - Other (*please specify*) ..... 98

**C. CURRENT EMPLOYMENT**

**C1a Including any paid or unpaid overtime, how many hours per week do you usually work in all your jobs?**  
*This includes any work done at the workplace and at home.*  
 IF HAS LOST JOB IN THE LAST 7 DAYS, SAY:  
**The questions in this section refer to the most recent job for which you received pay in the last 7 days.**

Hours per week   → C2  
 Hours vary ..... 997 → C1b

**C1b Including any paid or unpaid overtime, how many hours per week do you work on average over a usual 4-week period in *all* your jobs?**

Hours per week

**C4 If you could choose the number of hours you work each week, and taking into account how that would affect your income, would you prefer to work ...**

- fewer hours than you do now? ..... 1
- about the same hours as you do now? ..... 2 → C6
- or more hours than you do now? ..... 3
- Don't know ..... 9 → C6

**C5 In total, how many hours a week, on average, would you choose to work? Again, take into account how that would affect your income.**

*This includes any work done at the workplace and at home.*  
*Prompt: If respondent indicates they would prefer not to work at all, emphasise that this also means they will receive no income from wages or salary.*

TOTAL preferred hours per week

**C6 Do you currently have more than one job? That is, do you work for more than one employer? (Include any jobs from which you are away because of holidays, sickness, disability or some other reason.)**

*Include only paid work.*

*The number of jobs does not refer to the number of clients or contracts.*

- Yes – have 2 or more jobs..... 1  
 No – only have 1 job.....2 →C8

**C7a I am now going to ask you some questions about your main job. That is, the job in which you usually get the most pay from each week.**

**Including any paid or unpaid overtime, how many hours per week do you *usually* work in your *main* job?**

*This includes any work done at the workplace and at home.*

Hours per week 

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 →C8

Hours vary.....997 →C7b

**C7b Including any paid or unpaid overtime, how many hours per week do you work *on average* over a usual 4-week period in your *main* job?**

Hours per week 

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**C8 On which days of the week do you usually work (in your main job)?**

- Monday to Friday..... 1 →C10  
 Nine day fortnight .....2 →C10  
 Days vary from week to week.....3 →C9  
 Days vary from month to month .....4 →C9  
 Other (*specify days below*)..... 8

- |                |   |   |      |
|----------------|---|---|------|
| Monday.....    | 1 | } | →C10 |
| Tuesday.....   | 2 |   |      |
| Wednesday..... | 3 |   |      |
| Thursday.....  | 4 |   |      |
| Friday.....    | 5 |   |      |
| Saturday.....  | 6 |   |      |
| Sunday.....    | 7 |   |      |

**C9 How many days do you *usually* work in a 4-week period? IF THEY SAY IT VARIES, ASK What would it average out to?**

Number of days (maximum 28 days) 

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**C10 Looking at SHOWCARD C10, which of these *best* describes your current work schedule in your (main) job?**

- A regular daytime schedule.....01  
 A regular evening shift.....02  
 A regular night shift.....03  
 A rotating shift (changes from days to evenings to nights) .....04  
 Split shift (two distinct periods each day) .....05  
 On call .....06  
 Irregular schedule.....07  
 Other (*please specify*) .....08

**C11 What kind of work do you do in this job? That is, what is your occupation called and what are the main tasks and duties you undertake in this job? Please describe fully.**

OCCUPATION TITLE [Obtain full title. Try to avoid one-word answers. For example, “shipping clerk”, not just “clerk”, “dairy farmer”, not just “farmer, and “builder’s labourer”, not just “labourer”.]

MAIN TASKS / DUTIES (For example: recording accounts, frying fish and chips, operating plastic extruding machine.)

**C12a Has your occupation changed since [*date of last interview*]? Note that a promotion or a change in employer does not necessarily mean a change in occupation.**

- Yes ..... 1  
 No .....2  
 Was not employed at date of last interview .....3

**C12b How long in total have you worked in your current occupation? Include time spent in this same occupation with previous employers or in previous businesses.**

*If one year or more, record number of full years*

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 years

**OR**

*If less than one year, record number of full weeks*

--	--

 weeks

**C13** And how long have you worked for your current employer, or if self employed, in your current business?

If one year or more, record number of full years   years

OR

If less than one year, record number of full weeks   weeks

**C14** What kind of industry, business or service is carried out at the business address at which you work? Describe fully (e.g., dairy farming, footwear manufacturing, clothing retail store).

\_\_\_\_\_

\_\_\_\_\_

**C15** (In your main job), are any of your usual working hours worked at your home (that is, the address of your usual place of residence)?

Yes ..... 1  
 No ..... 2 → C19

**C16** Approximately how many hours each week do you usually work at home (for your main job only)?

Hours per week   → C18

Hours vary ..... 997 → C17

**C17** How many hours per week do you work at home on average over a usual 4-week period (for your main job only)?

Hours per week

**C18** Are the hours worked at home the result of a formal arrangement with your employer?

Yes ..... 1  
 No ..... 2  
 Not applicable — self-employed ..... 7

**C19** Do you belong to a trade union or employee association?

Yes ..... 1  
 No ..... 2  
 Don't know ..... 9

**C20** CHECK B12 on page 5: Employee status. C20 MUST match B12.

Employee ..... 1 → C21a  
 Employee of own business ..... 2 → C28  
 Employer / Self-employed ..... 3 → C28  
 Unpaid family worker ..... 4 → C29

**Employees only**

**C21a** Does your employer provide you with paid holiday leave? (Again, we're talking about your *main* job.)

Yes ..... 1  
 No ..... 2  
 Don't know ..... 9

**C21b** Does your employer provide you with paid sick leave?

Yes ..... 1  
 No ..... 2  
 Don't know ..... 9

**C22** Looking at SHOWCARD C22, which of these categories best describes your current contract of employment?

Employed on a fixed-term contract ..... 1  
 Employed on a casual basis ..... 2  
 Employed on a permanent or ongoing basis ..... 3  
 Other (please specify) ..... 8

\_\_\_\_\_

\_\_\_\_\_

**C23** Are you employed through a labour-hire firm or temporary employment agency? That is, the agency pays your wage?

Yes ..... 1  
 No ..... 2

**C24** I would like you to think about your employment prospects over the next 12 months. What do you think is the per cent chance that you will leave your job voluntarily (that is, quit or retire) during the next 12 months?

0% (i.e., no chance) — 100% (i.e., absolute certainty)

Record %  %

Not currently working ..... 999

**C25** What do you think is the per cent chance that you will lose your job during the next 12 months? (That is, get retrenched or fired or not have your contract renewed.)

0% (i.e., no chance) — 100% (i.e., absolute certainty)

Record %  %

Not currently working ..... 999

**C26** If you were to lose your job during the next 12 months, what is the per cent chance that the job you eventually find and accept would be at least as good as your current job, in terms of wages and benefits?

0% (i.e., no chance) — 100% (i.e., absolute certainty)

Record %  %

Would not seek another job ..... 997

Not currently working ..... 999

**C27a** During the last 12 months, have you taken part in any education or training schemes or courses, as part of your employment?

*We are only interested in structured training courses the respondent has received. Do not include training they may have participated in as a trainer.*

Yes ..... 1

No ..... 2 → C28

**C27b** Looking at SHOWCARD C27b, what was the aim of any of this training?

*MULTI RESP*

To help you get started in your job ..... 1

To improve your skills in your current job ..... 2

To maintain professional status and/or meet occupational standards ..... 3

To prepare you for a job you might do in the future or to facilitate promotion ..... 4

To develop your skills generally ..... 5

Because of health / safety concerns ..... 6

Other aims (*please specify*) ..... 8

**C27c** Looking at SHOWCARD C27c, have you contributed towards the cost of any of this training in any of these ways?

Yes ..... 1

No ..... 2

**All employed persons (inc. self-employed)**

**C28** (In your *main* job), do you have income tax deducted directly from your earnings each pay period?

Yes ..... 1

No ..... 2

Don't know ..... 9

**C29** As part of your job, do you normally supervise the work of other employees?

Yes ..... 1

No ..... 2

**C30** Looking at SHOWCARD C30, which one of these categories *best* describes your [employer / business]?

Commercial

Private sector "for profit" organisation ..... 1

Government business enterprise or commercial statutory authority ..... 2

Other commercial (*please specify*) ..... 3

Non-commercial

Private sector "not-for-profit" organisation ..... 4

Other government organisation, such as a public service department, local councils, schools and universities ..... 5

Other non-commercial (*please specify*) ..... 6

Don't know [LAST RESORT ONLY] ..... 9

**C31** Looking at SHOWCARD C31, approximately how many people (including yourself) are employed [at the place at which you work/ in your business]? (Include all employees, including part-time workers and casuals. Do not include contractors.)

Less than 5 ..... 01

5 to 9 ..... 02

10 to 19 ..... 03

20 to 49 ..... 04

50 to 99 ..... 05

100 to 199 ..... 06

200 to 499 ..... 07

500 or more ..... 08

Don't know but fewer than 20... ..... 09

Don't know but 20 or more ..... 10



- C32 Does your [employer / business] operate from more than one location in Australia?**
- Yes ..... 1  
 No ..... 2 → C34  
 Don't know ..... 9

- C33 Looking at SHOWCARD C33, approximately how many people work [for your employer / in your business] at locations throughout Australia? Make sure you include your workplace as well.**
- Less than 20 ..... 01  
 20 to 99 ..... 02  
 100 to 499 ..... 03  
 500 to 999 ..... 04  
 1000 to 4999 ..... 05  
 5000 to 19,999 ..... 06  
 20,000 or more ..... 07  
 Don't know but fewer than 100 ..... 08  
 Don't know but 100 or more ..... 09  
 Don't know ..... 99

- C34 Looking at SHOWCARD C34, I now have some questions about how satisfied or dissatisfied you are with different aspects of your job. (Again I remind you that we are only interested here in your main job.)**

*If not currently employed, also read out:*  
**These questions refer to the most recent job you were working in.**

**Please pick a number between 0 and 10 to indicate how satisfied or dissatisfied you are with the following aspects of your job. The more satisfied you are, the higher the number you should pick. The less satisfied you are, the lower the number.**

	0-10	D/K
a Your total pay	<input type="text"/>	99
b Your job security	<input type="text"/>	99
c The work itself (what you do)	<input type="text"/>	99
d The hours you work	<input type="text"/>	99
e The flexibility available to balance work and non-work commitments	<input type="text"/>	99
f All things considered, how satisfied are you with your job?	<input type="text"/>	99

- C35 At any time in the last 4 weeks have you actually looked for a new job?**
- Yes ..... 1  
 No ..... 2

**Previous employment**

- C36a I would now like you to think back to when we last interviewed you – on [date of last interview]. Were you employed then?**
- Yes ..... 1  
 No ..... 2 → C41

- C36b And were you working in one job *only* at this time - that is, for one employer (or in one business) - or did you have more than one job (or business)?**
- If self employed, the number of jobs does not refer to the number of clients or contracts. Record 2 jobs only if the respondent owned and worked in 2 separate businesses, or worked in another job as well as their own business.*
- Yes, one employer only ..... 1  
 Working for 2 (or more) employers ..... 2 → C38

- C37 Do you still work for the same employer (or in the same business)?**
- Yes ..... 1 → E1  
 No ..... 2 → C39

- C38 Now thinking about the employer for the main job that you held on [date of last interview]. Do you still work for that same employer?**
- If respondent was self employed, are they still self-employed and working in the same business?*
- Yes ..... 1 → E1  
 No ..... 2

**C39** What was the main reason you stopped working in that job (or business) that you held on [date of last interview]?

SINGLE RESP

Employment reasons

- Job was temporary or seasonal.....01
- Holiday job.....02
- Got laid off / No work available / Retrenched / Made redundant / Employer went out of business / Dismissed etc.....03
- Not satisfied with job (e.g., unhappy with hours, pay, working conditions, boss, other workers) .....04
- To obtain a better job / Just wanted a change / To start a new business .....05
- Self-employed: Business closed down for economic reasons (went broke / liquidated / no work / not enough business) .....06
- Self-employed: Business closed down or sold for other reasons.....07

Personal reasons

- Retired / Did not want to work any longer.....08
- Own sickness, disability or injury.....09
- Pregnancy / To have children.....10
- To stay at home to look after children, house or someone else.....11
- Travel / have a holiday .....12
- Returned to study / Started study / Needed more time to study.....13
- Spouse / partner transferred.....14
- Too much travel time / too far from public transport.....15
- Other (please specify) .....98

\_\_\_\_\_

\_\_\_\_\_

**C40** Apart from the (job / jobs) you held on [date of last interview] and your current job, have you been employed in any other jobs between then and now?

- Yes ..... 1 →C42a
- No .....2 →E1

**C41** Apart from your current job, have you been employed in any other jobs since [date of last interview]?

- Yes..... 1
- No.....2 →E1

**C42a** I now have some questions about the last job you ceased prior to your current job.

**Including any paid or unpaid overtime, how many hours per week did you usually work in that job?**

*This includes any work done at the workplace and at home.*

Hours per week 

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 →C43

Hours varied .....997 →C42b

**C42b** Including any paid or unpaid overtime, how many hours per week did you work on average over a usual 4-week period in that job?

Hours per week 

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**C43** What kind of industry, business or service was carried out at the business address at which you previously worked? Describe fully (e.g., dairy farming, footwear manufacturing, clothing retail store).

\_\_\_\_\_

\_\_\_\_\_

**C44** In that job, did you work ...

- For an employer for wages or salary? ..... 1
- In your own business with employees? .....2
- In your own business with no employees? ..... 3
- Without pay in a family business? ..... 4

*[If none of the above]*

**What then were your working arrangements?**

- Received payment in kind ..... 5
- Unpaid voluntary worker..... 6
- Other (please specify) ..... 8

\_\_\_\_\_

\_\_\_\_\_

**C45 Looking at SHOWCARD C45, which of the following *best* describes your contract of employment for that job?**

- Self-employed..... 1
- Employed on a fixed-term contract..... 2
- Employed on a casual basis..... 3
- Employed on a permanent or ongoing basis..... 4
- Other (*please specify*) ..... 8

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**C46 What kind of work did you do in your previous job? That is, what was your occupation called and what were the main tasks and duties you undertook in that job? Please describe fully.**

OCCUPATION TITLE [Obtain full title. Try to avoid one-word answers. For example, "shipping clerk", not just "clerk", "dairy farmer", not just "farmer, and "builder's labourer", not just "labourer".]

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MAIN TASKS / DUTIES (For example: recording accounts, frying fish and chips, operating plastic extruding machine.)

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**C47 What was the main reason you stopped working in that job?**

Employment reasons

- Job was temporary or seasonal..... 01
- Holiday job..... 02
- Got laid off / No work available / Retrenched / Made redundant / Employer went out of business / Dismissed etc..... 03
- Not satisfied with job (e.g., unhappy with hours, pay, working conditions, boss, other workers) ..... 04
- To obtain a better job / Just wanted a change / To start a new business ..... 05
- Self-employed: Business closed down for economic reasons (went broke / liquidated / no work / not enough business) ..... 06
- Self-employed: Business closed down or sold for other reasons..... 07

Personal reasons

- Retired / Did not want to work any longer..... 08
- Own sickness, disability or injury..... 09
- Pregnancy / To have children..... 10
- To stay at home to look after children, house or someone else ..... 11
- Travel / have a holiday ..... 12
- Returned to study / Started study / Needed more time to study..... 13
- Spouse / partner transferred..... 14
- Too much travel time / too far from public transport ..... 15
- Other (*please specify*) ..... 98

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**C48 Now go to Section E on page 17. (Section D is only for persons not currently employed.)**

**D. PERSONS NOT IN PAID EMPLOYMENT**

**D1 Now some questions on looking for work. At any time during the last 4 weeks have you looked for paid work?**

*PROBE for part-time or full-time?*

*Reassure people receiving social security payments that all information is confidential.*

- No – have not looked for work in last 4 weeks ..... 1 →D11
- Yes – looked for full-time work only ..... 2
- Yes – looked for part-time work only ..... 3
- Yes – looked for any work, FT or PT ..... 4

**Job seekers**

**D2 Looking at SHOWCARD D2, at any time in the last 4 weeks have you done any of these things?**

MULTI RESPONSE

- Written, phoned or applied in person to an employer for work? .....01
- Answered an advertisement for a job? .....02
- Checked factory noticeboards, or used the touchscreens at Centrelink offices? .....03
- Been registered with Centrelink as a jobseeker? .....04
- Checked or registered with an employment agency? .....05

**Have you done anything else to find a job?**

PROBE AND CODE BELOW. NOTE: THE FOLLOWING CODES ARE NOT LISTED ON THE SHOWCARD

- Advertised or tendered for work .....07
- Contacted friends / relatives .....08
- Looked in newspapers, but did not actually answer an advertisement for a job .....09
- Looked on internet, but did not actually answer an advertisement for a job .....10
- Other (*specify*) ..... 98

None of the above (query D1) .....97

**D3 When did you begin looking for work?**

*We are only interested here in the most recent episode of unemployment.*

Day		Month		Year			

[If **exact date** unknown, accept an approximation of the number of weeks since commencing looking for work.]

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 weeks

Don't know – PROBE FOR:

- Less than 2 years ago ..... 1
- 2 to less than 5 years ago ..... 2
- 5 years or more ..... 3

**D4 Approximately how many hours have you spent in job search activities during the last week?**

--	--

 hours

**D5 Are you currently in receipt of “Intensive Assistance” from a Job Network Provider?**

- Yes ..... 1
- No ..... 2
- Don't know ..... 9

**D6a If you had found a job, could you have started work last week?**

- Yes ..... 1 → D6d
- No ..... 2
- Don't know ..... 9 → D6d

**D6b What were the reasons you could not have started work last week?**

- Waiting to start a job ..... 1
- Other ..... 2 → D6d

**D6c Will you be starting work in the next 4 weeks?**

- Yes ..... 1 → D9
- No ..... 2

**D6d Could you start work in the next 4 weeks if work was available?**

- Yes ..... 1
- No ..... 2

**D7 Looking at SHOWCARD D7, since you began looking for work on [date in D3], have you had trouble getting a job for any of these reasons?**

MULTI RESPONSE

- Own ill health or disability? .....01
- Employers thought you were too young or too old? .....02
- Hours were unsuitable? .....03
- Transport problems or it was too far to travel? .....04
- Did not have the required education, training or skills? .....05
- Did not have enough work experience? .....06
- Language difficulties .....07
- No jobs in line of work? .....08
- Too many applicants for the available jobs? .....09
- Just no jobs at all? .....10

**What other difficulties have you had?**

PROBE AND CODE BELOW; DO NOT PROMPT: NOTE THE FOLLOWING CODES ARE NOT LISTED ON THE SHOWCARD

- Discrimination against migrant / ethnic groups ..... 12
- Difficulties in finding child care ..... 13
- Other family responsibilities ..... 14
- Other difficulties (*specify*) ..... 98

None of the above ..... 97 → D9

**CHECK D7: If more than one response at D7 ask D8, otherwise go to D9**

**D8** What is the *main* difficulty you have had in getting a job?

Enter code from D7

**D9** Since you began looking for work on [date in D3], how many job offers have you received?

Enter number of job offers

**D10** Now skip to D16

**Have not looked for work in last 4 weeks**

**D11** Looking at SHOWCARD D11, which of these categories *best* describes your main activity since you last worked or looked for work?

- Retired / Voluntarily inactive .....01
- Home duties / Child care .....02
- Study / Went to school, TAFE or university .....03
- Own illness, injury or disability .....04
- Looking after ill or disabled person .....05
- Travel / On holiday / Leisure activities .....06
- Working in an unpaid voluntary job .....07
- Other activity (*specify*) .....08

**D12** Even though you are not looking for work now, would you like a job? (Assume that suitable child care arrangements could be found.)

- Yes ..... 1
- Maybe / It depends .....2
- No .....3 →D20
- Don't know ..... 9 →D20

**D13** What are *all* the reasons you have not been looking for work in the last 4 weeks?

PROBE FULLY. MULTI RESPONSE

Have a job to go to.....01

Personal reasons

- Own illness, injury or disability.....02
- Pregnancy / maternity leave .....03
- Studying / returning to studies .....04
- Does not need to work.....05
- To give others a chance .....06
- Welfare payment / pension may be affected .....07
- Moved house / Holidays .....08
- Lack of transport.....09
- No time .....10

Child care reasons

- Prefers to look after children.....11
- Other child care reason .....12

Other family reasons

- Ill health of someone other than self / other family reasons .....13

Believes no work available or couldn't find work because:

- Too young / too old .....14
- Lacks necessary training or qualifications .....15
- Lacks necessary experience .....16
- Difficulties with language / ethnic background.....17
- Difficulties with reading / writing .....18
- No jobs available (in line of work, at all, in locality etc).....19
- On a job-related training program.....20
- Other reasons (*specify*) .....98

**CHECK D13: If more than one response at D13, ask D14, otherwise go to D15**

**D14** Which of these was the *main* reason you were not looking for work in the last 4 weeks?

Enter code from D13

**D15** If you were offered a suitable job (and suitable child care was available), could you start work in the next four weeks?

- Yes ..... 1
- No .....2
- Don't know .....9

**All looking for work or wanting work**

**D16** Assuming work was available, what would be the *lowest wage per hour*, before any tax is taken out, that you would accept?

*If asked, inform respondent to assume that they could choose to work as few or as many hours per week as they liked.*

Record whole dollars

Don't know [Last resort only] ..... 999 →D18

**D17** If you were offered a job paying [response to D16] \$ per hour, how many hours per week would you prefer to work in that job?

Hours per week preferred   →D19

**D18** If you were offered a job, how many hours per week would you prefer to work?

Hours per week preferred

**D19** I would like you to think about your employment prospects over the next 12 months. What do you think is the per cent chance that you will find a suitable job during the next 12 months? Choose the number from 0% to 100% that is closest to your answer.

0% (i.e., no chance) — 100% (i.e., absolute certainty)

Record %

Don't know ..... 999

**Previous employment**

**D20** I would now like you to think back to when we last interviewed you – on [date of last interview]. Were you employed then?

Yes ..... 1

No ..... 2 →D23

**D21** What was the main reason you stopped working in the job that you held on [date of last interview]?

*If respondent stopped working in 2 or more jobs, we want to know about their main job.*

Employment reasons

Job was temporary or seasonal..... 01

Holiday job ..... 02

Got laid off / No work available / Retrenched / Made redundant / Employer went out of business / Dismissed etc. .... 03

Not satisfied with job (e.g., unhappy with hours, pay, working conditions, boss, other workers) ..... 04

To obtain a better job / Just wanted a change / To start a new business ..... 05

Self-employed: Business closed down for economic reasons (went broke / liquidated / no work / not enough business) ..... 06

Self-employed: Business closed down or sold for other reasons..... 07

Personal reasons

Retired / Did not want to work any longer..... 08

Own sickness, disability or injury..... 09

Pregnancy / To have children ..... 10

To stay at home to look after children, house or someone else ..... 11

Travel / have a holiday ..... 12

Returned to study / Started study / Needed more time to study..... 13

Spouse / partner transferred..... 14

Too much travel time / too far from public transport ..... 15

Other (please specify) ..... 98

**D22** Apart from any jobs you had on [date of last interview], have you been employed in any other jobs between then and now?

Yes ..... 1 →D24

No ..... 2 →D30

**D23** Have you been employed in any job since [date of last interview]?

- Yes ..... 1  
No ..... 2 → D30

**D24** I now have some questions about your **most recent job**. First, what was the **main reason** you stopped working in that job?

Employment reasons

- Job was temporary or seasonal..... 01  
Holiday job..... 02  
Got laid off / No work available / Retrenched / Made redundant / Employer went out of business / Dismissed etc. .... 03  
Not satisfied with job (e.g., unhappy with hours, pay, working conditions, boss, other workers) ..... 04  
To obtain a better job / Just wanted a change / To start a new business ..... 05  
Self-employed: Business closed down for economic reasons (went broke / liquidated / no work / not enough business) ..... 06  
Self-employed: Business closed down or sold for other reasons..... 07

Personal reasons

- Retired / Did not want to work any longer..... 08  
Own sickness, disability or injury..... 09  
Pregnancy / To have children..... 10  
To stay at home to look after children, house or someone else ..... 11  
Travel / have a holiday ..... 12  
Returned to study / Started study / Needed more time to study ..... 13  
Spouse / partner transferred..... 14  
Too much travel time/ too far from public transport ..... 15  
Other (please specify) ..... 98

\_\_\_\_\_  
\_\_\_\_\_

**D25a** Including any paid or unpaid overtime, how many hours per week did you *usually* work in that job?

*This includes any work done at the workplace and at home hours.*

Hours per week 

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 → D26

Hours varied ..... 997 → D25b

**D25b** Including any paid or unpaid overtime, how many hours per week did you work *on average* over a usual 4-week period in that job?

Hours per week 

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**D26** What kind of industry, business or service was carried out at the business address at which you previously worked? Describe fully (e.g., dairy farming, footwear manufacturing, clothing retail store).

\_\_\_\_\_  
\_\_\_\_\_

**D27** In that job, did you work ...

- For an employer for wages or salary? ..... 1  
In your own business with employees? ..... 2  
In your own business with no employees? ..... 3  
Without pay in a family business? ..... 4

*[If none of the above]*

**What then were your working arrangements?**

- Received payment in kind ..... 5  
Unpaid voluntary worker ..... 6  
Other (please specify) ..... 8

\_\_\_\_\_  
\_\_\_\_\_

**D28** Looking at SHOWCARD D28, which of the following *best* describes your contract of employment for that job?

- Self-employed..... 1  
Employed on a fixed-term contract..... 2  
Employed on a casual basis..... 3  
Employed on a permanent or ongoing basis ..... 4  
Other (please specify) ..... 8

\_\_\_\_\_  
\_\_\_\_\_

---

**D29 What kind of work did you do in your previous job? That is, what was your occupation called and what were the main tasks and duties you undertook in that job? Please describe fully.**

OCCUPATION TITLE [Obtain full title. Try to avoid one-word answers. For example, "shipping clerk", not just "clerk", "dairy farmer", not just "farmer, and "builder's labourer", not just "labourer".]

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MAIN TASKS / DUTIES (For example: recording accounts, frying fish and chips, operating plastic extruding machine.)

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**D33 Looking at SHOWCARD D33, have you contributed towards the cost of any of this training in any of these ways?**

Yes ..... 1  
No ..... 2

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**D30 CONFIRM: Can I just check. Have you been employed in any job during the past 12 months?**

Yes ..... 1  
No ..... 2 → E1

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**D31 During the past 12 months, have you taken part in any education or training schemes, as part of your employment?**

*We are only interested in structured training courses the respondent has received. Do not include training they may have participated in as a trainer.*

Yes ..... 1  
No ..... 2 → E1

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**D32 Looking at SHOWCARD D32, what was the aim of any of this training?**

MULTI RESPONSE

- To help you get started in your job ..... 1
- To improve your skills in your current job ..... 2
- To maintain professional status and/or meet occupational standards ..... 3
- To prepare you for a job you might do in the future or to facilitate promotion ..... 4
- To develop your skills generally ..... 5
- Because of safety / health concerns ..... 6
- Other aims (*please specify*) ..... 8

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## E. Calendar

**E1 I am now going to go over your work and study activities again so I can record these on a calendar.**

- NOTES:** - Record data for the period up to, and including, time of interview.  
 - The 3 boxes for each month represent the start, middle and end of the month.  
 - Holidays should not be treated as a break in the usual activity.

**a. Since July 2002, have you been enrolled in school or any course of study? IF YES: Was that full-time or part-time?**

Yes ..... 1 - FILL IN CALENDAR FOR ALL TIME PERIODS ENROLLED  
 No ..... 2

- F/t or p/t study is determined by enrolment status (not hours).  
 - Only record courses or study that lead to a qualification

**b. Since July 2002, how many different jobs (employers) have you had?**

No. of jobs

**And what period did you work in each job? FILL IN TIME PERIOD FOR EACH JOB**

- Use a new line for each new job / employer. (no. of lines used must match no. of jobs).  
 - For periods of paid leave (eg long service, paid maternity leave) record as employed.  
 - If more than 1 job at start of calendar, record initial start dates for each job.

**At any time since July 2002, have you been:**

**c. ... not employed BUT looking for work?**

Yes..... 1 - FILL IN CALENDAR AT CODE 15  
 No ..... 2

**d. ... not employed and not looking for work?**

Yes..... 1 - FILL IN CALENDAR AT CODE 16  
 No ..... 2

		2002												2003											
		July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	June	July	Aug	Sept	Oct	Nov	Dec						
	Enrolled in school / educational course																								
01	On FT basis																								
02	On PT basis																								
	Record start date (month and year) <u>if more than 1 job</u> at start of calendar.																								
03	Mth: ____ Yr: ____																								
04	Mth: ____ Yr: ____																								
05	Mth: ____ Yr: ____																								
06	Mth: ____ Yr: ____																								
07	Mth: ____ Yr: ____																								
08	Mth: ____ Yr: ____																								
09	Mth: ____ Yr: ____																								
10	Mth: ____ Yr: ____																								
11	Mth: ____ Yr: ____																								
12	Mth: ____ Yr: ____																								
13	Mth: ____ Yr: ____																								
14	Mth: ____ Yr: ____																								
15	<u>Not</u> employed but looking for work																								
16	Neither employed nor looking for work																								

**NOTE: THERE NEEDS TO BE A MARK AGAINST EVERY TIME PERIOD IN THE CALENDAR PRIOR TO THE DATE OF INTERVIEW**

**E2 CHECK E1c: Has respondent been not employed BUT looking for work?**

- Yes ..... 1 → E3  
 No..... 2 → F1a

**E3 Looking at SHOWCARD E3, since July 2002, have you been required by Centrelink or a Job Network provider to do any of the following?**

MULTI RESP

- Part-time study .....01  
 Part-time paid work .....02  
 Voluntary unpaid work .....03  
 Community Work organised by a Community Work Coordinator .....04  
 Work for the Dole .....05  
 Job Search Training (training to search for jobs, write applications and prepare for interviews) .....06  
 Approved literacy / numeracy training .....07  
 Green Corps .....08  
 Job Placement Employment and Training (JPET) ...09  
 Intensive Assistance (one-to-one help to plan your return to work and find and keep a job) .....10  
 Community Development Employment Projects .....11  
 Relocating to an area of better employment prospects .....12  
 New Apprenticeship Access Program (training to get into a new apprenticeship).....13  
 Advanced English for Migrants .....14  
 Job Pathway Program .....15  
 Defence Force Reserve .....16  
 None of the above .....97 → F1a

**E4 Are you currently still undertaking any of these activities?**

- Yes..... 1 → F1a  
 No ..... 2

**E5 When did you last do any of these activities?**

Month on calendar	Year on calendar
<input type="text"/> <input type="text"/>	20 <input type="text"/> <input type="text"/>
Early .....1	
Mid.....2	
Late .....3	

OR  
 Activities not done – was required to do them, but didn't actually do .....97

**F. INCOME**

**F1a I am now going to ask you some questions about your income from different sources. This is a very important part of this study. Your answers will assist in better understanding the way Australians live.**

**Remember that everything you tell me will remain confidential and NO information that would identify you will be used in any analysis of these data.**

**F1b CONFIRM: Do you *currently* receive income from wages or salary?**

- Yes ..... 1  
 No ..... 2 → F11  
 Don't know ..... 9 → F11

**F2 CHECK C6 on page 6: Is respondent currently working in more than one job?**

- Yes, has more than one job (C6=1) ..... 1  
 No, has one job only (C6=2)..... 2  
 Respondent did not answer C6..... 3

**F3 For your (job / main job) what was the total gross amount of your most recent pay *before* tax or anything else was taken out? It will help to answer this question if you can refer to your last pay-slip.**

*If respondent does not know his/her last pay, but does know his/her annual salary, accept the annual amount.*

Enter amount (whole \$) \$  → F4d

- Nil..... 999997 → F5a  
 Don't know ..... 999999 → F4a

**F4a Do you know what your income from wages and salaries in this job is *after* tax and other deductions are taken out?**

- Yes ..... 1  
 No ..... 2 → F5b

**F4b What was the total amount of your most recent pay *after* these deductions?**

Enter amount (whole \$) \$

- Nil..... 999997

**F4c And what were these deductions?**  
MULTI RESPONSE

- Taxation.....1
- Superannuation contributions (employee).....2
- Union dues .....3
- Health fund contributions.....4
- Insurance premium.....5
- Other (please specify) .....8
- \_\_\_\_\_
- Don't know .....9

**F4d And what period does that cover?**

- Week .....1
- Fortnight .....2
- Month.....3
- Year .....4 →F6

**F5a And is that amount your usual pay?**

- Yes .....1 →F6
- No.....2

**F5b How much do you usually receive each pay period?**

IF VARIES: Looking over the last month, on average how much would you have received each week or each fortnight?

- Enter amount (whole \$) \$
- Nil .....999997 →F6
  - Don't know .....999999 →F6

**F5c And is that before tax or after tax is taken out?**

- Before tax is taken out.....1
- After tax .....2
- Don't know .....3

**F5d And what period does that cover?**

- Week .....1
- Fortnight .....2
- Month.....3
- Year .....4

**F6 CHECK F2: Does respondent currently hold one job or more than one?**

- Has more than one job (F2=1) .....1
- Has only one job (F2=2) .....2 →F11
- Respondent did not answer C6 (F2=3).....3 →F11

**F7 Now I would like to ask you some questions about (your other job / all your other jobs together). What was the total amount of your most recent gross pay before tax or anything else was taken out for (your other job / all your other jobs)?**

It will help to answer this question if you can refer to your last pay-slip(s) from your other job(s).

If respondent does not know their last pay, but does know his/her annual salary in these jobs, accept the annual amount.

- Enter amount (whole \$) \$  →F8d
- Nil.....999997 →F9a
  - Don't know .....999999 →F8a

**F8a Do you know what your income from wages and salaries in [your other job / all your other jobs] is after tax and other deductions are taken out?**

- Yes .....1
- No.....2 →F11

**F8b What was the total amount of your most recent pay from [your other job / all your other jobs] after these deductions?**

- Enter amount (whole \$) \$
- Nil.....999997

**F8c And what were these deductions?**

MULTI RESP

- Taxation.....1
- Superannuation contributions (employee).....2
- Union dues.....3
- Health fund contributions.....4
- Insurance premium.....5
- Other (please specify) .....8
- \_\_\_\_\_
- Don't know .....9

**F8d And what period does that cover?**

- Week.....1
- Fortnight.....2
- Month.....3
- Year .....4

**F9a Is that your usual pay from (your other job / all your other jobs)?**

- Yes .....1 →F11
- No.....2

**F9b How much do you usually receive each pay for (your other job / all your other jobs)?**

Enter amount (whole \$)

Nil .....999997 →F11  
 Don't know .....999999 →F11

**F9c And is that before tax or after tax is taken out?**

Before tax is taken out.....1  
 After tax .....2  
 Don't know .....9

**F9d And what period does that cover?**

Week .....1  
 Fortnight .....2  
 Month.....3  
 Year .....4

**F10 DELETED**

**F11 I would now like to ask you some questions about income received from government benefits, pensions or allowances.**

**F12 CONFIRM AGE AND SEX  
 IF MALE ASK: Are you aged 65 or more?  
 IF FEMALE ASK: Are you aged 62 or more?**

If male aged 65 or more .....1 →F13a  
 If female aged 62 or more .....2 →F13a  
 Otherwise .....3 →F14

**F13a Do you currently receive the Age Pension from the Australian federal government?**

Yes .....1  
 No .....2 →F14  
 Don't know .....9 →F14

**F13b How much do you currently receive each fortnight?**

Enter amount (whole \$)

**F14 Excluding any Family Allowance or Family Tax Benefit payment, do you currently receive any (other) income from the government in the form of a benefit, pension or allowance?**

*We are only interested here in payments from Australian governments.*

Yes .....1  
 No .....2 →F18  
 Don't know .....9

**F15 Looking at SHOWCARD F15, do you currently receive any of these government pensions or allowances? (Which ones?)**

	MULTI RESP
Newstart Allowance .....	01
Mature Age Allowance .....	02
Mature Age Partner Allowance .....	03
Service Pension (paid by Dept of Veteran Affairs) [exclude superannuation, e.g., DFRDB] .....	04
Disability Support Pension (paid by Centrelink) .....	05
Wife Pension.....	06
Carer payment.....	07
Sickness Allowance .....	08
Widow Allowance (including Widow B Pension) (paid by Centrelink).....	09
Special Benefit.....	10
Partner Allowance.....	11
Parenting Payment (NOT Family Allowance or Family Tax Benefit).....	12
Youth Allowance .....	13
Austudy / Abstudy payment.....	14
None of these .....	97 →F17a
Don't know .....	99 →F17a

**F16 How much was the last [pension / allowance] payment you received from this source / these sources [those listed at F15], and how many weeks did that payment cover?**

a. Enter amount (whole \$)

b. Enter number of weeks

**F17a** Looking at SHOWCARD F17, do you *currently* receive any of these other pensions, allowances or other forms of assistance? PROBE: Any others? RECORD UNDER 17a

**F17b** For each source marked, also ask:  
How much was the latest payment you received from (specify payment / allowance)?

**F17c** How many weeks was that payment for?

	17a	17b	17c
		Amount	No. of weeks
War Widow's Pension (paid by DVA) .....	1	\$ <input type="text"/>	<input type="text"/>
Disability Pension (paid by DVA) .....	2	\$ <input type="text"/>	<input type="text"/>
Carer Allowance (Child Disability Allowance) .....	3	\$ <input type="text"/>	<input type="text"/>
Pensions or benefits Paid by overseas governments .....	4	\$ <input type="text"/>	<input type="text"/>
Other government pensions / benefits, excluding superannuation, Family Allowance, & Family Tax Benefit payment. (specify) .....	8	\$ <input type="text"/>	<input type="text"/>
None of the above .....	7		

**F18** Looking at SHOWCARD F18, I would now like to ask you a similar set of questions in relation to your income for the last financial year. This is the period covering 1<sup>st</sup> July 2002 to 30<sup>th</sup> June 2003. This might seem repetitive but it's really important that we get this information, so please take your time working it out. First, did you work for an employer for wages and salary at any time during the last financial year?

Yes.....1  
No.....2 →F22

**F19** Last financial year, what was your total wage and salary income from all jobs before tax or anything else was deducted?

Do not include income from businesses. This should be gathered at F24, rather than here.

Enter **annual** amount (whole \$) \$  →F22  
Don't know.....999999 →F20

**F20** Do you know how much your income from wages and salaries was after tax or other deductions were made?

Yes.....1  
No.....2 →F22

**F21a** What was the total amount of your wage and salary income after these deductions last financial year?

Enter **annual** amount (whole \$) \$

**F21b** And what were these deductions?

MULTI RESP

Taxation.....1  
Superannuation contributions (employee).....2  
Union dues.....3  
Health fund contributions.....4  
Insurance premium.....5  
Other (please specify).....8  
Don't know.....9

**F22** During the last financial year did you, at any time:

work in your own business or farm; or were a silent partner in a partnership; or were a beneficiary of a trust (excluding those that are used just for investment purposes)?

Yes.....1  
No.....2 →F28a

**F23** Were any of your businesses incorporated businesses? (See SHOWCARD F23 for a definition of incorporated.)

This includes trusts from F22

Yes.....1  
No.....2 →F26a

**F24 Excluding dividends, in the last financial year, what was your total income from wages and salary from these incorporated businesses *before* income tax was deducted?**

Please **exclude** wages and salary already reported.

*This includes trusts from F22*

Enter amount (whole \$)

Recorded elsewhere.....9999998

Don't know .....9999999

**F25a In the last financial year, did you receive any dividends from your incorporated businesses?**

*This includes trusts from F22*

Yes .....1

No .....2 →F26a

**F25b Including only your share, what was your total income from dividends from your incorporated businesses *in the last financial year?***

Enter amount (whole \$)

Don't know .....9999999

**F26a In the last financial year, did you have any unincorporated businesses?**

Yes .....1

No .....2 →F28a

*NOTE: Respondents cannot answer NO to both F26a and F23. If they do, query.*

**F26b What was your total share of profit or loss from your unincorporated businesses or farms before income tax but after deducting business expenses in the last financial year?**

Enter amount (whole \$)  →F27

Don't know .....9999999 →F28a

**F27 INTERVIEWER RECORD: Is the amount recorded at F26b a profit or loss?**

Profit.....1

Loss.....2

Break-even.....3

**F28a Looking at SHOWCARD F28a, did you earn more than \$100 during the last financial year in interest from all of these sources combined?**

*Showcard lists: interest from banks; other financial institutions; bonds; debentures; cash management trusts; family or other private trust funds; or interest from loans to other persons not in this household.*

Yes .....1

No .....2 →F29a

**F28b How much did you earn from all of these sources combined? Please include only your share.**

Enter full amount if over \$100 (whole \$)

Don't know.....999999

**F29a During the last financial year did you receive any income in the form of royalties?**

Yes .....1

No .....2 →F29c

**F29b What was the total amount of income you received from royalties? (Include only your share.)**

Don't know .....999999

**F29c Looking at SHOWCARD F29c, during the last financial year did you receive any income or dividends from these type of investments?**

*Showcard lists: company shares; managed funds; property trusts.*

Yes .....1

No .....2 →F30a

**F29d What was the total amount of income you received from these investments? Include *only your share* from any joint investments.**

Don't know .....999999

**F30a During the last financial year, did you receive rent from any properties you owned or were buying? Exclude rent or board from another member of the household, *but include income from lodgers.***

Yes.....1

No .....2 →F31

---

**F30b** What was the total amount of income you received from renting properties during the last financial year after expenses were deducted? Your share only. Please exclude rent already included in business income.

Enter amount (whole \$)  →F30c

Don't know .....999999 →F31

Already reported (part of business income)...999998 →F31

**F30c INTERVIEWER RECORD: Is the amount recorded at F30b a profit or loss?**

- Profit ..... 1
- Loss..... 2
- Break-even..... 3

---

**F31** I am now going to ask you about your receipt of government pensions, benefits and allowances during the 2002/2003 financial year. Looking at SHOWCARD F31, during the last financial year, did you receive any of these government pensions or allowances?

Yes.....1 →F32a

No.....2 →F33a

---

**F32a Which ones?** [FOR EACH ONE RECEIVED, CIRCLE CORRESPONDING NUMBER IN COLUMN A BELOW.]

PROBE: Any others? (excluding Family Tax Benefit or Family Allowance)

**F32b For how many weeks last financial year did you receive this [pension / allowance]?**

[FOR EACH ONE RECEIVED, WRITE IN NUMBER IN COLUMN B BELOW.]

**F32c Including only your share, how much did you receive in total income from [specify pension / allowance] last financial year? Please include any lump sum advances you received.**

[FOR EACH ONE RECEIVED, WRITE IN AMOUNT IN COLUMN C BELOW.]

IF RESPONDENT DOES NOT KNOW YEARLY AMOUNT ASK:

**What about the average received per fortnight from [specify pension / allowance]? Are you able to estimate what that amount was?** WRITE IN AMOUNTS IN COLUMN D BELOW.

	A	B	C	OR	D
		No. of weeks received	Annual amount		Average per fortnight
Age pension (from Australian Govt) .....	<u>01</u>	<input type="text"/>	\$ <input type="text"/>		\$ <input type="text"/>
Newstart Allowance .....	<u>02</u>	<input type="text"/>	\$ <input type="text"/>		\$ <input type="text"/>
Mature Age Allowance .....	<u>03</u>	<input type="text"/>	\$ <input type="text"/>		\$ <input type="text"/>
Mature Age Partner Allowance .....	<u>04</u>	<input type="text"/>	\$ <input type="text"/>		\$ <input type="text"/>
Service Pension (paid by DVA) (excl superannuation) ...	<u>05</u>	<input type="text"/>	\$ <input type="text"/>		\$ <input type="text"/>
Disability Support Pension (paid by Centrelink) .....	<u>06</u>	<input type="text"/>	\$ <input type="text"/>		\$ <input type="text"/>
Disability Pension (paid by DVA) .....	<u>07</u>	<input type="text"/>	\$ <input type="text"/>		\$ <input type="text"/>
Wife Pension .....	<u>08</u>	<input type="text"/>	\$ <input type="text"/>		\$ <input type="text"/>
Carer Payment .....	<u>09</u>	<input type="text"/>	\$ <input type="text"/>		\$ <input type="text"/>
Carer allowance (Child disability allowance) .....	<u>10</u>	<input type="text"/>	\$ <input type="text"/>		\$ <input type="text"/>
Sickness allowance .....	<u>11</u>	<input type="text"/>	\$ <input type="text"/>		\$ <input type="text"/>
Widow allowance (including Widow B Pension).....	<u>12</u>	<input type="text"/>	\$ <input type="text"/>		\$ <input type="text"/>
War Widow's Pension (Paid by DVA) .....	<u>13</u>	<input type="text"/>	\$ <input type="text"/>		\$ <input type="text"/>
Special Benefit .....	<u>14</u>	<input type="text"/>	\$ <input type="text"/>		\$ <input type="text"/>
Partner Allowance .....	<u>15</u>	<input type="text"/>	\$ <input type="text"/>		\$ <input type="text"/>
Youth Allowance .....	<u>16</u>	<input type="text"/>	\$ <input type="text"/>		\$ <input type="text"/>
Austudy/Abstudy .....	<u>17</u>	<input type="text"/>	\$ <input type="text"/>		\$ <input type="text"/>
Parenting Payment .....	<u>18</u>	<input type="text"/>	\$ <input type="text"/>		\$ <input type="text"/>
Pensions / benefits from overseas governments .....	<u>19</u>	<input type="text"/>	\$ <input type="text"/>		\$ <input type="text"/>
Other government pensions / allowances (specify) .....	<u>98</u>	<input type="text"/>	\$ <input type="text"/>		\$ <input type="text"/>

**NB: DO NOT INCLUDE FAMILY ALLOWANCE, CHILD ENDOWMENT OR FAMILY TAX BENEFIT**



**F33a Looking at SHOWCARD F33, during the last financial year did you receive payments from any of these sources? Include both lump sums and more regular payments but do not include any payments we have already recorded elsewhere. Also, do not include Family Allowance or family tax benefit payments.**

PROBE: **Any others?** [Prompt for cash gifts.]

RECORD UNDER 33a

For each source marked, also ask:

**F33b How much did you receive from [specify source] during the last financial year?**

	F33a	F33b	
		Estimated value	Don't know
Superannuation / Rollover Fund / Annuity / Life insurance / Allocated Pension Fund .....	01	\$ <input type="text"/>	999999
Child support / Maintenance.....	02	\$ <input type="text"/>	999999
Workers compensation / Accident or sickness insurance / Personal accident claims.....	03	\$ <input type="text"/>	999999
Redundancy and severance payments .....	04	\$ <input type="text"/>	999999
Inheritance / bequests .....	05	\$ <input type="text"/>	999999
Parents - (IF RESPONDENT LIVES WITH PARENTS, SAY: Include any money you may receive as pocket money or as a regular allowance) .....	06	\$ <input type="text"/>	999999
Other persons not in this household (but excluding any income already reported).....	07	\$ <input type="text"/>	999999
Any other source (specify) .....	98	\$ <input type="text"/>	999999
None of the above.....	97		

**F34 Do you have a credit card or charge card that you use regularly (at least once a month)? These are any of BankCard, MasterCard, Visa, Diners Club or American Express, and any store cards you might have.**

*We're only interested in cards used for personal use, not business.*

*Note that cards linked directly to the account holder's savings are 'debit' cards and should not be recorded here.*

Yes..... 1

No ..... 2 →G1

**F35 Looking at SHOWCARD F35, how often do you pay off the entire balance on all of your credit card accounts each month?**

Hardly ever or never ..... 1

Not very often ..... 2

About half of the time..... 3

Most months ..... 4

Always or almost always ..... 5

**G. FAMILY FORMATION**

**G1** Now some questions about family. How many children do you have? Please only include natural and adopted children; not step or foster children.

Number of children  (a) IF ZERO CHILDREN → G12  
ELSE (if at least one child) ...proceed

How many of these children live in this household at least 50% of the time?  (b) → LIST IN GRID AT G15a (page 29)

How many live in another household more than 50% of the time?  (c) → LIST BELOW IN G3a

How many usually live in a non-private dwelling, but spend the remainder of the time mainly with you?  (d) → LIST IN GRID AT G15a

*Non-private dwellings:  
boarding school, university  
hall of residence, institution.*

How many other children (not included above) live elsewhere?  (e) → LIST BELOW IN G3a

**G2** CHECK G1c and G1e: Are any children listed at G1c or G1e? (if so, their names should be listed at G3a)

Yes ..... 1 → G3b  
No ..... 2 → G12

**G3b** Could you please tell me the age of ... [name (s) of child listed at G3a.] List age in column G3b.

**G3d** Looking at SHOWCARD G3d, how far away from you does [name (s) of child listed at G3a] usually live? Record for each child in column G3d. Best estimate OK. If DK where child is living record 9.

ONLY COMPLETE G3e TO G3h FOR CHILDREN AGED 24 YEARS OR LESS

**G3g** Do you provide or receive any financial support to help meet general everyday expenses of [name(s)]? For instance, any weekly, fortnightly or monthly child support? Exclude any payments to cover one-off or periodic expenses such as school fees or medical bills.

*Probe to find out whether respondent pays or receives everyday financial support and code accordingly for each child in column G3g. If respondent both pays and receives, record net outcome. That is, on the whole, do they end up paying or receiving financial support for everyday expenses?*

**G3h** Do you provide or receive any other financial support? For instance, for things such as school or tuition fees, or medical, dental, or clothing costs that crop up?

*Probe to find out whether pays or receives 'other' financial support and code accordingly for each child in column G3h. If pays and receives, record net outcome.*

	Children who live elsewhere most of the time First name	Age (years)	Sex 1=M 2=F	SHOWCARD A1= <5kms B2= 5-9 C3=10-19 D4= 20-49 E5= 50-99 F6= 100-499 G7=500 plus H8=0/seas	Only complete cols e to h if child is aged 24 or less	Month and year of birth (enter 99 / 9999 if DK)	Where does .... usually live?	Everyday financial support (single response)	'Other' financial support (single response)
						mnth year	1= with other parent 2= with other relatives 3= fostered or adopted out 4= living independently 8=other (specify) 9=don't know	1 = pays 2 = receives 3 = neither of above 7 = refused 9 = don't know	1 = pays 2 = receives 3 = neither of above 7 = refused 9 = don't know
	G3a	G3b	G3c	G3d		G3e	G3f	G3g	G3h
1.									
2.									
3.									
4.									
5.									
6.									
7.									
8.									
9.									
10.									

**G4a CHECK G3b: Are all children aged 25 years or more?**

All children are 25 or more.....1→G12  
Else ..... 2

**G4b CHECK G3g: Any code 1 or 2 in column G3g?**

Yes, code 1 or 2 listed in column G3g..... 1→G5a  
No code 1 or 2 listed in column G3g ..... 2→G6

**G5a In total, how much regular financial support do you [pay / receive] for the everyday expenses of (this child / these children)?**

*Note that for any children under age 18 this will typically mean child support payments.*

Enter amount (whole \$)

Don't know ..... 99999 →G6

**G5b How often is this amount (paid / received)?**

Weekly .....1  
Fortnight .....2  
Four weeks .....3  
Calendar month .....4  
Year .....5  
Other (*specify*) .....8

**G5c INTERVIEWER RECORD: Does the respondent *pay* or *receive* the amount at G5a?**

Pay ..... 1  
Receive .....2

**G6 CHECK G3h: Any code 1 or 2 in column G3h?**

Yes, code 1 or 2 in column G3h ..... 1→G7a  
No code 1 or 2 in column G3h ..... 2→G8

**G7a How much have you [paid / received] for specific additional expenses such as school fees, medical bills, clothing etc for (this child / these children) over the last 12 months?**

Enter amount (whole \$)

Don't know ..... 99999

**G7b INTERVIEWER RECORD: Does the respondent *pay* or *receive* the amount at G7a?**

Pay ..... 1  
Receive .....2

**Questions for parents with children aged 17 or less who live elsewhere**

**G8 CHECK G3b: Are there any children who are aged 17 years or less? (see column G3b)**

Yes, children aged 17 or less ..... 1  
No children aged 17 or less.....2→G12

**G9a I am now going to ask you about the contact you have with your (youngest) child who usually lives elsewhere. Looking at SHOWCARD G9, how often do you usually see [...name...].**

Daily..... 1  
At least once a week .....2  
At least once a fortnight.....3  
At least once a month.....4  
Once every 3 months .....5  
Once every six months .....6  
Once a year.....7  
Less than once a year .....8  
Never .....9 → G12

**G9b About how many nights each week, fortnight or month does this child usually stay overnight with you?**

*If respondent refers to weeks rather than nights, record number of full weeks instead of nights.  
If overnight contact is sparse, interviewer to get estimate for 3, 6 or 12 month period.*

Zero overnight stays in a year ..... 997

Else:	Record number of nights	OR	Record number of full weeks
	<input type="text"/>		<input type="text"/>
	Per week..... 1		per... 2
	Fortnight..... 2		Fortnight..... 2
	4 weeks..... 3		4 weeks..... 3
	3 months..... 4		3 months..... 4
	6 months..... 5		6 months..... 5
	Year.....6		Year .....6

**G9c And about how many days would [...name...] spend with you each week, fortnight or month without staying overnight?**

*If daytime contact is sparse, interviewer to get estimate for 3, 6 or 12 month period.*

Zero day visits in a year ..... 997

Else:	Record number of days	OR	Record number of full weeks
	<input type="text"/>		<input type="text"/>
	Per week..... 1		Per...
	Fortnight..... 2		Fortnight..... 2
	4 weeks..... 3		4 weeks..... 3
	3 months..... 4		3 months..... 4
	6 months..... 5		6 months..... 5
	Year..... 6		Year ..... 6

**G10 Looking at SHOWCARD G10, how do you feel about the amount of contact you have with [...name...]?**

- Nowhere near enough ..... 1
- Not quite enough ..... 2
- About right ..... 3
- A little too much ..... 4
- Way too much ..... 5

**G11a CHECK G3f: Does the youngest child on the list at G3f usually live with their other parent? (G3f=1)**

- Yes ..... 1 → G11b
- No ..... 2 → G12

**G11b I now have one question about ...'s other parent. Looking at SHOWCARD G11b, what is the current employment status of that other parent?**

- Employed full-time( 35+ hours per week) ..... 1
- Employed part-time (less than 35 hours per week)..... 2
- Not employed BUT is looking for work ..... 3
- Neither employed NOR looking for work:
- Retired ..... 4
- Home duties ..... 5
- Non-working student ..... 6
- Other ..... 8
- Don't know ..... 9

**Resident parent questions (children living with respondent)**

**G12 Do you have responsibility for any grand children or any step or foster children who usually live in this household?**

Yes .....1  
 No.....2 → G14

**G13 How many of these children do NOT have a natural or adoptive parent living in this household?**

Record number .....  → List names of all these children at G15a (then go to G14)

None, all have natural / adoptive parent in household ..97 →G14

**G14 CHECK G1b, G1d and G13: Are any children recorded at any of G1b, G1d or G13? (if so their names should be listed at G15a)**

Yes..... 1→G15b

No ..... 2→G25

**G15 Please tell me about [...names in grid at G15a...].**

**G15b Probe for age of children listed in G15a.**

ONLY COLLECT COLUMN (c) ONWARDS IF CHILD IS AGED 24 OR LESS.

**G15c Does [...name(s) of children in grid] have another parent who lives elsewhere? (This includes a natural or adoptive parent, but not step or foster.) IF YES, record in column G15c then ask G15d; IF NO, GO TO G25**

**G15d Looking at SHOWCARD G15d, how far away from you does ....’s other parent usually live? – Best estimate OK. Only use DK (9) if the person doesn’t know where the other parent is living.**

**G15e Do you receive any financial support from, or pay any financial support to, ...’s other parent to help meet general everyday expenses of (name)? For instance, any weekly, fortnightly or monthly child support? Exclude any payments to cover one-off or periodic expenses such as school fees or medical bills. Probe to find out whether respondent pays or receives everyday financial support and code accordingly for each child in column G15e. If respondent pays and receives, record **net outcome**. That is, on the whole, do they end up paying or receiving financial support for everyday expenses?**

**G15f Do you receive any other financial support from, or pay any other financial support to, ....’s other parent? For instance, for school or tuition fees or for medical, dental, or clothing costs that crop up? Probe to find out whether pays or receives ‘other’ financial support and code accordingly for each child in column G15f. If both (ie pays and receives) record **net outcome**. That is, on the whole, do they end up paying or receiving?**

	Children who live here most of the time				SHOWCARD	Everyday financial support (single response)	‘Other’ financial support (single response)
	First name	Age (years)	Whether .... has another natural or adoptive parent who lives elsewhere		A1= <5kms B2= 5-9 C3=10-19 D4= 20-49 E5= 50-99 F6= 100-499 G7=500 plus H8=o/seas	1= pays 2= receives 3= neither 7= refused 9= don’t know	1= pays 2= receives 3= neither 7= refused 9= don’t know
	G15a	G15b	1=yes; 2=no				
					G15d	G15e	G15f
1.							
2.							
3.							
4.							
5.							
6.							
7.							
8.							
9.							
10.							

**G16 CHECK G15c: Parent who lives elsewhere. Any code 1s in column G15c?**

Yes, at least one code 1 in G15c..... 1 → G17  
 Else (all rows are code 2 in G15c)..... 2 → G25

**G17 CHECK G15e: Everyday financial support? Any code 1 or 2 in column G15e?**

Yes, code 1 or 2 in column G15e .....1 → G18a  
 No code 1 or 2 in column G15e.....2 → G19

**G18a Excluding any payments for specific expenses, how much regular (everyday) financial support are you currently [getting from / paying to] the other parent(s) of your (child/children)?**

*Note that for any children under age 18 this will typically mean child support payments*

Enter amount (whole \$) \$

Don't know ..... 99999 → G19

**G18b How often is that amount paid?**

- Weekly ..... 1
- Fortnight ..... 2
- Four weeks ..... 3
- Calendar month ..... 4
- Year ..... 5
- Other (specify) ..... 8

**G18c INTERVIEWER RECORD: Does the respondent pay or receive the amount at G18a?**

Pay ..... 1  
 Receive ..... 2

**G19 CHECK G15f: Other financial support? Any code 1 or 2 in column G15f?**

Yes, code 1 or 2 in column G15f..... 1 → G20a  
 No code 1 or 2 in column G15f ..... 2 → G21

**G20a How much have you [received from / paid to] the other parent(s) of your (child/children) for specific additional expenses such as school fees, medical bills, clothing etc over the last 12 months?**

Enter amount (whole \$) \$

Don't know ..... 99999

**G20b INTERVIEWER RECORD: Does the respondent pay or receive the amount at G20a?**

Pay ..... 1  
 Receive ..... 2

**G21 CHECK G15b and G15c: Any children aged 17 or less AND who have another parent living elsewhere (code 1 in column G15c)?**

Yes, 17 or less in G15b AND code 1 in G15c.... 1  
 Else..... 2 → G25

**G22a I am now going to ask you about the contact [name of youngest child with parent living elsewhere] has with their other parent. Looking at SHOWCARD G22, how often does [... name ...] usually see (his / her) other parent?**

- Daily ..... 1
- At least once a week ..... 2
- At least once a fortnight ..... 3
- At least once a month ..... 4
- Once every 3 months ..... 5
- Once every six months ..... 6
- Once a year ..... 7
- Less than once a year ..... 8
- Never ..... 9 → G25

**G22b And about how many nights each week, fortnight or month does [... name ...] usually stay overnight with their other parent?**

*If respondent refers to weeks rather than nights, record number of full weeks instead of nights.*

*If overnight contact is sparse, interviewer to get estimate for 3, 6 or 12 month period.*

Zero overnight stays in a year ..... 997

Else:	Record number of nights	OR	Record number of full weeks
	<input type="text"/>		<input type="text"/>
	Per week..... 1		Per... .. 2
	Fortnight ..... 2		Fortnight ..... 2
	4 weeks ..... 3		4 weeks ..... 3
	3 months ..... 4		3 months ..... 4
	6 months ..... 5		6 months ..... 5
	Year ..... 6		Year ..... 6

**G22c And about how many days would [...name...] spend with their other parent each week, fortnight or month without staying overnight?**

*If daytime contact is sparse, interviewer to get estimate for 3, 6 or 12 month period.*

Zero day visits in a year ..... 997		
Else:      Record	Record	
number of	number of	
days	full weeks	
	OR	
<input type="text"/>		<input type="text"/>
Per week..... 1		per...
Fortnight..... 2		Fortnight..... 2
4 weeks..... 3		4 weeks..... 3
3 months..... 4		3 months..... 4
6 months..... 5		6 months..... 5
Year..... 6		Year ..... 6

**G23 Looking at SHOWCARD G23, how do you feel about the amount of contact [...name...] has with their other parent?**

- Nowhere near enough ..... 1
- Not quite enough ..... 2
- About right ..... 3
- A little too much ..... 4
- Way too much ..... 5

**G24 Looking at SHOWCARD G24, what is the current employment status of that other parent?**

- Employed – usually works 35+ hours per week ..... 1
- Employed – usually works less than 35 hours per week ..... 2
- Not employed **BUT** is looking for work ..... 3
- Neither employed **NOR** looking for work:
  - Retired ..... 4
  - Home duties ..... 5
  - Non-working student ..... 6
  - Other ..... 8
- Don't know ..... 9

**Remaining child-related questions**

**G25 CONFIRM AGE: Just to confirm – are you ...**

- Less than 18 years..... 1 →H1a
- 18-55 years ..... 2 →G26
- 56 years or more ..... 3 →H1a

**G26 Would you like to have [a child of your own / more children] in the future?**

Using the scale on SHOWCARD G26, I want you to pick a number between 0 and 10 to show how you feel about having [a child / more children] in the future.

*Read if necessary*

**(The more definite you are that you would like to have [a child / more children], the higher the number you should pick. The more definite you are that you do not want to have [a child / more children], the lower the number.)**

*This only includes natural children, not adopted.*

Record liking from 0 to 10

**G27 And how likely are you to have [a child / more children] in the future?**

**Again, pick a number between 0 and 10 using the scale on SHOWCARD G27. The more likely it is that you will have [a child / more children], the higher the number you should pick. The less likely it is, the lower the number.**

*This only includes natural children, not adopted.*

Record likelihood from 0 to 10

**G28 CHECK G27**

- G27 is 5 or less (unsure / unlikely to have a child). 1 →H1a
- G27 is 6 or more ..... 2

**G29 How many (more) children do you intend to have?**

Enter intended number of children excluding any already had

## H. PARTNERING / RELATIONSHIPS

**H1a** Looking at SHOWCARD H1a, have any of these changes in marital status happened to you since [date of last interview]?

Circle code at H1a below.

**H1b** When did this change happen?

Where event has occurred more than once, record date of most recent occurrence.

Status change	H1a	H1b					
		Month	Year				
Got married	1	<input type="text"/>	<input type="text"/>	2	0	<input type="text"/>	<input type="text"/>
Got divorced (record)	2	<input type="text"/>	<input type="text"/>	2	0	<input type="text"/>	<input type="text"/>
Reunited with spouse	3	<input type="text"/>	<input type="text"/>	2	0	<input type="text"/>	<input type="text"/>
Was widowed	4	<input type="text"/>	<input type="text"/>	2	0	<input type="text"/>	<input type="text"/>
None of the above	5	→H2					

**H2** Looking at SHOWCARD H2, which of these best describes your current marital status? And by 'married' we mean in a *registered marriage*.

- Married (in a registered marriage) ..... 1 →H4
- Separated, but not divorced ..... 2 →H6
- Divorced ..... 3 →H6
- Widowed ..... 4 →H6
- Never married but living with someone in a relationship ..... 5 →H7
- Never married and not living with someone in a relationship ..... 6 →H3

**H3** CHECK G25 for respondent's age:  
 Respondent is less than 18 years of age ..... 1 →K1  
 18 years and over ..... 2 →H9

**H4** Looking at SHOWCARD H4, which of the following best describes your current living circumstances?

- Married and living with spouse ..... 1
- Married, but spouse is in an institution (e.g., nursing home, gaol) ..... 2
- Married, but living with spouse less than half the time owing to work / other commitments ..... 3

**H5** CHECK H1a and H2. Is marital status unchanged and respondent currently married? (ie H1a=7 and H2=1)  
 Yes, H1a=code 7 and H2=code 1 ..... 1 →K1  
 Other ..... 2 →H10a

## Non-marital relationships

**H6** Are you currently living with someone in a relationship?

- Yes ..... 1
- No ..... 2 →H9

**H7** Looking at SHOWCARD H7, how likely are you to marry your current partner?

- Very likely ..... 1 →H10a
- Likely ..... 2 →H10a
- Not sure ..... 3
- Unlikely ..... 4
- Very unlikely ..... 5
- Prefer not to disclose ..... 9

**H8** Still looking at SHOWCARD H7, even though you [are unsure about marrying / don't think you will marry] your current partner, how likely is it that you will ever marry or re-marry in the future?

- Very likely ..... 1
- Likely ..... 2
- Not sure ..... 3
- Unlikely ..... 4
- Very unlikely ..... 5
- Prefer not to disclose ..... 9

## NOW GO TO H10a

**H9** Looking at SHOWCARD H7, how likely is it that you will ever (marry / re-marry) in the future?

- Very likely ..... 1
- Likely ..... 2
- Not sure ..... 3
- Unlikely ..... 4
- Very unlikely ..... 5
- Prefer not to disclose ..... 9

## NOW GO TO H11a



**Relationships since last interview**

**H10a** Were you living with your current partner / spouse when we last interviewed you; that is, on [date of last interview]?

Yes ..... 1 →K1  
 No ..... 2

**H10b** When did you start living with your current partner?

We are interested here in the date people moved in together and not the date they got married.

Month Year  
 Record month and year

**H11a** Were you living with a partner when we last interviewed you; that is, on [date of last interview]?

Yes ..... 1  
 No ..... 2 →H12a

**H11b** When did you stop living together with that former partner?

Month Year  
 Record month and year

**H12a** An important social change in recent years has been the choices people make about relationships and marriage. Since [date of last interview] have you ever started living with someone (other than your current partner) in a relationship that lasted at least one month?

Yes ..... 1  
 No ..... 2 →K1

**H12b** How many times since [date of last interview] have you started living with someone in a relationship that lasted at least one month (not including your current partner)?

Record number

**H13a** (Thinking about the most recent relationship, not including your current partner), in what month and year did you start living together?

If more than one recorded at H12b ask respondent to answer for the most recent relationship, not including their current partner.

Month Year  
 Record month and year

**H13b** And when did you stop living together?

Month Year  
 Record month and year

**H14 CHECK H12b: Are there 2 or more relationships recorded at H12b?**  
 Yes, 2 or more ..... 1 →H15  
 No ..... 2 →K1

**H15** Can you tell me about the relationship you had before this last one: when did you start living together? And when did you stop living together?

Date started living together.

Month Year  
 Record month and year

Date stopped living together.

Month Year  
 Record month and year

**K. LIVING IN AUSTRALIA**

**K1a** Now a few questions about your health and your views on life.

Looking at SHOWCARD K1, do you have any long-term health condition, impairment or disability (such as these) that restricts you in your everyday activities, and has lasted or is likely to last, for 6 months or more?

- Yes ..... 1
- No ..... 2 → K4

**K1b Which ones?**

Circle code at K1b below.

**K1c** And could you please tell me when you first developed [this condition / each of these conditions]?

Conditions	K1b	Year first developed	At Birth	D/K
Sight problems not corrected	01	<input type="text"/>	0000	0000
Hearing problems .....	02	<input type="text"/>	9996	9999
Speech problems.....	03	<input type="text"/>	9996	9999
Blackouts, fits or loss of	04	<input type="text"/>	0000	0000
Slow at learning or	05	<input type="text"/>	0000	0000
Limited use of arms or fingers ....	06	<input type="text"/>	9996	9999
Difficulty gripping things.....	07	<input type="text"/>	9996	9999
Limited use of feet or legs .....	08	<input type="text"/>	9996	9999
A nervous or emotional condition which requires	09	<input type="text"/>	9996	9999
Any condition that restricts	10	<input type="text"/>	9996	9999
Any disfiguration or deformity .....	11	<input type="text"/>	9996	9999
Any mental illness which	12	<input type="text"/>	9996	9999
Shortness of breath or difficulty	13	<input type="text"/>	9996	9999
Chronic or recurring pain .....	14	<input type="text"/>	9996	9999
Long term effects as a result of a head injury, stroke or other brain damage.....	15	<input type="text"/>	9996	9999
A long-term condition or ailment which is still restrictive even though it is being treated or medication being taken for it ...	16	<input type="text"/>	9996	9999
Any other long-term condition such as arthritis, asthma, heart disease, Alzheimer's disease, dementia etc. ....	17	<input type="text"/>	9996	9999

**K2** [Does your condition / Do your conditions] limit the type of work or the amount of work you can do?

- Yes ..... 1
- No ..... 2 → K4
- Can do nothing ..... 3 → K4

**K3** Using the scale on SHOWCARD K3, could you pick a number between 0 and 10 to indicate how much your condition[s] limit[s] the amount of work you can do? An answer of 0 means “not at all” and an answer of 10 means you “can do nothing”

Enter number from 0 to 10

**K4** I am now going to ask you some questions about how satisfied or dissatisfied you are with some of the things happening in your life. I am going to read out a list of different aspects of life and, using the scale on SHOWCARD K4, I want you to pick a number between 0 and 10 that indicates your level of satisfaction with each. The more satisfied you are, the higher the number you should pick. The less satisfied you are, the lower the number.

- |   |                                      |                                                                                     |
|---|--------------------------------------|-------------------------------------------------------------------------------------|
|   |                                      | N/A                                                                                 |
| A | The home in which you live           | <input style="width: 40px; height: 20px; border: 1px solid black;" type="text"/>    |
| B | Your employment opportunities        | <input style="width: 40px; height: 20px; border: 1px solid black;" type="text"/> 97 |
| C | Your financial situation             | <input style="width: 40px; height: 20px; border: 1px solid black;" type="text"/>    |
| D | How safe you feel                    | <input style="width: 40px; height: 20px; border: 1px solid black;" type="text"/>    |
| E | Feeling part of your local community | <input style="width: 40px; height: 20px; border: 1px solid black;" type="text"/>    |
| F | Your health                          | <input style="width: 40px; height: 20px; border: 1px solid black;" type="text"/>    |
| G | The neighbourhood in which you live  | <input style="width: 40px; height: 20px; border: 1px solid black;" type="text"/>    |
| H | The amount of free time you have     | <input style="width: 40px; height: 20px; border: 1px solid black;" type="text"/>    |

**K5** All things considered, how satisfied are you with your life? Again, pick a number between 0 and 10 to indicate how satisfied you are.

Enter number from 0 to 10

**K6** Do you speak a language other than English in this home?

- Yes ..... 1
- No ..... 2 → K8

**K7** Would you say you speak English ...

- Very well? ..... 1
- Well? ..... 2
- Not well? ..... 3
- Not at all? ..... 4

**K8** CONFIRM ADDRESS: Can I just double-check: since we last interviewed you on [date of last interview], have you changed your address?

- Yes ..... 1
- No ..... 2 → L1

**K9** What were the *main* reasons for leaving that address? MULTI RESP

- To start a new job with a new employer ..... 01
  - To be nearer place of work ..... 02
  - To be close to place of study ..... 03
  - Work transfer ..... 04
  - To start own business ..... 05
  - Decided to relocate own business ..... 06
  - To get a larger / better place ..... 07
  - To get a smaller / less expensive place (less rent, less upkeep, etc.) ..... 08
  - To get a place of my own / our own ..... 09
  - To get married / moved in with partner ..... 10
  - To live in a better neighbourhood ..... 11
  - To be closer to friends and/or family ..... 12
  - To look for work ..... 13
  - Marital / relationship breakdown ..... 14
  - Property no longer available ..... 15
  - Evicted ..... 16
  - To follow a spouse or parent / Whole family moved ..... 17
  - To be closer to amenities / services / public transport ..... 18
  - Seeking change of lifestyle ..... 19
  - Health reasons ..... 20
  - Temporary relocation (e.g., while renovating / re-building) ..... 21
  - Other ..... 98
- [If “Other”, write reasons in space below.]

**K10** In what month (and year) did you leave that address?

Month and year

**K11** And in what month (and year) did you move to your current address?

Month and year

**L. RETIREMENT**

**L1** CONFIRM WITH RESPONDENT: Can I just check your age again? Are you aged 45 years or older?

44 years of age OR YOUNGER ..... 1 → T1  
 45 years of age OR OLDER ..... 2

**L2a** The next set of questions are about retirement from paid employment and your plans for retirement from paid employment. Do you consider yourself to be completely retired from the paid workforce, partly retired or not retired at all?

Completely retired ..... 1 → L2b  
 Partly retired ..... 2 → L3  
 Not retired at all ..... 3 → L17  
 Not relevant – have never been in paid work ..... 4 → T1

**L2b** At what age did you completely retire?

Record age   → L4

Don't know ..... 999 → L4

**L3** Looking at SHOWCARD L3, in what sense do you consider yourself partly retired?

MULTI RESP

Work fewer hours ..... 1  
 Work in less demanding job / in job with fewer responsibilities ..... 2  
 Work in a completely different line of work ..... 3  
 Work only casually / occasionally ..... 4  
 Work for myself ..... 5  
 Work more from home ..... 6  
 Do voluntary / charity work ..... 7  
 Other reason (please specify) ..... 8

**L4** Thinking back to the time you (partly / completely) retired, was that something you *wanted* to do or something you felt you were *forced or pressured* to do?

Wanted to do ..... 1 → L6a  
 Pressured / forced to do ..... 2  
 Part wanted, part pressured / forced ..... 3  
 Don't know / Cannot recall ..... 9 → L6a

**L5** Looking at SHOWCARD L5, how much pressure, if any (either direct or indirect), came from ...

None Some A lot

a your spouse / partner? ..... 1 ..... 2 ..... 3  
 b other family members? ..... 1 ..... 2 ..... 3  
 c your employer or other people at your workplace? ..... 1 ..... 2 ..... 3  
 d your doctor (or other medical experts)? ..... 1 ..... 2 ..... 3

**L6a** Looking at SHOWCARD L6, what were your reasons for (partly / completely) retiring?

MULTI RESP

Financial Reasons

Became eligible for the old age pension ..... 01  
 Offered reasonable financial terms to retire early or accept a voluntary redundancy ..... 02  
 Superannuation rules made it financially advantageous to retire at that time ..... 03  
 Could afford to retire / Had enough income ..... 04  
 Spouse's / partner's income enabled me to retire ..... 05

Job Related Reasons

Made redundant / Dismissed / Had no choice ..... 06  
 Reached compulsory retirement age ..... 07  
 Could not find another job ..... 08  
 Fed up with working / work stresses, demands... 09  
 Pressure from employer or others at work ..... 10

Health Reasons

Own ill health ..... 11  
 Ill health of spouse / partner ..... 12  
 Ill health of other family member ..... 13

Family and Lifestyle Reasons

Partner had just retired or was about to retire ..... 14  
 Spouse / partner wanted me to retire ..... 15  
 To spend more time with spouse / partner ..... 16  
 To spend more time with other family members.. 17  
 To have more personal / leisure time ..... 18  
 Other reason (please specify) ..... 98

**CHECK L6a: If more than one response at L6a, ask L6b, otherwise go to L7.**

**L6b** And what was your MAIN reason for retiring?

Enter code from L6a

---

**L7 At the time you (partly) retired, were you married or living in a long-term relationship with a partner?**

- Yes ..... 1  
No ..... 2 → L14
- 

**L8 When you (partly) retired, was your (spouse / partner) ...**

- already retired or not in the paid workforce? ..... 1 → L13  
working part-time? ..... 2  
or working full-time? ..... 3
- 

**L9 When you (partly) retired did your (spouse / partner) ...**

- retire at around the same time? ..... 1 → L10  
continue to work in much the same way as in the past? ..... 2 → L12  
continue to work, but less than previously? ... 3 → L12  
or continue to work, but more than in the past? ..... 4 → L12  
*[if volunteered]* Partner died soon after ..... 5 → L14
- 

**L10 Looking at SHOWCARD L10, when deciding about the timing of your retirement, how important was it that your (spouse / partner) also retired at about the same time?**

- Not important ..... 1  
Of limited importance ..... 2  
Important ..... 3  
Very important ..... 4
- 

**L11 Did coordinating your retirement with that of your (spouse / partner) result in you ...**

- retiring earlier than you wanted? ..... 1 → L14  
retiring about the time you wanted? ..... 2 → L14  
or retiring later than you wanted? ..... 3 → L14
- 

**L12 Still looking at SHOWCARD L10, when deciding about the timing of your retirement, how important was it that your (spouse / partner) continued to work in this way?**

- Not important ..... 1 → L14  
Of limited importance ..... 2 → L14  
Important ..... 3 → L14  
Very important ..... 4 → L14
- 

---

**L13 Looking at SHOWCARD L13, how much before you (partly / fully) retired did your (spouse / partner) retire or stop working?**

- Less than 6 months ago ..... 1  
6 months to less than a year ago ..... 2  
1 to 2 years ago ..... 3  
More than 2 years ago ..... 4  
Not relevant – spouse / partner had never worked ..... 5
- 

**L14 Looking at SHOWCARD L14, which activity best describes what you were doing at the time you (completely / partly) retired?**

- Working full-time (35 hours or more per week) .... 1  
Working part-time (less than 35 hours per week) .. 2  
Looking for work ..... 3  
Not working because of illness / disability of self... 4  
Not working because of some other reason ..... 8
- 

**L15 CHECK L2a: Has respondent completely retired or partly retired from work?**

- Completely retired (L2a=1) ..... 1 → L16  
Partly retired (L2a=2) ..... 2 → L17
- 

**L16 Have you undertaken any paid work since 1990? (This includes work done in 1990.)**

- Ceased last paid job before 1990 ..... 1 → T1  
Ceased last paid job in 1990 or later ..... 2 → L61  
Don't know ..... 9 → L61
- 

**Not yet (completely) retired**

---

**L17 At what age do you expect to retire (completely) from the paid workforce?**

- Enter age (whole years)   
Do not expect ever to retire ..... 997  
Don't know ..... 999
- 

**L18 If you had the choice, at what age would you like to retire (completely) from the paid workforce?**

- Enter age (whole years)  → L19  
Do not want ever to retire ..... 997 → L27  
Don't know ..... 999 → L19
-

**L19 What do you think is the per cent chance that you will be in paid work after the age of 65?**

0% (i.e., no chance) – 100% (i.e., absolute certainty)

Enter %  If 0% skip to L21, otherwise ask L20

Not relevant – aged 65+ ..... 997 → L20

**L20 What do you think is the per cent chance that you will be in paid work after the age of 75?**

0% (i.e., no chance) – 100% (i.e., absolute certainty)

Enter %

Not relevant – aged 75+ ..... 997

**L21 Using the scale on SHOWCARD L21, pick a number between 1 and 4 to indicate how important each of the following might be in your decision about when to retire (completely) from the workforce.**

S/C: 1 = Not important 2 = Of limited importance  
3 = Important 4 = Very important

- a Reaching the eligibility age for an old age (or service) pension
- b The ability to access other government pensions or benefits
- c The ability to access superannuation funds
- d Being retrenched or made redundant
- e The stresses and pressures of your job
- f A declining interest in work
- g Financial security
- h The number of people for whom you need to provide financial support
- i When your partner retires
- j Your personal health or physical abilities
- k The need to care for your spouse or another family member
- l The desire for a different lifestyle

**L22 Looking at SHOWCARD L22, what do you expect to be the sources for funding your retirement?**

MULTI RESP

- Age pension / Service pension / Widow's pension / War widow's pension ..... 01
- Other government pensions or allowance ..... 02
- Lump sum superannuation payout ..... 03
- A pension or annuity purchased with superannuation or some other funds ..... 04
- Income from savings and investments (such as shares and property) ..... 05
- Income from a business ..... 06
- Income or pension from your spouse / partner .... 07
- Financial support from family ..... 08
- Other source (please specify) ..... 98
  
- Don't know ..... 99

**L23 CHECK L22: If more than one response at L22, ask L24, otherwise go to L25.**

**L24 What do you expect to be the MAIN source for funding your retirement?**

Enter code from L22

**L25 Looking at SHOWCARD L25, which of these things, if any, do you expect you'll have to do to help manage financially when you retire?**

MULTI RESP

- Sell your house or move to lower cost accommodation ..... 01
- Sell something else you own, like a holiday house, a car or jewellery ..... 02
- Share housing with relatives or friends ..... 03
- Cut back on your normal weekly spending ..... 04
- Cut back on less frequent expenditures such as holidays, new cars and large household goods ..... 05
- Take on paid work ..... 06
- Rely on your (spouse / partner) going out to work or increasing their working hours ..... 07
- None of the above ..... 97
- Don't know ..... 99

**L26 Do you expect your retirement income to be more than enough, just enough, or not enough to maintain your current standard of living?**

- More than enough ..... 1
- Just enough ..... 2
- Not enough ..... 3
- Don't know ..... 9

**L27 CHECK B12: Is respondent currently in paid work?**

*If any code circled at B12 then respondent is in paid work.*

- Yes, in paid work ..... 1 → L28
- No ..... 2 → L51

**Employed persons**

**L28 Looking at SHOWCARD L28, compared with your current situation, how do you think your hours of paid work will change ...**

	Work more hours	Same hours	Fewer hours	Not work at all	D/K
a in 1 years time? .....	1	2	3	4	9
b in 5 years time? .....	1	2	3	4	9
c in 10 years time? ....	1	2	3	4	9

**L29 Looking at SHOWCARD L29, how well would you be able to make ends meet if you retired completely from paid work ...**

	Not enough to make ends meet	Just enough	Enough to live comfortably	D/K
a in 1 years time? .....	1	2	3	9
b in 5 years time? .....	1	2	3	9
c in 10 years time? .....	1	2	3	9

**L30 Some people retire from paid work gradually. This might involve work with fewer hours or responsibilities, or simply a change to a different line of work. Would you describe your current job as being part of a transition to full retirement from the workforce?**

- Yes ..... 1
- No ..... 2 → L42
- Don't know ..... 9 → L42

**L31 At what age did you begin this transition to retirement?**

Enter age

*[If respondent does not know how old they were, ask them if they know the year it was at the time.]*

Enter year

**L32 Looking at SHOWCARD L32, what were your reasons for making this change? MULTI RESP**

Financial Reasons

- Became eligible for the old age pension ..... 01
- Offered reasonable financial terms to retire early or accept a voluntary redundancy ..... 02
- Superannuation rules made it financially advantageous to retire at that time ..... 03
- Could afford to retire / Had enough income ..... 04
- Spouse's / partner's income enabled me to retire ..... 05

Job Related Reasons

- Made redundant / Dismissed / Had no choice ..... 06
- Reached compulsory retirement age ..... 07
- Could not find another job ..... 08
- Fed up with working / work stresses, demands ... 09
- Pressure from employer or others at work ..... 10

Health Reasons

- Own ill health ..... 11
- Ill health of spouse / partner ..... 12
- Ill health of other family member ..... 13

Family and Lifestyle Reasons

- Partner had just retired or was about to retire ..... 14
- Spouse / partner wanted me to retire ..... 15
- To spend more time with spouse / partner ..... 16
- To spend more time with other family members.. 17
- To have more personal / leisure time ..... 18
- Other reason (please specify) ..... 98

**L33 CHECK L32: If more than one response at L32, ask L34, otherwise go to L35.**

**L34 And what was your MAIN reason for making this change?**

Enter code from L32

**L35 Now thinking about the ways your current job is different from the job you had prior to beginning this transition to retirement ...**

	YES	NO	DK
a Is your current job less demanding or does it involve less responsibility?	1	2	99
b Does it involve a completely different line of work?	1	2	99
c Did it involve a change from full-time to part-time work?	1	2	99
d Did it involve a change to casual or contract work?	1	2	99
e Did it involve a change to working for yourself rather than for someone else?	1	2	99
f Did it involve a change to working for someone else rather than for yourself?	1	2	99
g Does it provide more opportunities for working at or from your home?	1	2	99

**L36 Has this transition job meant a reduction in your income?**

Yes ..... 1  
 No ..... 2 → L38

**L37 Looking at SHOWCARD L37, what have you done to cope with this reduction in income?**

MULTI RESP

- Nothing – don't need as much income ..... 01
- Used superannuation funds..... 02
- Used early retirement / redundancy package ..... 03
- Used savings / investments..... 04
- Sold house / Moved to lower cost accommodation ..... 05
- Sold other assets..... 06
- Went into debt ..... 07
- Cut back on normal weekly spending..... 08
- Cut down on less frequent expenditures such as holidays, new cars and large household goods ..... 09
- Spouse / partner went out to work or increased working hours ..... 10
- Stopped trying to save..... 11
- Other (*please specify*) ..... 98

**L38 If you had not been able to move into this transition job would you still be working today?**

Yes ..... 1  
 No ..... 2  
 Don't know ..... 9

**L39 Would you prefer to still be employed in the job you had prior to beginning this transition to retirement?**

Yes ..... 1  
 No ..... 2  
 Don't know ..... 9

**L40 Did you change employer when you started this transition job?**

Yes – changed employer..... 1  
 No – continued to work for the same employer..... 2 → L49

**L41 Looking at SHOWCARD L41, why did you change employer?**

MULTI RESP

- Working hours were too long..... 1
- Working hours were unsocial / unsuitable ..... 2
- Did not like the type of work offered ..... 3
- Type of work was not suitable because of health or disability..... 4
- Employer did or would have dismissed / retrenched me ..... 5
- Employer offered an attractive early retirement package / Financially advantageous to leave employer..... 6
- Wanted to start own business ..... 7
- Other reason (*please specify*) ..... 8

**NOW GO TO L49**

**L42 Would you prefer to be employed in one of these transition jobs?**

Yes ..... 1  
 No ..... 2 → L44  
 Don't know ..... 9 → L44



**L43 Compared with your present job, would your preferred transition job ...**

	YES	NO	DK
a be less demanding or involve less responsibility?	1	2	9
b involve a completely different line of work?	1	2	9
c involve a change from full-time to part-time work?	1	2	9
d involve a change to casual or occasional work?	1	2	9
e involve a change to working for yourself rather than for someone else?	1	2	9
f involve a change to working for someone else rather than for yourself?	1	2	9
g provide more opportunities for working at or from your home?	1	2	9

**L44 When you retire, do you expect to retire fully all at once, or to withdraw from employment gradually over time?**

Retire fully, all at once ..... 1 →L47  
 Withdraw gradually, over time ..... 2

**L45 And at what age do you expect to make this transition?**

Enter age

Don't know ..... 999

**L46 And how do you expect to achieve this gradual withdrawal from paid work? Would you ...**

	YES	NO	DK	NA
a change to a job that is less demanding?	1	2	9	7
b change to a completely different line of work?	1	2	9	7
c change from full-time to part-time work?	1	2	9	7
d change to casual or contract work?	1	2	9	7
e change from working for yourself to working for someone else?	1	2	9	7
f change from working for someone else to working for yourself?	1	2	9	7
g spend more time working from home?	1	2	9	7
h increase time spent on voluntary or charity work?	1	2	9	7
i do something else? ( please specify)	1	2	9	7

**NOW GO TO L49**

**L47 Are there any specific obstacles that prevent you from considering a more gradual withdrawal from paid work?**

Yes ..... 1  
 No ..... 2 →L49

**L48 What are these obstacles? MULTI RESP**

- Own ill health ..... 01
- Ill health of spouse / partner ..... 02
- Ill health of other family member ..... 03
- Cannot find a suitable job ..... 04
- Would affect government pension ..... 05
- Would affect superannuation entitlements ..... 06
- Would not provide sufficient income ..... 07
- Pressure from family ..... 08
- Other (please specify) ..... 98

**L49 Even though you are currently in paid work, have you ever previously retired from the workforce with no intention at the time of ever working again?**

- Yes ..... 1
- No ..... 2 → T1

**L50 Looking at SHOWCARD L50, what reasons did you have for coming out of retirement?**

MULTI RESP

- Needed the money ..... 01
- Was bored / Needed something to do ..... 02
- Did not like being retired ..... 03
- Exciting new possibilities came up that I could not resist ..... 04
- Employer / business needed me ..... 05
- Pressure from spouse / partner ..... 06
- Pressure from other family member ..... 07
- Own health improved ..... 08
- I no longer needed to care for the person I retired to care for ..... 09
- Death of spouse / partner ..... 10
- Separation from partner / Divorce ..... 11
- Other reason (please specify) ..... 98

**NOW GO TO T1**

**Not retired and not currently employed**

**L51 Some people retire from paid work gradually. This might involve work with fewer hours or responsibilities, or simply a change to a different line of work. Would you describe the most recent job you had as being part of a transition to full retirement from the paid workforce?**

- Yes ..... 1
- No ..... 2 → L56
- Don't know ..... 9 → L56

**L52 At what age did you begin this transition to retirement?**

Enter age

*[If respondent does not know how old they were, ask them if they know the year it was at the time.]*

Enter year

**L53 Looking at SHOWCARD L53, what were the reasons for making this change?**

MULTI RESP

Financial Reasons

- Became eligible for the old age pension ..... 01
- Offered reasonable financial terms to retire early or accept a voluntary redundancy ..... 02
- Superannuation rules made it financially advantageous to retire at that time ..... 03
- Could afford to retire / Had enough income ..... 04
- Spouse's / partner's income enabled me to retire ..... 05

Job Related Reasons

- Made redundant / Dismissed / Had no choice ..... 06
- Reached compulsory retirement age ..... 07
- Could not find another job ..... 08
- Fed up with working / work stresses, demands... 09
- Pressure from employer or others at work ..... 10

Health Reasons

- Own ill health ..... 11
- Ill health of spouse / partner ..... 12
- Ill health of other family member ..... 13

Family and Lifestyle Reasons

- Partner had just retired or was about to retire ..... 14
- Spouse / partner wanted me to retire ..... 15
- To spend more time with spouse / partner ..... 16
- To spend more time with other family members.. 17
- To have more personal / leisure time ..... 18

Other reason (please specify) ..... 98

**L54 CHECK L53: If more than one response at L53, ask L55, otherwise go to L56.**

**L55 And what was your MAIN reason for making this change?**

Enter code from L53

**NOW GO TO L59**

**L56 When you eventually retire, do you expect to cease employment completely or withdraw from work gradually?**

- Cease employment completely ..... 1 → L59
- Withdraw gradually ..... 2

**L57** And at what age do you expect to make this transition?

Enter age

Don't know .....999

**L58** And how do you expect to achieve this gradual withdrawal from paid work? Would you ...

	YES	NO	DK	NA
a change to a job that is less demanding?	1	2	9	7
b change to a completely different line of work?	1	2	9	7
c change from full time to part-time work?	1	2	9	7
d change to casual or contract work?	1	2	9	7
e change from working for yourself to working for someone else?	1	2	9	7
f change from working for someone else to working for yourself?	1	2	9	7
g spend more time working from home?	1	2	9	7
h increase time spent on voluntary or charity work?	1	2	9	7
i do something else? ( <i>please specify</i> )	1	2	9	7

**L59** Even though you consider yourself not retired, have you ever previously retired from the workforce with no intention at the time of ever working again?

Yes .....1  
No.....2 → T1

**L60** Looking at SHOWCARD L60, what reasons did you have for coming out of retirement?

MULTI RESP

- Needed the money .....01
- Was bored / Needed something to do .....02
- Did not like being retired .....03
- Exciting new possibilities came up that I could not resist .....04
- Employer / business needed me .....05
- Pressure from spouse / partner .....06
- Pressure from other family member .....07
- Own health improved.....08
- I no longer needed to care for the person I retired to care for .....09
- Death of spouse / partner .....10
- Separation from partner / Divorce .....11
- Other reason (*please specify*) .....98

**NOW GO TO T1**

**Has Retired and is not Working**

**L61** I now want you to think about how various areas of your life are different since you retired from paid work. Using the scale on SHOWCARD L61, would you say the following are better or worse since you retired?

S/C: 1 = much worse    2 = worse    3 = same  
4 = better                5 = much better

- a Your standard of living?
- b Your financial security?
- c Your health?
- d Your relationship with your family?
- e Your relationships with your friends?
- f Your enjoyment of your leisure time?
- g Having enough leisure time?
- h Your overall happiness?

**L62 I am now going to read out some statements about life in retirement. Using the options on SHOWCARD L62, please indicate how much you agree or disagree with each statement.**

	SD	D	N	A	SA
I enjoy being retired .....	1	2	3	4	5
I am well adjusted to the changes following retirement.....	1	2	3	4	5
People don't respect me as much now that I'm retired .....	1	2	3	4	5
I wish I had started to plan for retirement earlier .....	1	2	3	4	5
Retirement has been better than I expected .....	1	2	3	4	5
I have had to adjust to a big drop in my income since retiring.....	1	2	3	4	5
I have real concern about my financial situation .....	1	2	3	4	5
I would like to still be working .....	1	2	3	4	5

**L63 Looking at SHOWCARD L63, think now about your current income from all sources, including government benefits and pensions, superannuation, savings and investments. Is this level of income *more or less* than you had expected it would be when you retired?**

Much less .....	1
A little less .....	2
About the same .....	3
A little more.....	4
Much more.....	5
Don't know .....	9

**L64 Looking at SHOWCARD L64, as a result of your current financial circumstances, have you done, or are you thinking about doing, any of the things listed?**

*Only record events that were instigated as a result of their financial circumstances*

MULTI RESP  
HAVE INTEND  
DONE TO DO

Selling your house or moved to lower cost accommodation .....	01	01
Selling something else you own, like a holiday house, a car or jewellery .....	02	02
Sharing housing with relatives or friends .....	03	03
Cutting back on your normal weekly spending .....	04	04
Cutting back on less frequent expenditures such as holidays, new cars and large household goods .....	05	05
Taking on paid work .....	06	06
Relying on your (spouse / partner) going out to work or increasing their working hours .....	07	07
None of the above .....	97	97

**L65 Some people retire from paid work gradually. This might involve a job with fewer hours or responsibilities, or simply a change to a different line of work. Did you retire from work gradually?**

Yes .....	1
No .....	2 → T1
Don't know .....	9 → T1

**L66 At what age did you begin this transition to retirement?**

Enter age

*[If respondent does not know how old they were, ask them if they know the year it was at the time.]*

Enter year

**L67 Looking at SHOWCARD L67, what were your reasons for making this change?**

MULTI RESP

Financial Reasons

Became eligible for the old age pension.....	01
Offered reasonable financial terms to retire early or accept a voluntary redundancy .....	02
Superannuation rules made it financially advantageous to retire at that time.....	03
Could afford to retire / Had enough income.....	04
Spouse's / partner's income enabled me to retire .....	05

Job Related Reasons

Made redundant / Dismissed / Had no choice.....	06
Reached compulsory retirement age.....	07
Could not find another job .....	08
Fed up with working / work stresses, demands...	09
Pressure from employer or others at work .....	10

Health Reasons

Own ill health .....	11
Ill health of spouse / partner .....	12
Ill health of other family member .....	13

Family and Lifestyle Reasons

Partner had just retired or was about to retire .....	14
Spouse / partner wanted me to retire .....	15
To spend more time with spouse / partner .....	16
To spend more time with other family members..	17
To have more personal / leisure time .....	18
<u>Other reason (please specify) .....</u>	98

**L68 CHECK L67: If more than one response at L67, ask L69, otherwise go to L70.**

**L69 And what was your MAIN reason for making this change?**

Enter code from L67

**L70 Now thinking about the ways your last job was different from the job you had prior to beginning the transition to retirement ...**

	YES	NO	DK
a Was it less demanding or did it involve less responsibility?	1	2	9
b Did it involve a completely different line of work?	1	2	9
c Did it involve a change from full-time to part-time work?	1	2	9
d Did it involve a change to casual or occasional work?	1	2	9
e Did it involve a change to working for yourself rather than for someone else?	1	2	9
f Did it involve a change to working for someone else rather than for yourself?	1	2	9
g Did it provide more opportunities for working at or from your home?	1	2	9

**L71 Did making this change to a transition job mean a reduction in your income?**

Yes ..... 1  
 No ..... 2 → L73

**L72 Looking at SHOWCARD L72, what did you do to cope with this reduction in income?**

MULTI RESP

- Nothing – didn't need as much income ..... 01
- Used superannuation funds..... 02
- Used early retirement / redundancy package..... 03
- Used savings / investments..... 04
- Sold house / Moved to lower cost accommodation ..... 05
- Sold other assets..... 06
- Went into debt ..... 07
- Cut back on normal weekly spending..... 08
- Cut down on less frequent expenditures such as holidays, new cars and large household goods ..... 09
- Spouse / partner went out to work or increased working hours ..... 10
- Stopped trying to save..... 11
- Other (*please specify*) ..... 98

**L73 Did you change employer when you started this transition job?**

Yes – changed employer..... 1  
 No – continued to work for same employer ..... 2 → T1

**L74 Looking at SHOWCARD L74, why did you have to change employer?**

- Working hours were too long..... 1
- Working hours were unsocial / unsuitable..... 2
- Did not like the type of work offered ..... 3
- Type of work was not suitable because of health or disability..... 4
- Employer did or would have dismissed / retrenched me ..... 5
- Employer offered an attractive early retirement package / Financially advantageous to leave employer ..... 6
- Wanted to start own business ..... 7
- Other reason (*please specify*) ..... 8

**L75 If you had not been able to move into this transition job would you have retired from paid work any earlier than you actually did?**

Yes, would have retired immediately..... 1  
 Yes, but would have worked a few more years..... 2  
 No ..... 3

**T. TRACKING INFORMATION**

**T1 Thank you for all the information you have given us. We would like to contact you again in 12 months time to get an update from you. We have the household's phone number, but I'd like to record your work and/or mobile phone numbers too, just for back-up.**

Work 

Area code													
-----------	--	--	--	--	--	--	--	--	--	--	--	--	--

Mobile 

--	--	--	--	--	--	--	--	--	--	--	--	--	--

Refused to provide ..... 9

**T2 Do you have an email address that you check regularly?**

No ..... 1

Yes (write in full email address below) ..... 2

Refused to provide ..... 9

**T3 CONFIRM: In case we need to write to you, can I confirm your correct title please?**

IF FEMALE: Is it Mrs, Miss, Ms, Dr. or Prof.?

IF MALE: Is it...Mr, Dr. or Prof.?

Record preferred title 

--	--	--	--	--	--	--	--	--	--	--	--	--	--

**T4 How likely is it that you will move in the next 12 months?**

Very likely ..... 1

Likely ..... 2

Neither / not sure ..... 3 → T6

Unlikely ..... 4 → T6

Very unlikely ..... 5 → T6

**T5a Do you know your new address?**

No ..... 1

Yes, Postal address (write in below, including p/code) ..... 2

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

POST CODE \_\_\_\_\_

Street address (write in below if different from above)

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

POST CODE \_\_\_\_\_

Will be overseas ..... 3

Refused to provide ..... 9

**T5b When do you expect to begin living at your new address?**

Record month and year

Month		Year			
		2	0		

Don't know ..... 99

**T6 We also ask for the name and number of (one other person / two other people) who might know where you are, in case you move in the meantime. Relatives who don't live with you are usually the best for this. (We won't contact them unless we have been unable to find you again, and these contact details will be kept completely secure and not used for any other purpose.)**

*Try to record a different contact for each respondent.*

# of Contacts Required	Name and r'ship to respondent	Phone/email	Postal address
One contact always required	Name:	Work: ( ___ ) _____	
		Home: ( ___ ) _____	
	Relationship to respondent :	mob:	
	Respondent's	email:	Post code <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Two contacts required only if very likely or likely to move and don't know new address (if T4=1 or 2)	Name:	Work: ( ___ ) _____	
		Home: ( ___ ) _____	
	Relationship to respondent :	mob:	
	Respondent's	email:	Post code <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>

Reason for above contact details not given: \_\_\_\_\_.....9

**T7a There is also a self-completion questionnaire we would like you to fill in. This contains some additional questions that you might find easier to answer by yourself. You can complete this in your own time and I will come back and collect it on another day.**

*Give pen (ie the 'gift') to respondent and recommend that they use it when completing the questionnaire. Point out instructions on the front of SCQ and emphasise that if they make a mistake it's important that they black-out the box completely.*

**T7b On the front of the SCQ, record the Household ID (5 digits) and the respondent's Person ID (2 digits). Write respondent's first name in space provided.**

**T7c** RECORD SCQ SERIAL NUMBER 

S	C					
---	---	--	--	--	--	--

**IMPORTANT NOTE:** The SCQ serial number is printed on the bottom right-hand corner of the SCQ. The sequence begins with 'SC' followed by 5 numbers.

SCQ not issued..... 99997

**T8 CONFIRM D.O.B. FROM HF AND RECORD: Finally, can you confirm your date of birth please?**

*If queried, explain that we need DOB on this form so we can marry the information here with the information on other forms.*

		1	9		
Day	Month	Year			

**T9 ANY OTHER REMARKS / INFORMATION WHICH WILL HELP US IN FINDING THIS RESPONDENT NEXT YEAR?**

Record time now

		:		
--	--	---	--	--

USE 24 HOUR CLOCK

Total interview length

			minutes
--	--	--	---------

**THANK AND CLOSE**

**COMPLETE THE REMAINDER AFTER LEAVING RESPONDENT**

**SECTION Z INTERVIEW SITUATION**

*To be completed by interviewer immediately after leaving house.*

**Z1 Were any other adults present during any of this interview?**  
 Yes ..... 1 → Z2  
 No ..... 2 → Z3

**Z2 How much do you think they influenced the answers?**  
 Not at all ..... 1  
 A little ..... 2  
 A fair amount ..... 3  
 A great deal ..... 4

**Z3 In general, how would you describe the respondent's understanding of the questions?**  
 Excellent ..... 1  
 Good ..... 2  
 Fair ..... 3  
 Poor ..... 4  
 Very poor ..... 5

**Z4 Was the respondent suspicious about the study after the interview was completed?**  
 No, not at all suspicious ..... 1  
 Yes, somewhat suspicious ..... 2  
 Yes, very suspicious ..... 3

**Z5 How often did the respondent refer to documents during the interview to answer questions?**  
 Never ..... 1  
 Rarely ..... 2  
 Sometimes ..... 3  
 Frequently ..... 4

**Z6 In general, how would you describe the respondent's co-operation during the interview?**  
 Excellent ..... 1  
 Good ..... 2  
 Fair ..... 3  
 Poor ..... 4  
 Very poor ..... 5

**Z7 Did the respondent have any of the following problems which may have affected the interview?**

	Yes	No
a Poor eyesight (blindness).....	1.....	2
b Hearing problems.....	1.....	2
c Reading difficulties.....	1.....	2
d English was second language.....	1.....	2
e Other language problems.....	1.....	2

**Z8a Was this interview completed with the assistance of a third party (e.g., such as an interpreter or another member of the family)?**  
 No ..... 1 → Z9  
 Yes, ACNielsen organised interpreter assisted ..... 2  
 Yes, family member / friend assisted ..... 3

**Z8b What was the reason the interview had to be assisted?**  
 English language difficulties ..... 1  
 Sickness or disability ..... 2  
 Other ..... 3

**Z9 Please note down any ambiguous or conflicting situations in this interview that you think editors and coders should know about?**

**Please add any further remarks that may help to clarify any problems arising during processing.**

**Is there anything we should be aware of for contacting the respondent in the future?**

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